

274

RON BENDER (SBN 143364)
TODD M. ARNOLD (SBN 221868)
LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
10250 Constellation Boulevard, Suite 1700
Los Angeles, California 90067
Telephone: (310) 229-1234
Facsimile: (310) 229-1244
Email: rb@lnbyb.com; tma@lnbyb.com

Proposed Attorneys for Chapter 11 Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
EASTERN DISTRICT OF CALIFORNIA
(SACRAMENTO DIVISION)**

In re:

MATTERHORN GROUP, INC.,

Debtor.

VITAFREZE FROZEN CONFECTIONS,
INC.,

Debtor.

DELUXE ICE CREAM COMPANY,

Debtor.

- ☒ Affects ALL DEBTORS
☐ Affects only MATTERHORN GROUP, INC.
☐ Affects only VITAFREZE FROZEN
CONFECTIONS, INC.
☐ Affects only DELUXE ICE CREAM COMPANY

[Proposed] Lead Case No. 10-39672 (MSM)
[Proposed] Jointly Administered with Case
Nos. 10-39664 (MSM), and 10-39670 (MSM).¹

DC No. LNB-1

Chapter 11 Cases

**EXHIBITS RE: DEBTORS' EMERGENCY
MOTION FOR AN ORDER
(1) AUTHORIZING THE DEBTORS' USE
OF CASH COLLATERAL ON AN
INTERIM BASIS PENDING A FINAL
HEARING, (2) SCHEDULING A
FINAL HEARING, (3) AUTHORIZING
THE DEBTORS' CONTINUED USE OF
CERTAIN PORTIONS OF THE
DEBTORS' CASH MANAGEMENT
SYSTEM, AND (4) AUTHORIZING THE
MAINTENANCE OF THE DEBTORS'
EXISTING BANK ACCOUNTS FOR AN
INTERIM PERIOD**

Hearing:

Date: TBD
Time: TBD
Place: Department A
Judge Michael S. McManus
Courtroom No. 28, Floor No. 7
Robert T. Matsui Courthouse
501 I Street
Sacramento, CA 95814

¹ Motion for Joint Administration pending.

INDEX OF EXHIBITS

<u>EXHIBIT</u>	<u>DOCUMENT</u>	<u>PAGES</u>
1.	BUDGET	000003-000004
2.	PROPOSED INTERIM ORDER ON DEBTORS' EMERGENCY MOTION FOR AN ORDER (1) AUTHORIZING THE DEBTORS' USE OF CASH COLLATERAL ON AN INTERIM BASIS PENDING A FINAL HEARING, AND (2) SCHEDULING A FINAL HEARING	000005-000007a
3.	UCC REPORTS RE: ALLEGED LIENS ON THE DEBTORS' ASSETS	000008-000273
4.	DEBTORS' CONSOLIDATED BALANCE SHEET	000274

Matterhorn Group, Inc.

30-Day Cash Collateral Budget

	Note	1 7/26/10	2 7/27/10	3 7/28/10	4 7/29/10	5 7/30/10	6 7/31/10	7 8/1/10	8 8/2/10	9 8/3/10	10 8/4/10	11 8/5/10	12 8/6/10	13 8/7/10	14 8/8/10	15 8/9/10	16 8/10/10
Beginning Cash	1	\$929,336	\$1,070,539	\$766,889	\$607,857	\$636,031	\$600,642	\$600,642	\$600,642	\$1,067,581	\$988,850	\$694,520	\$634,543	\$574,525	\$574,525	\$574,525	\$1,276,941
Plus: Receipts		359,295	136,352	283,914	204,719	206,967	-	-	601,185	244,216	147,995	306,673	109,430	-	-	838,892	202,946
Less Disbursements:																	
Raw Materials Purchases		(173,143)	(213,830)	(213,830)	(145,974)	(78,117)	-	-	(78,117)	(213,830)	(213,830)	(145,974)	(78,117)	-	-	(78,117)	(213,830)
Transportation		(11,323)	(11,323)	(17,092)	(11,323)	(11,323)	-	-	(36,726)	(12,702)	(18,471)	(12,702)	(12,702)	-	-	(38,105)	(12,702)
Employee Payroll, Expense Reimbursement & Taxes		-	-	(149,138)	-	(50,087)	-	-	-	(77,415)	(147,138)	(188,974)	-	-	-	-	-
Rents		-	-	-	-	(14,434)	-	-	-	-	-	-	-	-	-	-	-
Pension		-	-	(262)	-	(3,487)	-	-	(403)	-	(14,434)	-	(12,697)	-	-	-	-
Equipment Leases		-	-	-	-	-	-	-	-	-	(14,885)	-	(410)	-	-	-	-
Supplies Repairs and Maintenance		-	-	(14,885)	-	-	-	-	-	-	(4,442)	-	-	-	-	-	-
Cold Storage		-	(115,545)	(4,442)	-	-	-	-	-	-	(1,270)	-	(1,345)	-	-	-	-
QA Supplies		-	-	(1,270)	-	(35,289)	-	-	-	-	-	-	-	-	-	-	-
Insurance: Health		(5,699)	(34,166)	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Insurance: General Liability, Worker's Comp., Life		(5,810)	-	-	-	(8,462)	-	-	-	-	-	-	(29,283)	-	-	-	-
Selling and Brokerage Expense		-	-	-	-	-	-	-	-	-	-	-	(8,462)	-	-	-	-
Consulting Fees		-	(411)	(3,390)	-	-	-	-	-	-	(3,390)	-	-	-	-	(254)	-
Postage and Shipping		-	(244)	(5,465)	-	-	-	-	-	-	(5,465)	-	(4,932)	-	-	-	-
Uniforms		-	-	-	-	(2,939)	-	-	-	-	-	-	-	-	-	-	-
Trash		-	-	-	-	-	-	-	-	-	-	-	-	-	-	(1,000)	-
Chairman and Directors' Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Warehouse Lease Cure		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Utilities		-	(45,222)	-	(249)	-	-	-	-	-	-	-	-	-	-	-	-
Capital Expenditures/ Equip. Repairs / Slotting Fees		(15,000)	(15,000)	(15,000)	(15,000)	(31,153)	-	-	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	-	-	(15,000)	(15,000)
Contingency		(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	-	-	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	-	-	(4,000)	(4,000)
Utility Deposit		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Taxes		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Bankruptcy Trustee Monthly Payment		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Bankruptcy Chapter 11 Filing Fee		(3,117)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Debtor's Legal Counsel and Financial Advisors		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Key Bank Legal and Financial Advisory Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Unsecured Creditor Legal and Fin. Advisory Fees		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bankruptcy Costs: Postage, Shipping, Mailing, etc.		-	-	-	-	(2,500)	-	-	-	-	-	-	(2,500)	-	-	-	-
Adequate Protection Payments (Key Bank)		-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Disbursements		(218,092)	(440,002)	(442,946)	(176,545)	(242,356)	-	-	(134,246)	(322,946)	(442,325)	(366,649)	(169,448)	-	-	(138,477)	(245,531)
Equals: Net Change in Cash		141,203	(303,650)	(159,032)	28,174	(35,389)	-	-	466,939	(78,731)	(294,330)	(59,977)	(60,018)	-	-	702,415	(42,585)
Equals: Ending Cash		1,070,539	766,889	607,857	636,031	600,642	600,642	600,642	1,067,581	988,850	694,520	634,543	574,525	574,525	574,525	1,276,941	1,234,355
Collateral Base (End of Day)																	
Cash		1,070,539							1,067,581							1,276,941	
Accounts Receivable		5,061,602							5,042,541							4,928,305	
Inventory		8,114,144							8,114,144							8,114,144	
FF&E		2,721,435							2,721,435							2,721,435	
Intellectual Property		TBD							TBD							TBD	
Total Collateral Base		16,967,720							16,945,700							17,040,824	
Key Bank LOC Balance	1	9,314,953							9,314,953							9,314,953	
Key Bank Term Loan Balance		1,249,983							1,249,983							1,249,983	
Total		10,564,936							10,564,936							10,564,936	
Amount Over (Under) Collateralized		6,402,784							6,380,764							6,475,888	
% Over (Under) Collateralized		61%							60%							61%	

Notes 1 Operating balance on 7/26/10 estimated by company prior to day's activity.

000003

EXHIBIT "1"

Matterhorn Group, Inc.

30-Day Cash Collateral Budget

	17	18	19	20	21	22	23	24	25	26	27	28	29	30
	8/11/10	8/12/10	8/13/10	8/14/10	8/15/10	8/16/10	8/17/10	8/18/10	8/19/10	8/20/10	8/21/10	8/22/10	8/23/10	8/24/10
Beginning Cash	\$1,234,355	\$1,085,976	\$1,190,800	\$985,107	\$985,107	\$985,107	\$1,440,445	\$1,187,857	\$854,170	\$607,461	\$1,001,076	\$1,001,076	\$968,479	\$929,336
Plus: Receipts	297,399	399,071	293,486	-	-	590,561	71,173	108,944	121,557	569,242	-	-	181,325	6,321,435
Less Disbursements:														
Raw Materials Purchases	(213,830)	(145,974)	(78,117)	-	-	(78,117)	(213,830)	(213,830)	(145,974)	(78,117)	-	-	(78,117)	(3,306,445)
Transportation	(18,471)	(12,702)	(12,702)	-	-	(38,105)	(12,702)	(18,471)	(12,702)	(12,702)	-	-	(38,105)	(395,854)
Employee Payroll, Expense Reimbursement & Taxes	(148,138)	-	-	-	-	-	(77,415)	(147,138)	(188,974)	-	-	-	-	(1,125,330)
Rents	-	-	-	-	-	-	-	-	-	-	-	-	-	(50,087)
Pension	(14,434)	-	-	-	-	-	-	(14,434)	-	-	-	-	-	(107,358)
Equipment Leases	-	(2,103)	-	-	-	-	-	-	-	(3,097)	-	-	-	(9,762)
Supplies Repairs and Maintenance	(14,885)	-	-	-	-	-	-	(14,885)	-	-	-	-	-	(59,540)
Cold Storage	(4,442)	(63,229)	-	-	-	-	-	(4,442)	-	-	-	-	-	(197,887)
QA Supplies	(1,270)	-	-	-	-	-	-	(1,270)	-	-	-	-	-	(5,080)
Insurance: Health	-	(385)	-	-	-	-	-	-	-	-	-	-	-	(81,238)
Insurance: General Liability, Worker's Comp., Life	-	(45,298)	-	-	-	-	-	-	-	-	-	-	-	(51,108)
Selling and Brokerage Expense	-	-	(62,577)	-	-	-	-	-	-	(38,324)	-	-	-	(130,184)
Consulting Fees	-	-	(8,462)	-	-	-	-	-	-	(8,462)	-	-	-	(33,848)
Postage and Shipping	(3,390)	(165)	-	-	-	-	-	(3,390)	-	-	-	-	-	(14,391)
Uniforms	(5,465)	-	-	-	-	-	-	(5,465)	-	-	-	-	-	(27,038)
Trash	-	(6,376)	-	-	-	-	-	-	-	-	-	-	-	(9,315)
Chairman and Directors' Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	(2,000)
Warehouse Lease Cure	-	-	(100,000)	-	-	-	-	-	-	-	-	-	-	(100,000)
Utilities	(454)	(15)	(7,909)	-	-	-	(815)	(306)	(1,617)	(13,425)	-	-	-	(125,558)
Capital Expenditures/ Equip. Repairs / Slotting Fees	(15,000)	(15,000)	(15,000)	-	-	(15,000)	(15,000)	(15,000)	(15,000)	(15,000)	-	-	-	(330,000)
Contingency	(4,000)	(4,000)	(4,000)	-	-	(4,000)	(4,000)	(4,000)	(4,000)	(4,000)	-	-	-	(88,000)
Utility Deposit	-	-	(195,912)	-	-	-	-	-	-	-	-	-	-	(195,912)
Taxes	-	-	(12,000)	-	-	-	-	-	-	-	-	-	-	(12,000)
US Bankruptcy Trustee Monthly Payment	-	-	-	-	-	-	-	-	-	-	-	-	-	-
US Bankruptcy Chapter 11 Filing Fee	-	-	-	-	-	-	-	-	-	-	-	-	-	(3,117)
Debtor's Legal Counsel and Financial Advisors	-	-	-	-	-	-	-	-	-	-	-	-	-	(25,000)
Key Bank Legal and Financial Advisory Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Unsecured Creditor Legal and Fin. Advisory Fees	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bankruptcy Costs: Postage, Shipping, Mailing, etc.	-	-	(2,500)	-	-	-	-	-	-	(2,500)	-	-	-	(10,000)
Adequate Protection Payments (Key Bank)	-	-	-	-	-	-	-	-	-	-	-	-	-	(54,000)
Total Disbursements	(444,779)	(295,246)	(499,179)	-	-	(135,223)	(323,761)	(442,631)	(368,266)	(175,627)	-	-	(213,921)	(313,853)
Equals: Net Change in Cash	(147,380)	103,824	(205,693)	-	-	455,338	(252,588)	(333,687)	(246,709)	393,615	-	-	(32,597)	(228,618)
Equals: Ending Cash	1,086,976	1,190,800	985,107	985,107	985,107	1,440,445	1,187,857	854,170	607,461	1,001,076	1,001,076	1,001,076	968,479	700,719

Collateral Base (End of Day)

Cash	1,440,445	968,479
Accounts Receivable	4,677,811	5,158,539
Inventory	8,114,144	8,114,144
FF&E	2,721,435	2,721,435
Intellectual Property	TBD	TBD
Total Collateral Base	16,953,835	16,962,597
Key Bank LOC Balance	9,314,953	9,314,953
Key Bank Term Loan Balance	1,249,983	1,249,983
Total	10,564,936	10,564,936
Amount Over (Under) Collateralized	6,388,899	6,397,661
% Over (Under) Collateralized	60%	61%

EXHIBIT "1"

000004

RON BENDER (SBN 143364)
 TODD M. ARNOLD (SBN 221868)
 LEVENE, NEALE, BENDER, YOO & BRILL L.L.P.
 10250 Constellation Boulevard, Suite 1700
 Los Angeles, California 90067
 Telephone: (310) 229-1234
 Facsimile: (310) 229-1244
 Email: rb@lnbyb.com; tma@lnbyb.com

Proposed Attorneys for Chapter 11 Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
 EASTERN DISTRICT OF CALIFORNIA
 (SACRAMENTO DIVISION)**

In re:

MATTERHORN GROUP, INC.,

Debtor.

VITAFREZE FROZEN CONFECTIONS,
 INC.,

Debtor.

DELUXE ICE CREAM COMPANY,

Debtor.

- ☒ Affects ALL DEBTORS
☐ Affects only MATTERHORN GROUP, INC.
☐ Affects only VITAFREZE FROZEN
 CONFECTIONS, INC.
☐ Affects only DELUXE ICE CREAM COMPANY

[Proposed] Lead Case No. 10-39672 (MSM)
 [Proposed] Jointly Administered with Case
 Nos. 10-39664 (MSM), and 10-39670 (MSM).¹

DC No. LNB-1

Chapter 11 Cases

**ORDER (1) AUTHORIZING THE
 DEBTORS' USE OF CASH
 COLLATERAL ON AN INTERIM BASIS
 PENDING A FINAL HEARING,
 (2) SCHEDULING A FINAL HEARING,
 (3) AUTHORIZING THE DEBTORS'
 CONTINUED USE OF CERTAIN
 PORTIONS OF THE DEBTORS' CASH
 MANAGEMENT SYSTEM, AND
 (4) AUTHORIZING THE MAINTENANCE
 OF THE DEBTORS' EXISTING BANK
 ACCOUNTS FOR AN INTERIM PERIOD**

Hearing:

Date: TBD
 Time: TBD
 Place: Department A
 Judge Michael S. McManus
 Courtroom No. 28
 Floor No. 7
 Robert T. Matsui Courthouse
 501 I Street
 Sacramento, CA 95814

¹ Motion for Joint Administration pending.

At the above-referenced date, time, and location, the Court held a hearing to consider the motion (the “Motion”)² of Matterhorn Group, Inc., Vitafreze Frozen Confections, Inc., and Deluxe Ice Cream Company, the debtors and debtors in possession in the above-captioned (proposed) jointly administered Chapter 11 bankruptcy cases (collectively, the “Debtors”), for an order (1) authorizing the Debtors’ use of cash collateral on an interim basis pending a final hearing, (2) scheduling a final hearing, (3) authorizing the continued use of certain portions of the Debtors’ cash management system, and (4) authorizing the maintenance of the Debtors’ existing bank accounts for an interim period. Appearances were made as set forth on the record of the Court.

Upon consideration of the Motion, notice of the Motion, any opposition to the Motion, and any replies thereto, together with all memoranda of points and authorities, declarations and exhibits filed in support of the foregoing, and the arguments of counsel at the hearing on the Motion, and for good cause shown,

IT IS HEREBY ORDERED THAT:

1. notice of the Motion was appropriate under the circumstances and complied with all applicable provisions of the Bankruptcy Code, the Bankruptcy Rules, and the Local Bankruptcy Rules;

2. the Motion is hereby granted on an interim basis pending a final hearing insofar as it relates to Cash Collateral;

3. the Debtors are authorized to use Cash Collateral to pay all of the expenses set forth in the Budget on an interim basis pending a final hearing;

4. in addition to those expenses set forth in the Budget, the Debtors are authorized to use Cash collateral to pay for the following: (a) all quarterly fees owing to the Office of the United States Trustee and all expenses owing to the Clerk of the Bankruptcy Court; and (b) all actual third-party, outside expenses incurred by the Debtors (or their counsel) directly related to the administration of the Debtors' bankruptcy estates (for items such as photocopying, postage,

² All capitalized terms herein shall have the same meanings as in the Motion and the papers filed in support thereof.

4

searches, etc.), not to exceed the total sum of \$10,000 per month;

5. the Debtors are authorized to deviate from the line items contained in the Budget by not more than 15% on a line item basis and not more than 10% on an aggregate basis, unless a greater variance is approved by the Bank or the Court;

6. to the extent the Debtors' actual order volume exceeds the projected order volume, the Debtors are authorized to increase the amount of their related variable cost operating expenses on a proportional basis;

7. the Debtors are authorized to provide the Bank with payments as set forth in the Budget as a form of adequate protection;

8. the Debtors are authorized to provide, and the Bank and the Other Secured Creditors shall have, replacement liens on the Debtors' post-petition collateral, with such replacement liens to have the same extent, validity, and priority as the pre-petition liens held by such creditors as a form of adequate protection;

9. a final hearing on the Motion shall be held at the above-referenced location at ____:____ on _____;

10. the Motion is hereby granted on a final basis insofar as it relates to maintenance of the Debtors' Accounts and the pre-petition cash management system;

11. the Debtors are authorized to maintain the Accounts and the pre-petition cash management system as set forth in the Motion;

12. the Bank shall release all holds or freezes on the Accounts to the extent that holds or freezes were placed on any of the Accounts by the Bank pre-petition or post-petition.;

13. the Bank shall promptly turnover to the Debtors all of the Debtors' funds which were in the Bank's possession or control at the time of the filing of the Debtors' bankruptcy cases and all funds which come into the Bank's possession or control after the time of the filing of the Debtors' bankruptcy cases for deposit by the Debtors into the Debtors' debtor-in-possession bank account; and

14. absent the prior approval of the Court and other than with regard to the Bank's

4

receipt of any adequate protection payments from the Debtors which have been authorized by order of the Court, the Bank is not authorized to apply any of the Debtors' funds which were in the Bank's possession or control at the time of the filing of the Debtors' bankruptcy cases or any funds which come into the Bank's possession or control after the time of the filing of the Debtors' bankruptcy cases against the Bank's debt.

IT IS SO ORDERED.

ASK US ABOUT UCC eZFILE[®]
800.952.5696



CLAS INFORMATION SERVICES

2020 Hurley Way, Suite 350, Sacramento, CA 95825
Local: 916/564-7800 Fax: 916/564-7900 Toll Free: 800/952-5696

UCC Search Report

Type of Search : UCCs, Federal Tax Liens, and State Tax Liens

Jurisdiction/Filing Office : State of Idaho, Secretary of State Uniform Commercial Code Division

Effective Index Date : Jun. 21, 2010

Subject Search Name : MATTERHORN GROUP INC.

Search Key Entered : MATTERHORNGROUPINC

Results

Based on a search of the indices of the Uniform Commercial Code Division of the Secretary of State of Idaho, there are no active liens of record other than those set out below. Liens reflected in this report were based on the searcher's individual search parameters, the search key entered, as well as the searcher's choice of the liens ultimately included or excluded herein.

Certification can only be obtained through the office of the Idaho Secretary of State.

1. Basic (UCC)

Document No. : B200509800702 **LAPSED: 2/11/2010**

Filed : 2/11/2005

Debtor : MATTERHORN GROUP, INC.
5991 W. STATE ST
BOISE ID 83703

Secured Party: PACIFIC MEZZANINE FUND, L.P.
2200 POWELL STREET, SUITE 1250
EMERYVILLE CA 94608

Amendment Type : RELEASE

File No. : 6492694

Filed : 8/30/2007

Amendment Type : LIEN TERMINATION

File No. : 6531812

Filed : 5/22/2009 3:54:53 PM

2. Basic (UCC)

Document No. : B200509813281 **LAPSED: 3/9/2010**

Filed : 3/9/2005

Debtor : MATTERHORN GROUP, INC.
101 SOUTH CAPITOL BLVD.
BOISE ID 83702

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.
66 S. PEARL STREET
ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION
601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311
BELLEVUE WA 98009-9027

Amendment Type : RELEASE

File No. : 6492696

Filed : 8/30/2007

Amendment Type : SEC PARTY NAME CHANGE

File No. : 6532371
Filed : 6/4/2009
Amendment Type : SECURED PARTY ADDRESS CHG
File No. : 6532371
Filed : 6/4/2009

3. Basic (UCC)

Document No. : B200509813325 **LAPSED: 3/9/2010**
Filed : 3/9/2005

Debtor : MATTERHORN GROUP, INC.
101 SOUTH CAPITOL BLVD.
BOISE ID 83702

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.
66 S. PEARL STREET
ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION
601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311
BELLEVUE WA 98009-9027

Amendment Type : RELEASE
File No. : 6492697
Filed : 8/30/2007

Amendment Type : SEC PARTY NAME CHANGE
File No. : 6532372
Filed : 6/4/2009

Amendment Type : SECURED PARTY ADDRESS CHG
File No. : 6532372
Filed : 6/4/2009

4. Basic (UCC)

Document No. : B200910639360 **Lapses: 5/6/2014**
Filed : 5/6/2009

Debtor : MATTERHORN GROUP, INC.
5991 W. STATE STREET
BOISE ID 83703

Secured Party: CC&B HOLDINGS, INC.
550 HOWE AVENUE SUITE 110
SACRAMENTO CA 95825

Amendment Type : LIEN TERMINATION
File No. : 6531815
Filed : 5/22/2009 3:59:44 PM

We assume no liability with respect to the identity of any party named or referred to in this report, nor with respect to the validity, legal effect or priority of any matter shown herein; nor, due to our inability to independently verify the accuracy of this data as provided by government and other sources, do we make any guaranty or representation as to its accuracy.

----- END OF REPORT -----

IDAHO SECRETARY OF STATE
02/11/2005 03:44
CK: 93145 CT: 1177 BH: 792774
1 @ 12.00 = 12.00 UCC1 FILE # 5
Filing Number:
B 2005-0980070-2

FEB 11 PM 3:44

SECRETARY OF STATE
STATE OF IDAHO

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A NAME & PHONE OF CONTACT AT FILER [optional] Stephen C. Hardesty (208) 344-6000	
B SEND ACKNOWLEDGMENT TO: (Name and Address) Hawley Troxell Ennis & Hawley P O. Box 1617 Boise, Idaho 83701	

SEE ATT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (1a or 1b) - do not abbreviate or combine names					
1a. ORGANIZATION'S NAME Matterhorn Group, Inc.					
OR					
1b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 5991 W. State St		CITY Boise		STATE ID	POSTAL CODE 83703
COUNTRY USA					
1d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION Idaho	1g. ORGANIZATIONAL ID #, if any C156700 <input type="checkbox"/> NONE	
2 ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only <u>one</u> debtor name (2a or 2b) - do not abbreviate or combine names					
2a. ORGANIZATION'S NAME					
OR					
2b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY		STATE	POSTAL CODE
COUNTRY					
2d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	
3 SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only <u>one</u> secured party name (3a or 3b)					
3a. ORGANIZATION'S NAME Pacific Mezzanine Fund, L P					
OR					
3b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 2200 Powell Street, Suite 1250		CITY Emeryville		STATE CA	POSTAL CODE 94608
COUNTRY USA					

4 This FINANCING STATEMENT covers the following collateral:

The Collateral described in the attached Exhibit A to Financing Statement, pursuant to that certain Loan Agreement dated February 10 2005, between the Debtor and Secured Party

5. ALTERNATIVE DESIGNATION (if applicable):	LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. Use FINANCING STATEMENT to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable):	17. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional)		All Debtors Debtor 1 Debtor 2			
8. OPTIONAL FILER REFERENCE DATA						

SEE ATT

EXHIBIT A
TO
FINANCING STATEMENT

DEBTOR: Matterhorn Group, Inc.
5991 W. State St.
Boise, Idaho 83703

SECURED PARTY: Pacific Mezzanine Fund, L.P.
Attn: Nathan Bell
2200 Powell Street, Suite 1250
Emeryville, CA 94608

DESCRIPTION OF THE COLLATERAL

This Financing Statement covers, without limitation, all right, title, claim, estate and interest of the Debtor in and to all property, wherever located, and interests of the Debtor, tangible or intangible, whether now owned and existing or hereafter acquired or arising (such property and interests in property being collectively referred to herein as the "Collateral"), including without limitation the following:

(a) Any and all rights to payment for goods sold or leased or for services rendered, including any such rights evidenced by Chattel Paper (as that term is defined below), whether due or to become due and whether or not earned by performance (excluding any such rights evidenced by Notes Receivable (as that term is defined below)) (the "Accounts");

(b) Any and all negotiable instruments, promissory notes, acceptances, drafts, checks, letters of credit (whether or not the letter of credit is evidence by a writing), certificates of deposit and other writings that evidence a right to the payment of money by any other Person (the "Notes Receivable"); "Person" means an individual, a corporation, a partnership, a trust, an unincorporated organization or any other entity or organization, including a government or any agency or political subdivision thereof;

(c) Any and all chattel paper (whether tangible or electronic), including writings that evidence both a monetary obligation and a security interest in or lease of specific goods (the "Chattel Paper");

(d) Any and all rights to payment of money not listed above and any and all rights, titles, interests, securities, Liens and guaranties evidencing, securing, guaranteeing payment of or in any way relating to any Receivables (other than those liens permitted by the Loan Agreement in connection with the Senior Indebtedness); "Lien" means any lien, mortgage, pledge, security interest, charge, or encumbrance of any kind (including any conditional sale or other title retention agreement or any lease in the nature thereof); "Receivables" means Accounts, Notes Receivable, Chattel Paper and other rights to the payment of money;

SEE ATT

(e) Any and all goods that may at any time be held for sale or lease or furnished under any contract of service, or are sold, leased or furnished under any contract of service, or constitute raw materials, work-in-process, parts, supplies or materials that are or might be used or consumed in a business or in connection with the manufacture, selling or leasing of such goods ("Inventory");

(f) Any and all equipment and other goods (excluding Inventory), including the following personal property: machinery, machine tools, office machinery (including computers, typewriters and duplicating machines), motor vehicles, trailers, rolling stock, motors, pumps, controls, tools, parts, works of art, furniture, furnishings and trade fixtures, all athletic equipment and supplies and all molds, dies, drawings, blueprints, reports, catalogs and computer programs related to any of the above (together with all related property described in Section (l) below, the "Equipment");

(g) Any and all fixtures, including machinery, equipment or appliances for generating, storing or distributing air, water, heat, electricity, light, fuel or refrigeration, for ventilating or sanitary purposes, elevators, safes, laundry, kitchen and athletic equipment, trade fixtures, and telephone, television and other communications equipment (the "Fixtures");

(h) Any and all documents, whether or not negotiable, including bills of lading, warehouse receipts, trust receipts and the like (the "Documents");

(i) Any and all stocks, bonds, general and limited partnership interests, limited liability company interests, joint venture interests and other securities, subscription rights, options, warrants, puts, calls and other rights with respect thereto, and investment and brokerage accounts (the "Securities");

(j) Any and all general intangibles (including payment intangibles), contract rights and other property described below (together with any property listed under Section (d) above, the "General Intangibles"), including the following:

(i) deposit and other accounts, including demand, time savings, passbook and like accounts maintained with any bank, savings and loan association, credit union, brokerage or other institution, health-care-insurance receivables, and any and all money, instruments and other property from time to time deposited therein or credited thereto, or received, receivable or otherwise distributed therefrom, in respect thereof or in exchange therefor, including all interest accruing thereon;

(ii) insurance policies and all rights and claims therein or thereunder (including prepaid and unearned premiums), including insurance against casualty (including by fire, flood or earthquake) or liability (including against environmental cleanup costs), title insurance, business interruption insurance and builders risk insurance, whether covering personal or real property;

(iii) any rights, claims, judgments, awards, orders or decrees arising out of or in connection with any judicial action, litigation, arbitration, mediation or other proceedings;

SEE ATT

(iv) any and all leases of real or personal property, licensing agreements, and other contracts, and all guarantees, warranties, royalties, license fees and rights under such contracts;

(v) any and all Governmental Approvals, including permits, licenses, certificates of use and occupancy (or their equivalents) and zoning and other approvals, and tax and other refunds, compensation, awards, payments and relief given or made by any Governmental Authority (including condemnation awards) (the "Approvals"); "Governmental Approval" means an authorization, consent, approval, permit, license, registration or filing with, any Governmental Authority; "Governmental Authority" means any nation, any state or other political subdivision thereof, and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government, including any government authority, agency, department, board, commission or instrumentality of the United States, any State of the United States or any political subdivision thereof, and any tribunal or arbitrator(s) of competent jurisdiction;

(vi) deposits, surety and other bonds, and choses and things in action;

(vii) computer programs, computer software (including all source and object codes, all media of any type or nature on which such source or object codes are reproduced, copied, stored or maintained), technology processes other documentation, proprietary information, patents, patent applications, copyrights, copyright applications, trademarks, trademark applications, service marks, trade and other names, trade secrets, customer lists, the entire goodwill of or associated with the business now or hereafter conducted by the Debtor, and other proprietary rights (which means and includes any and all patents, trademarks, service marks, trade names, copyrights, trade secrets, proprietary information, source codes and other proprietary rights and processes);

(k) Any and all books and records (including ledgers, correspondence, credit files, computer software, computer storage media and electronically recorded data) pertaining to the Debtor or any of the foregoing and all equipment receptacles, containers and cabinets therefor;

(l) Any and all accessions, appurtenances, components, repairs, repair parts, spare parts, renewals, improvements, replacements, substitutions and additions to, of or with respect to any of the foregoing;

(m) Any and all rights, remedies, powers and privileges of the Debtor with respect to any of the foregoing; and

(n) Any and all proceeds and products of any of the foregoing, whether now held and existing or hereafter acquired or arising (collectively, the "Proceeds"). "Proceeds" shall include (i) whatever is now or hereafter received by the Debtor upon the sale, lease, license, exchange, collection, other disposition or operation of any item of Collateral, whether such proceeds constitute accounts, general intangibles, instruments, securities, documents, letters of credit, chattel paper, deposit accounts, money, goods or other personal property, (ii) any items that are now or hereafter acquired by the Debtor with any Proceeds of Collateral, (iii) any amounts now

or hereafter payable under any insurance policy by reason of any loss of or damage to any Collateral or the business of the Debtor, (iv) all rights to payment for the sale of services or products in connection with the business of the Debtor, (v) all royalties, rights to payment, accounts receivable and proceeds of infringement suits in connection with the Intellectual Property Collateral, and (vi) the right to further transfer, including by pledge, mortgage, license, assignment or sale, any of the foregoing.

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)

2007 AUG 30 PM 3:23

SECRETARY OF STATE
STATE OF IDAHOIDAHO SECRETARY OF STATE
08/30/2007 03:22
CK: 383731 CT: 7812 BH: 1873423
1 @ 12.00 = 12.00 UCC3 BASIC # 3
Filing Number:
B 6492694

SEE ATT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0980070-2, filed 02/11/2005

1b. This FINANCING STATEMENT AMENDMENT is
to be filed [for record] (or record) in the
REAL ESTATE RECORDS.2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement3. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.4. ☐ ASSIGNMENT: (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in item 6 and/or 7.☐ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.☐ DELETE name: Give record name to be deleted in item 6a or 6b.☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

DD'L INFO RE ORGANIZATION DEBTOR 7d. TYPE OF ORGANIZATION 7e. JURISDICTION OF ORGANIZATION 7f. ORGANIZATIONAL ID #, if any ☐ NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

Secured party hereby releases the equipment described on attached Exhibit A from the lien of this financing statement.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a debtor, and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

Pacific Mezzanine Fund, L.P.

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

BELL

NATHAN

W

10. OPTIONAL FILER REFERENCE DATA

File with Idaho Secretary of State; 62216/6

404 FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 8/02)

Exhibit A to UCC-3 Financing Statement Partial Release Amendment

Debtor: Matterhorn Group, Inc.,
Secured Party: Keybank National Association

SEE ATT

The following collateral is released from the lien of this financing statement:

98 2- Specially Manufactured 6-Head Ice Cream Sandwich Filling Machines (2001 & 2002); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size, (1) Filling Manifold For Both Tables; Each with PLC Controls

95 1- Videojet Model 37 Plus Ink Jet Marking Machine, SN E498076003WD

(1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute

111 1- Crepaco Stainless Steel Fruit Feeder, S/N A-7881-FF (Estimated 1970s); 65 Lbs./Hour Capacity

102 1- Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, with 14"W x 6'L Plastic Belt Conveyor

186 1-Tetra Pak Hoyer Model KF2000XC 800-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003) with Process Piping

157 1-8"W x 14'L Plastic Interlocking Belt Conveyor; Portable; with Drive, with Yaskawa Frequency Drive

81 1- Lot Tanks and Mixing Equipment, To Include:

(1) 6000-Gallon Steel Storage Tank; Vertical, Painted Exterior Epoxy Lined; (Sugar Storage; installed in enclosed room)

(1) Viking Model HL124A Sugar Pump, 5 hp; w/ Misc Process Piping

(1) Cherry-Burrell Model CV 4,500-Gallon Stainless Steel Tank, S/N 4500-89-933, (1969); with Misc Process Piping (Corn Syrup Storage; installed in Enclosed Room)

(1) 15 hp Centrifugal Inlet Pump; S/S Pump / Painted Motor; with CIP Centrifugal Discharge Pump, Stainless Steel Pump/ Painted Motor; and Misc Process Piping

(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1980s); Horizontal, Ammonia/Jacketed; with 1/2 hp Mixing Agitator; 3 hp Centrifugal pump Stainless Steel Pump/ Painted Motor; and Misc Process Piping

(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Dual Supply 5 hp CIP Centrifugal Pump, Stainless Steel Pump/Motor, Variable Speed w/ Frequency Drive 1/4 hp mixing Agitator; and Misc Process Piping (Tank Installed Through Wall)

(1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Silo, S/N 9967-2, (1969) (Waste Storage); Painted Exterior / Stainless Steel Interior; with PVC Process Piping

82 1-Cherry-Burrell Model SS2100VBR 930 -Gallons/Hour Homogenizer, S/N 731624, (1988); 30-hp; Variable Speed 1 1/4", 3,000 psi, 3-Piston; with Yaskawa Model F7 Frequency Drive

84 1-Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; with 15 hp Pancake Drive; 3 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping

94 3- Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Top Mounted Mixing Agitator; 1 1/2 hp Transfer Pump; Stainless Steel Pump/Painted Motor 3 hp CIP Centrifugal Return Pump; Stainless Steel Pump/Painted Motor; 2 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping

96 1- Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor

97 1- -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp

SEE ATT

Fans; and Nitrogen Spray System

(1) Adco Model 15D105-SS Semi-Automatic
Cartoner, S/N 4301HG, (2001); 100
Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4"
to 4" Width Opening x 4" to 12" Carton Depth;
with Single-Lane Box Infeed Station; Box
Assembly Station; 8"W x 18'L Chain Section
Conveyor; Glue and Sealing Station, with
Nordson Model 3100V-1EAV2F Hot Glue
Machine, S/N AN09M31588; and Control

99 1-Specially Manufactured Sandwich Conveyor, (1994);
Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers

100 1- Ice Cream Bar Line; 120 PPM Maximum, To include:

(1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L with Drive

(1) Praxair Model U4 1840 DDBCBP (Nitroshield) -150 Degree
Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013,
(2003); 42"W x 24'L Stainless Steel Conveyor with Variable Speed
Drive; (4) 3/4 hp Fans; and Controls Misc Process Piping and
Nitrogen Storage Tank (Tank Vendor owned)

(1) Gering and Sons Model (Custom Built) Specially Manufactured
Chocolate Dip Enrober, (2001), 1 hp; Cascade Type, Portable,
180 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors;
Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water
Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump

(1) Doboy Model Mustang IV Single Lane Wrapper,
S/N 94-18670, (1994); Portable; with 1-1/2"W x
10'L Stainless Steel Infeed Conveyor; Sealing
Station; and Outfeed Conveyor

(1) Interlocking Plastic Belt Conveyor, 6"W x 4'L; with Drive

104 1-20 Degree Fahrenheit Storage Freezer, (1970); 50"W x - 100'L;
with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (Real Estate)

105 1- Custom Built 10"W x 48'L Horseshoe Shaped Interlocking Plastic Belt
Conveyor, Estimated 10"W x 40'L, with Estimated 3/4 hp Drive, with
Yaskawa Frequency Controller

106 1 Lot of Laboratory Equipment to include

(1) Garver Model 212 Centrifuge S/N 18087

107 1- Frigidaire Model T30LGP-2 (R404A) (Kelvinator) Freezer,
S/N 71813363, with Glass Front Door

108 1- Platform Scale; 14" x 12", with IQ Plus 350 Digital Readout

109 1-Specially Manufactured Model (Custom Built) Sanitary Wash Down
Wash System; with PVC Piping, and Hoses

110 4-Lafferty Equipment Model 978675 Timed Entry Dual Foam Sanitizers
Each with piping

113 1-150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1980's);
38"W x 34'L; with (4) 1hp Fans; Belt Conveyor with Drive and Controls

114 1-SL Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank
S/N 49087; Horizontal, Ammonia/Jacketed; Painted Exterior; with Top Mounted
Mixing Agitator; 3 hp Centrifugal Pump; and Misc Process Piping

117 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp;
(Estimated 1980's); each with Associated Piping (Roof Mounted)

SEE ATT

120 1-Valter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); 4-Cylinder; with Receiving Tank; and Associated Piping

121 1-Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); 6-Cylinder; with Receiving Tank, and Associated Piping

122 1-Valter Ammonia Compressor, 60 hp; (Estimated 1960s); 4-Cylinder with Receiving Tank and Associated Piping

123 1-Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30-hp; (Estimated 1960s); 6-Cylinder with Receiving Tank; and Associated Piping

124 1-Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Receiving Tank ; and Associated Piping

125 1-750-Gallon Stainless Steel Tank; (Estimated 1970s); (Waste Tank), Open Top; Leg Mounted Horizontal; with 3 hp Top Mounted Mixing Agitator; and Associated Pumps

126 1-Shell and Tube Heat Exchanger; (Estimated 1970s); with Stainless Steel Pipe; with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; Glycol Tank; and 15 hp Centrifugal Pump Pumps

127 1-Sellers Model 77 Commodore 4, 185,000-Btu/Hour Natural Gas-Fired Boiler, S/N 99066, (1977), 125 hp; with Deaerator, and Water Softening Sys.

128 1-Gardner-Denver Model Electra-Saver II ECHQJE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1960s); 41,730 Hours Indicated; with Associated Piping

129 1-Sullivan Palatek Model PDD-165 165-acfm Air Dryer, S/N 3334-2-0208-16BD, (2002)

130 1-Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; 8,402 Hours Indicated, Horizontal Tank Mounted, with Associated Piping

131 1-Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983) with Circulation Tank, and Associated Pumps and Piping

132 1-Recold Model BMSIFS335A Cooling Tower, S/N D7172

133 2-5,000-Gallon Storage Carbon Steel Silos; (Estimated 1970's); (Chocolate Storage), Vertical, Estimated 8'6"D x 14'H Water/Jacketed Bottom; 6'H Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000

134 1-Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 8'W x 10'L

135 1-Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor

139 1-Centrifugal Pump, 5 hp Stainless Steel Pump/Painted Motor

140 1-Centrifugal Pump, 5 hp Painted Pump/Painted Motor

141 1-Lot Maintenance Shop Equipment to Include

(1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feed, with Portable Cart

(1) Blackhawk Model 67605 12-Ton H-Fram Press; 18" Between Posts

(1) Pro-Tech Model PT-1413 Floor-Type Drill Press, SN 82649, 3/4 hp; 6" throat

(1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H

SEE ATT

142 1-Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2 607 (Estimated 1960's); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator

143 1- Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960's); Horizontal, Freon/Jacketed with Mixing Agitator

144 1-Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N1500S4085, (1984); (Estimated 1960's); Horizontal, Freon/Jacketed; with (2) Mixing Agitators

145 1- Cherry-Burrell Model VS200 (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer, S/N 4080; (Estimated 1960's);

146 1- Specially Manufactured 12-Head Chocolate Enrober, (2000); Portable with Viking Pump, 2 hp, with Gear Reducer; 36"W x 10'L Stainless Steel Mesh Chain Conveyor, with Teco Frequency Drive; Cascade Type Chocolate Dispense Station; and Control

147 1- 9"W x 10'L Belt Conveyor; Portable; with Marsh Model Partion Plus HR/Series Ink Jet Printer, 2-Head

148 1-Storage Trailer; 28'L Single Axle; with Heater; and Roll-Up Door;

149 1-Gering and Sons Model "Mini Ed" Portable Ice Cream Sandwich Filling Machine; 8-Position In-Line Filler, 30"W x 8'L with PLC Control

150 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp (Estimated 1980's)

152 1-Lot of Equipment Stored in Trailer To Include:

(1) Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor, with Teco-Westinghouse Frequency Drive

(1) Gering and Son 6-Head Rollo Ice Cream Cone Filling Machine; Portables, with Plastic Interlocking Belt Conveyor; with Drive; Filling Station, with Air Cylinder and PLC Control

154 2-Pumps, 1 hp; Portable; Each with Teco-Westinghouse Frequency Drive; 15"D Infeed Hopper; 1-1/2" Diaphragm Pump

159 1-2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control

160 1-Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.

162 1-Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire

163 1-Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,888 Hours Indicated

167 1-10"W x 40'L Interlocking Plastic Belt Conveyor, (2004) with Drive;

166 1- Feldmeier 10,000-Gallon Jacketed Stainless Steel Silo, S/N N-527-O2 (2002); Painted Exterior; Vertical, Ammonia/Jacketed; with Side Mounted Agitator, with Variable Speed Drive; Level Monitoring System, Anderson Model AJ-300 Chart Recorder, and Misc Process Piping

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OR CONTACT AT FILER: THERESA HOWE --- howe@hawleytroxell.com ---
B. SEND ACKNOWLEDGMENT TO: (Name and Address) HAWLEY TROXELL ENNIS & HAWLEY LLP 877 W MAIN, SUITE 1000 BOISE, ID 83702

IDAHO SECRETARY OF STATE

05/22/2009 15:53

\$3.00

Filing Number:

B 6531812

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # B 200509800702	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
--	--

2. <input checked="" type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.
4. <input type="checkbox"/> ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c and also give name of assignor in Item 8
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in Items 6 and/or 7: <input type="checkbox"/> CHANGE name and/or address: Give current record name in Item 6a or 6b; also give new name (if name change) in Item 7a or 7b and/or new address (if address change) in Item 7c <input type="checkbox"/> DELETE name: Give record name to be deleted in Item 6a or 6b <input type="checkbox"/> ADD name: Complete Item 7a or 7b and also Item 7c; also complete Items 7d - 7g (if applicable).

6. CURRENT RECORD INFORMATION:				
6a. ORGANIZATION'S NAME:				
OR	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

7. AMENDMENT (COLLATERAL CHANGE): check only one box Describe collateral: <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral: <input type="checkbox"/> assigned.
--

8. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment); if this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment				
OR	8a. ORGANIZATION'S NAME: PACIFIC MEZZANINE FUND, L.P			
	8b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

9. OPTIONAL FILER REFERENCE DATA:

10. Use this space for additional information.

LIEN TERMINATION

*Electronically generated from original XML Document

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDaho SECRETARY OF STATE
03/09/2005 05:00
CK: 5634568 CT: 1577 BH: 797453
1 @ 12.00 = 12.00 UCC1 FILE # 2
Filing Number:
B 2005-0981328-1

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 511630 IKEYEQUIP UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071 6572116 IDID	

SEE ATTACHED FOR DETAILS

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names1a. ORGANIZATION'S NAME
Matterhorn Group, Inc.

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS
101 South Capitol Blvd.CITY
BoiseSTATE
IDPOSTAL CODE
83702

COUNTRY

1d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR1e. TYPE OF ORGANIZATION
Corporation1f. JURISDICTION OF ORGANIZATION
ID1g. ORGANIZATIONAL ID #, if any
C156700☐ NONE2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

Key Equipment Finance, a division of Key Corporate Capital Inc.

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS
66 S. Pearl StreetCITY
AlbanySTATE
NYPOSTAL CODE
12207

COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

This financing statement covers all of Debtor's right, title and interest, now owned or hereafter acquired, in and to the following described collateral, together with any and all (1) substitutions, replacements or exchanges therefore, (2) replacement parts, additions, attachments and accessories incorporated therein or affixed thereto, or used in connection therewith, and (3) cash and non cash proceeds including, without limitation, claims of the Debtor against third parties for loss or damage to, or destruction of, such collateral: SEE ATTACHED EXHIBIT A. (1) accounts receivable, accounts, chattel paper, documents, contract rights, instruments, general intangibles, and all right, title and interest in sold, leased, or furnished goods giving rise thereto (including, without limitation, all rights (i) of stoppage in transit, (ii) of reclamation, and (iii) in returned or repossessed goods); (2) inventory (including, without limitation, all goods that are (i) raw materials, (ii) work in process, (iii) materials used or consumed in the ordinary course of Debtor's business or held for sale or lease or furnished or to be furnished under contracts of service); (3) equipment, including, without limitation, (i) all machinery, office furniture and furnishing, tools, dies, jigs, and molds, (ii) all goods used or bought for use primarily in Debtor's business, (iii) all goods that are not consumer goods or farm products and all accessions thereto and goods with which the goods are commingled.

5. ALTERNATIVE DESIGNATION (if applicable) ☒ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

6572116

L#8800503352

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071,
Glendale, CA 91209-9071 Tel: (800) 331-3282

EXHIBIT "3"

000022

SEE ATTACHED FOR DETAILS UDS# 6572116

Appraisal

**Deluxe Ice Cream Company
1860 State Street
Salem, Oregon**

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Production

1	1-	Tanks and Mixing Equipment, To Include:	\$ 133,500
		(1) Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping	
		(1) Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping	
		(1) Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall)	
		(1) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall)	
		(1) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping	
		(1) Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping	
		(2) 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping	

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATTACHED FOR DETAILS	Market Value In Place
		(2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping		
		(1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall)		
2	1-	APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping		30,000
3	1-	Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity		78,000
4	1-	Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping		11,000
5	1-	Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned)		---
6	1-	Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping		9,500
7	1-	150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping		6,000
8	1-	Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA		8,500
9	2-	Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000		150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
10	1-	Tetra Pak Hoyer Model KF1200XC 600-GPH Continuous Ice Cream Freezer, S/N Z115.4105+5198, (2002)	65,000
11	1-	<p>1/2-Gallon Ice Cream Packaging Line, To Include:</p> <p>(1) Lot of Flavor Pumping Equipment, To Include: (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) St. Regis Model VF-1930 Vibratory Feeder; and (2) E-Trac AC Inverters</p> <p>(1) Anderson (WCB) Model 588 1/2-Gallon Ice Cream Carton Filler, S/N 588-5036; 64 Oz., 60 Cartons/Minute; with Package Infeed; Ice Cream Filling Station; Sealing Station, with Nordson Hot Glue Machine; Microset Multiscan Ink Jet System; and Electro Model Plus 6000 Series Controls; (Filler Rebuild (2004) By Manufacturer)</p> <p>(7) Stainless Steel Interlocking Plastic Belt Conveyors; 6"W x 16'L; with Specially Manufactured Hydraulic Directional Ram Arms</p> <p>(1) Electro Scale Model 475 50-Lb. Digital Scale</p> <p>(1) Imaje Model Jaime 100 S4 Marking Machine, S/N 0440507A, (2000)</p> <p>(1) APV Amerio Model AM 35 80-Ton Stainless Steel Contact Plate Freezer, S/N C-289 (AM35); (Estimated 1970s); 80 Tons/Hour, 16 Tray Stations/20 Rows Per Tray Capacity, Estimated 12'W x 14'L Freezer Dimensions; with Guardstar M Series Safety Light Curtain</p> <p>(1) Douglas Machine Model 462 Shrink Wrap Packaging Machine, S/N M2506, (1993); 30"W; with Shrink Wrap Tunnel, 30"W x 10'L x 20"H, 415°F Operating Temperature</p> <p>(1) Lot of Associated Piping; Electrical; and Controls</p>	110,000
12	1-	Lock Model MET30 CXE1HDS1148.6 KH2 Stainless Steel Metal Detector, S/N 23414/3, (1999); 22"W x 13"H	10,000
13	1-	Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N A-1393, (1974); Stainless Steel; with (2) Reliance Electric Model SP500 Easyclean Plus Cleaning Systems; Siemens Micromaster Control; and (3) Associated Pumps	12,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAIL

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
14	1-	<p>Vit-A-Line #1; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Inserter, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump (1) 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wraps/Minute Single-Lane Popsicle Wrapping Machine, (1985); 8"W x 10'L Conveyor; with Reliance Electric Model SP500 Easyclean Cleaning System (2) Interlocking Plastic Belt Conveyors; 6"W x 8'L (1) Specially Manufactured Stainless Steel Accumulation Table (1) Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls (1) Stainless Steel Interlocking Plastic Belt Conveyor; S-Shape (1) Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted (1) Lot of Associated Piping; Electrical; and Controls 	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
15	1-	Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls	15,000
16	1-	Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine	3,750
17	1-	NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned)	---
18	1-	Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls	85,000
19	1-	5-Quart Circular Box Maker; (Vendor Owned)	---
20	1-	Power Belt Conveyor; 24"W x 15'L	1,250
21	1-	-15 Degree Fahrenheit Storage Freezer; Estimated 40"W x 90"L; with (2) Evaporators; (Rebuilt 1988; Real Estate)	---
22	1-	Imperial Mfg. Co. -15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30'W; with (2) Evaporators; (Real Estate)	---

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
23	1-	<p>Vit-A-Line #2; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps (1) 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps (1) Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10"L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls (1) Lot of Associated Piping; Electrical; and Controls 	140,000
24	1-	<p>Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems</p>	12,500
25	1-	<p>Vit-A-Line #3; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps 	200,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) (1) Anderson Model 591 8-Lane Bar Stacker Packaging System (1) Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor (2) Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine (2) Power Belt Conveyors; 24"W x 15'L (1) Lot of Associated Piping, Electrical, and Controls 	
26	1-	Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls	5,000
27	1-	St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco)	6,000
28	1-	Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s)	1,500
29	1-	Garver Electrifuge Model 212 Centrifuge, S/N 8629; 18"D Capacity	350
30	1-	Ohaus Model MB35 Moisture Analyzer	1,300
31	1-	-20 Degrees Fahrenheit Storage Freezer, (1984); 50"W x 90"L; with (3) Krack Evaporators; (<i>Real Estate</i>)	---
32	1-	2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4"W x 12'L x 8'H	6,000

**Appraisal - Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
33	1-	Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned)	---
		Total Production:	\$ 1,251,650
		<u>Plant Utilities</u>	
34	1-	FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH	\$ 82,500
35	1-	FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping	10,000
36	1-	Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping	7,000
37	1-	Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping	12,000
38	1-	Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp	2,500
39	1-	Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping	1,500
40	1-	CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002))	7,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
41	1-	Vilter Model 448 Ammonia Compressor, S/N 7873AHRC DH0265531, 100 hp; with Associated Piping	14,000
42	1-	FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping	9,000
43	1-	Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping	5,500
44	1-	Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping	9,000
45	1-	FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping	3,000
46	1-	Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping	9,000
47	1-	Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992)	7,000
48	1-	GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp	135,000
49	1-	BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH	4,500
50	1-	Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991)	11,500
Total Plant Utilities:			\$ 330,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Maintenance

51	1-	Maintenance Equipment, To Include: (1) Delta Model 31-120 12" Disc Sander; with Portable Cart (1) Ridgid Model 200 Pipe Threader, S/N 201537 (1) Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder (1) Jepson Model 9115 14" Chop Saw (1) Systematics Model MP175 175-Amp Welder, S/N 175P-2052 (1) Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984) (1) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957 (1) H-Frame Press; 24"W Capacity	\$ 3,250
Total Maintenance:			\$ 3,250

Throughout Plant

52	1-	Stretch Wrap Machine; 48" x 48" Platform	\$ 2,750
53	1-	Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform	3,750
54	1-	Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D	3,000
55	1-	Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc.	15,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
56	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc.	30,000
Total Throughout Plant:			\$ 54,500
<u>Rolling Stock</u>			
57	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	\$ 3,500
58	1-	Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie	600
59	1-	1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated	30,000
60	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire	3,500
61	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire	6,500
62	1-	Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951	8,000
63	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire	7,500
64	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire	6,000
65	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site)	6,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
66	1-	Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger	1,600
67	1-	1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected)	2,500
68	1-	1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)	22,000
69	1-	1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)	25,000
70	1-	1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected)	4,000
71	1-	1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected)	12,000
72	1-	1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected)	35,000
73	1-	1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected)	5,500
74	1-	1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800	11,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
75	1-	1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO- AM-0 Refrigeration Unit, S/N DAL90238166	13,000
Total Rolling Stock:			\$ 203,700
Total Appraised Market Value In Place - Deluxe Ice Cream Company 1860 State Street Salem, Oregon			<u>\$ 1,843,600</u>

SEE ATTACHED FOR DETAILS

**Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Appraisal

Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
76	1-	Tanks and Mixing Equipment, To Include:	\$ 95,000
		(1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room)	
		(1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (Leased)	
		(1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator	
		(1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator	
		(1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall)	
		(1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969)	

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
77	1-	3M Model 39600 Case Sealer, S/N 4058, (1997)	2,250
78	1-	Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls	30,000
79	1-	APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph	25,000
80	1-	Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls	500
81	1-	Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls	1,000
82	1-	STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity	1,750
83	1-	Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor	10,500
84	1-	Power Belt Conveyor; Portable, 8"W x 12'L	500
85	1-	Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L	1,000
86	3-	Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000	24,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
87	3-	Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000	12,000
88	1-	Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor	13,500
89	1-	-150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System	22,500
90	1-	Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size	7,500
91	1-	Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s)	12,500
92	1-	Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls	5,000
93	1-	Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12'L	5,000
94	1-	Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute	200,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/4506, (1986) (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16"L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls (1) Adco Model 15D105-SS Semi-Automatic Cartoner, S/N 4301HG, (2001); 100 Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589 (1) Lot of Associated Piping, Electrical, and Controls 	
95	1-	3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers	1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
96	1-	Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor	7,000
97	1-	6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room)	2,500
98	1-	-20 Degree Fahrenheit Storage Freezer, (1970); 50"W x 100"L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (<i>Real Estate</i>)	---
Total Production:			\$ 480,500
<u>Plant Utilities</u>			
99	6-	Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500	\$ 9,000
100	1-	Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping	9,000
101	1-	Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping	8,000
102	1-	Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping	3,000
103	1-	Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping	3,000
104	1-	Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping	3,000
105	1-	Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping	3,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
106	1-	Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping	3,000
107	1-	800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps	4,000
108	1-	Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps	1,000
109	1-	Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour	7,500
110	1-	Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping	8,000
111	1-	Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)	4,250
112	1-	Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping	6,500
113	1-	Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983)	5,500
114	1-	Recold Model BMSIFS335A Cooling Tower, S/N D7172	1,500
Total Plant Utilities:			\$ 79,250

Dry Goods Storage

115	2-	5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000	\$ 18,000
116	1-	Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L	1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
117	1-	Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor	4,000
118	1-	Belt Conveyor; Portable, 9'W x 10'L; with Marsh Model Patrion Plus HR/Series Ink Jet Printer, 2-Head	3,000
119	1-	Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986)	8,000
120	1-	Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4'W x 8'L, with (6) Sandwich Tampers	6,500
121	1-	AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service)	30,000
Total Dry Goods Storage:			\$ 71,000

Maintenance

122	1-	Maintenance Shop Equipment, To Include:	\$ 3,200
		(1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart	
		(1) Makita Model 2414 14" Chop Saw, S/N 357714E	
		(1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts	
		(1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat	
		(1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter	
		(1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H	
Total Maintenance:			\$ 3,200

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Outside Storage</u>			
123	1-	CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service)	\$ 1,500
124	1-	Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service)	750
125	1-	Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service)	1,500
126	1-	1,000-Gallon Stainless Steel Tank; (Not In Service)	2,500
127	1-	Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service)	6,500
128	1-	Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H	15,500
Total Outside Storage:			\$ 28,250
<u>Throughout Plant</u>			
129	1-	Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp	\$ 1,750
130	2-	Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375	750
131	1-	Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H	5,750

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
132	1-	Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered)	5,000
133	2-	Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000	10,000
134	5-	Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300	1,500
135	1-	2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control	35,000
136	1-	Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.	12,000
137	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc.	25,000
Total Throughout Plant:			\$ 96,750

Rolling Stock

138	1-	Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire	\$ 1,500
139	1-	Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated	2,000
140	1-	Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire	2,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
Total Rolling Stock:			\$ 6,000

Leased Assets

141	1-	Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003)	\$ 70,000
142	1-	Praxair Model U4 1840 DDBCBP (Nitroshield) -150-Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24'L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls	100,000
143	1-	Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6'L Plastic Belt Conveyor	9,000
144	1-	Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8'L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood	8,000
145	1-	Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment)	---
146	1-	Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L; (MVIP \$5,500; Valued with Ice Cream Bar Line)	---

Total Leased Assets: \$ 187,000

**Total Appraised Market Value In Place -
Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho**

\$ 951,950

SEE ATTACHED FOR DETAILS

**Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California**

SEE ATTACHED FOR DETAILS

Appraisal

Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
147	1-	Lot of Tanks, To Include: (3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps (2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps (1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps	\$ 80,000
148	1-	Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps	1,000
149	1-	700-Gallon Polypropylene Tank; with Associated Pumps	500

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
150	1-	<p>pH Wastewater Treatment System, (1999); Lot of Tanks, To Include:</p> <ul style="list-style-type: none"> (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank 	50,000
151	1-	<p>Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
152	1-	<p>Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Insertor, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000
153	1-	Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W x 20"H; with (3) 33"W x 20"H Shrink Wrap Tunnels	9,500
154	1-	Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel	10,000

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
155	1-	Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel	15,000
156	1-	Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244	6,000
157	1-	St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel	5,000
158	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps	7,500
159	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps	7,500
160	1-	CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps	2,000
161	1-	400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps	3,500
162	3-	Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500	127,500
163	1-	Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps	5,000
164	1-	Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps	6,500

**Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
165	2-	3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500	3,000
166	2-	Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000	4,000
167	1-	Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel	42,500
168	1-	Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator	7,500
169	1-	Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator	13,000
170	1-	Rollo Popsicle Line, To Include: (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Insertter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L	400,000

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item # Qty. Effective Date: November 5, 2004

Market Value
In Place

- (1) Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine; and Outfeed Conveyor, 4"W x 30'L Stainless Steel Belt
- (2) Cintex Model Autosearch II Metal Detectors, S/N 8910; and S/N Unknown, (1994); 14"W x 5"H
- (1) Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls
- (3) Stainless Steel Interlocking Plastic Belt Conveyors; 24"W x 6'L
- (1) Lot of Associated Piping, Electrical, and Controls

Total Production:

\$ 1,056,500

Ice Cream Cone

171	1-	Feldmeier 500-Gallon 2-Compartment Stainless Steel Tank, S/N E-909-03, (2003); with (2) Mixing Agitators	\$ 17,500
172	1-	Feldmeier 6,500-Gallon Hot Water Jacketed 2-Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity	40,000
173	1-	Ice Cream Cone Line, To Include: <ul style="list-style-type: none"> (1) Hoyer Fergus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) (1) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004); 8'W x 40'L Tunnel Size; with JJ Steele Controls (1) NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (<i>Vendor Owned</i>) 	850,000

**Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10'L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor (1) Markem Model SmartlaseSL Laser Coder, S/N 038327 (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6'L Plastic Belt Conveyor (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12'L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745 (1) Lot of Statco Package Conveyors (1) Lot of Sanitary Piping; Electrical; and Controls 	
Total Ice Cream Cone:			\$ 907,500

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Frozen Storage</u>			
174	11-	Carton Flow Racks; 36"W x 18"L x 7-Tier; Each with Metal Rollers Each Value: \$300	\$ 3,300
175	45-	Pallet Racks; 8'W x 48"D x 15'H, 3-Tier Each Value: \$165	7,425
176	1-	-20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; (<i>Real Estate</i>)	---
Total Frozen Storage:			\$ 10,725
<u>Plant Utilities</u>			
177	1-	Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s)	\$ 5,000
178	1-	BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966)	2,000
179	1-	BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959)	2,000
180	1-	BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984)	5,500
181	1-	Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping	17,500
182	1-	York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping	3,000
183	1-	York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping	4,000

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
184	1-	Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor)	19,500
185	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping	3,000
186	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping	7,000
187	1-	Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping	3,000
188	1-	PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST	1,750
189	1-	Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00	7,500
190	1-	Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping	4,000
191	1-	Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping	45,000
192	11-	Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000	44,000

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
193	1-	Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping	40,000
194	1-	FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10"W x 20"L Enclosure; and Associated Piping	70,000
195	1-	Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995)	32,500
Total Plant Utilities:			\$ 316,250

Maintenance Shop Equipment

196	1-	Maintenance Shop Equipment, To Include:	\$ 4,850
		(1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000)	
		(1) Makita Model 2414B 14" Chop Saw, S/N 73937A	
		(1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts	
		(1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107	
		(1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986)	
		(1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc.	
Total Maintenance Shop Equipment:			\$ 4,850

Storage

197	18-	Pallet Racks; 8"W x 42"D x 12"H, 2-Tier; with Wood Decking Each Value: \$135	\$ 2,430
-----	-----	---	----------

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
198	1-	Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System	11,000
199	10-	Pallet Racks; 12'W x 44"D x 10'H, 1-Tier Each Value: \$120	1,200
		Total Storage:	<u>\$ 14,630</u>

Throughout Plant

200	1-	Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper	\$ 4,500
201	1-	-20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (Real Estate)	---
202	1-	Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc.	25,000
203	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc	12,000
		Total Throughout Plant:	<u>\$ 41,500</u>

Rolling Stock

204	1-	Yale Low-Lift Walkie	\$ 1,100
205	1-	Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie	1,350

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
206	1-	Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	2,000
Total Rolling Stock:			\$ 4,450

**Total Appraised Market Value In Place -
Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California**

\$ 2,356,405

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)

2007 AUG 30 PM 3:24
SECRETARY OF STATE
STATE OF IDAHO

IDAHO SECRETARY OF STATE
08/30/2007 03:22
CK: 303731 CT: 7012 BN: 1073423
1 @ 12.00 = 12.00 UCC3 BASIC # 5
Filing Number:
B 6492696

SEE ATT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0981328-1, filed 03/09/2005

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or record) in the REAL ESTATE RECORDS.

2. ☐ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement

3. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ☐ **ASSIGNMENT:** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in item 6 and/or 7.

☐ **CHANGE** name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.

☐ **DELETE** name: Give record name to be deleted in item 6a or 6b.

☐ **ADD** name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

7c. MAILING ADDRESS CITY STATE POSTAL CODE COUNTRY

DDI INFO RE ORGANIZATION DEBTOR 7e. TYPE OF ORGANIZATION 7f. JURISDICTION OF ORGANIZATION 7g. ORGANIZATIONAL ID #, if any ☐ NONE

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.

Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

Secured party hereby releases the equipment described on attached Exhibit A from the lien of this financing statement.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment); if this is an Amendment authorized by a debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

Key Equipment Finance, a division of Key Corporate Capital Inc.

OR 9b. INDIVIDUAL'S LAST NAME FIRST NAME MIDDLE NAME SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**

File with Idaho Secretary of State; 62216/6

404 FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 8/02)

Exhibit A to UCC-3 Financing Statement Partial Release Amendment

Debtor: Matterhorn Group, Inc.,
Secured Party: Key Equipment Finance, a division of
Key Corporate Capital, Inc.

SEE ATT

The following collateral is released from the lien of this financing statement:

98 2- Specially Manufactured 6-Head Ice Cream Sandwich Filling Machines (2001 & 2002); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size, (1) Filling Manifold For Both Tables; Each with PLC Controls

95 1- Videojet Model 37 Plus Ink Jet Marking Machines, SN E4980760003WD

(1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute

111 1-Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF (Estimated 1970s); 65 Lbs./Hour Capacity

102 1- Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, with 14"W x 8"L Plastic Belt Conveyor

168 1-Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003) with Process Piping

157 1-8"W x 14'L Plastic Interlocking Belt Conveyor; Portable; with Drive, with Yaskawa Frequency Drive

81 1- Lot Tanks and Mixing Equipment, To Include:

(1) 6000-Gallon Steel Storage Tank; Vertical, Painted Exterior Epoxy Lined; (Sugar Storage; installed in enclosed room)

(1) Viking Model HL124A Sugar Pump, 5 hp; w/ Misc Process Piping

(1) Cherry-Burrell Model CV 4,500-Gallon Stainless Steel Tank, S/N 4500-89-833, (1969); with Misc Process Piping (Corn Syrup Storage; installed in Enclosed Room)

(1) 15 hp Centrifugal Inlet Pump; S/S Pump / Painted Motor; with CIP Centrifugal Discharge Pump, Stainless Steel Pump/ Painted Motor; and Misc Process Piping

(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1980s); Horizontal, Ammonia/Jacketed; with 1/2 hp Mixing Agitator; 3 hp Centrifugal pump Stainless Steel Pump/ Painted Motor; and Misc Process Piping

(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Dual Supply 5 hp CIP Centrifugal Pump, Stainless Steel Pump/Motor, Variable Speed w/ Frequency Drive 1/4 hp mixing Agitator; and Misc Process Piping (Tank installed Through Wall)

(1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Silo, S/N 9967-2, (1969) (Waste Storage); Painted Exterior / Stainless Steel Interior; with PVC Process Piping

82 1-Cherry-Burrell Model SS2100VBR 930 -Gallons/Hour Homogenizer, S/N 731624, (1986); 30-hp; Variable Speed 1 1/4", 3,000 psi, 3-Piston; with Yaskawa Model F7 Frequency Drive

84 1-Breddo Model LDT 100-Gallon Liquefier, S/N D-20190-596380, (1986), 15 hp; with 15 hp Pancake Drive; 3 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping

94 3- Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Top Mounted Mixing Agitator; 1 1/2 hp Transfer Pump; Stainless Steel Pump/Painted Motor 3 hp CIP Centrifugal Return Pump; Stainless Steel Pump/Painted Motor; 2 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping

96 1- Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor

97 1- -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp

SEE ATT

Fans; and Nitrogen Spray System

(1) Adco Model 15D105-SS Semi-Automatic
Cartoner, S/N 4301HG, (2001); 100
Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4"
to 4" Width Opening x 4" to 12" Carton Depth;
with Single-Lane Box Infeed Station; Box
Assembly Station; 8"W x 18"L Chain Section
Conveyor; Glue and Sealing Station, with
Nordson Model 3100V-1EAV2F Hot Glue
Machine, S/N AN89M31589; and Control

SEE ATT

99 1-Specially Manufactured Sandwich Conveyor, (1994);
Portable, 6-Lane, Each Lane 4"W x 8"L, with (6) Sandwich Tampers

100 1- Ice Cream Bar Line; 120 PPM Maximum, To Include:

(1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L with Drive

(1) Praxair Model U4 1840 DDBCBP (Nitroshield) -150 Degree
Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013,
(2003); 42"W x 24'L Stainless Steel Conveyor with Variable Speed
Drive; (4) 3/4 hp Fans; and Controls Misc Process Piping and
Nitrogen Storage Tank (Tank Vendor owned)

(1) Gering and Sons Model (Custom Built) Specially Manufactured
Chocolate Dip Enrober, (2001), 1 hp; Cascade Type, Portable,
160 Bars/Minute; with (2) 6"W x 18"L Stainless Steel Conveyors;
Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water
Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump

(1) Doboy Model Mustang IV Single Lane Wrapper,
S/N 94-18670, (1994); Portable; with 1-1/2"W x
10'L Stainless Steel Infeed Conveyor; Sealing
Station; and Outfeed Conveyor

(1) Interlocking Plastic Belt Conveyor; 6"W x 4'L; with Drive

104 1-20 Degree Fahrenheit Storage Freezer, (1970); 50"W x - 100'L;
with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (Real Estate)

105 1- Custom Built 10"W x 46'L Horseshoe Shaped Interlocking Plastic Belt
Conveyor, Estimated 10"W x 40'L, with Estimated 3/4 hp Drive, with
Yaskawa Frequency Controller

106 1 Lot of Laboratory Equipment to Include

(1) Garver Model 212 Centrifuge S/N 18087

107 1- Frigidaire Model T30LGP-2 (R404A) (Kelvinator) Freezer,
S/N 71813363, with Glass Front Door

108 1- Platform Scale; 14" x 12", with IQ Plus 350 Digital Readout

109 1-Specially Manufactured Model (Custom Built) Sanitary Wash Down
Wash System; with PVC Piping, and Hoses

110 4-Lafferty Equipment Model 876675 Timed Entry Dual Foam Sanitizers
Each with piping

113 1-150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1980's);
38"W x 34'L; with (4) 1hp Fans; Belt Conveyor with Drive and Controls

114 1-St Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank
S/N 49087; Horizontal, Ammonia/Jacketed; Painted Exterior; with Top Mounted
Mixing Agitator; 3 hp Centrifugal Pump; and Misc Process Piping

117 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp;
(Estimated 1980's); each with Associated Piping (Roof Mounted)

- 120 1-Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); 4-Cylinder; with Receiving Tank; and Associated Piping
- 121 1-Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); 6-Cylinder; with Receiving Tank, and Associated Piping
- 122 1-Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); 4-Cylinder with Receiving Tank and Associated Piping
- 123 1-Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30-hp; (Estimated 1960s); 6-Cylinder with Receiving Tank; and Associated Piping
- 124 1-Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Receiving Tank ; and Associated Piping
- 125 1-750-Gallon Stainless Steel Tank; (Estimated 1970s); (Waste Tank), Open Top; Leg Mounted Horizontal; with 3 hp Top Mounted Mixing Agitator; and Associated Pumps
- 126 1-Shell and Tube Heat Exchanger; (Estimated 1970s); with Stainless Steel Pipe; with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; Glycol Tank; and 15 hp Centrifugal Pump
- 127 1-Sellers Model 77 Commodore 4, 185,000-Btu/Hour Natural Gas-Fired Boiler, S/N 99066, (1977), 125 hp; with Deaerator, and Water Softening Sys.
- 128 1-Gardner-Denver Model Electra-Saver II ECHOJE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 41,730 Hours Indicated; with Associated Piping
- 129 1-Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)
- 130 1-Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; 8,402 Hours Indicated, Horizontal Tank Mounted, with Associated Piping
- 131 1-Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983) with Circulation Tank, and Associated Pumps and Piping
- 132 1-Recold Model BMSIFS335A Cooling Tower, S/N D7172
- 133 2-5,000-Gallon Storage Carbon Steel Silos; (Estimated 1970's); (Chocolate Storage), Vertical, Estimated 8'6"D x 14'H Water/Jacketed Bottom; 6'H Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump
Each Value: \$9,000
- 134 1-Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L
- 135 1-Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor
- 139 1-Centrifugal Pump, 5 hp Stainless Steel Pump/Painted Motor
- 140 1-Centrifugal Pump, 5 hp Painted Pump/Painted Motor
- 141 1-Lot Maintenance Shop Equipment to Include
- (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feed, with Portable Cart
- (1) Blackhawk Model 67605 12-Ton H-Fram Press; 18" Between Posts
- (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, SN 82649, 3/4 hp; 6" throat
- (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H

SEE ATT

- 142 1-Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607 (Estimated 1960's); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator
- 143 1- Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed with Mixing Agitator
- 144 1-Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators
- 145 1- Cherry-Burrell Model VS200 (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; S/N 4080; (Estimated 1960s);
- 146 1- Specially Manufactured 12-Head Chocolate Enrober, (2000); Portable with Viking Pump, 2 hp, with Gear Reducer; 36"W x 10'L Stainless Steel Mesh Chain Conveyor, with Taco Frequency Drive; Cascade Type Chocolate Dispense Station; and Control
- 147 1- 8"W x 10'L Belt Conveyor; Portable; with Marsh Model Partion Plus HR/Series Ink Jet Printer, 2-Head
- 148 1-Storage Trailer; 28'L Single Axle; with Heater ; and Roll-Up Door;
- 149 1-Gering and Sons Model "Mini Ed" Portable Ice Cream Sandwich Filling Machine; 8-Position In-Line Filler, 30"W x 8'L with PLC Control
- 150 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp (Estimated 1980s)
- 152 1-Lot of Equipment Stored in Trailer To Include:
- (1) Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; with Teco-Westinghouse Frequency Drive
 - (1) Gering and Son 8-Head Rollo Ice Cream Cone Filling Machine; Portable, with Plastic Interlocking Belt Conveyor; with Drive; Filling Station, with Air Cylinder and PLC Control
- 154 2-Pumps, 1 hp; Portable; Each with Teco-Westinghouse Frequency Drive; 15"D Infeed Hopper; 1-1/2" Diaphragm Pump
- 159 1-2001 KIT Manufacturing Model Cypress 70'8" x 28'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control
- 160 1-Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.
- 162 1-Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 108" Lift Height, 2-Stage Mast, Solid Tire
- 163 1-Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,868 Hours Indicated
- 167 1-10'W x 40'L Interlocking Plastic Belt Conveyor, (2004) with Drive;
- 168 1- Feldmeier 10,000-Gallon Jacketed Stainless Steel Silo, S/N N-527-02 (2002); Painted Exterior; Vertical, Ammonia/Jacketed; with Side Mounted Agitator, with Variable Speed Drive; Level Monitoring System, Anderson Model AJ-300 Chart Recorder, and Misc Process Piping

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173103
1 @ 6.00 = 6.00 UCC3 BASIC # 2
Filing Number:
B 6532371

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #		B 2005-0981328-1 Filed 03/09/05		1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.	
2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.					
3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.					
4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.					
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input checked="" type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input checked="" type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).					
6. CURRENT RECORD INFORMATION:					
6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc.					
OR	6b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION:					
7a. ORGANIZATION'S NAME KeyBank National Association					
OR	7b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor			CITY Bellevue	STATE WA	POSTAL CODE 98009-9027
7d. TAX ID #: SSN OR EIN			7e. TYPE OF ORGANIZATION DEBTOR	7f. JURISDICTION OF ORGANIZATION USA	
			7g. ORGANIZATIONAL ID #, if any NONE		

8. AMENDMENT (COLLATERAL CHANGE): check only one box.
Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.			
9a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital, Inc.			
OR	9b. INDIVIDUAL'S LAST NAME		FIRST NAME
			MIDDLE NAME
			SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Matterhorn Group, Inc.

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client: 1176853.1

EXHIBIT "3"

000066

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173103
1 @ 6.00 = 6.00 UCC3 BASIC # 2
Filing Number:
B 6532371

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #		B 2005-0981328-1 Filed 03/09/05		1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.	
2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.					
3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.					
4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.					
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input checked="" type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input checked="" type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).					
6. CURRENT RECORD INFORMATION:					
6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc.					
OR	6b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION:					
7a. ORGANIZATION'S NAME KeyBank National Association					
OR	7b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor			CITY Bellevue	STATE WA	POSTAL CODE 98009-9027
7d. TAX ID #: SSN OR EIN			7e. TYPE OF ORGANIZATION DEBTOR	7f. JURISDICTION OF ORGANIZATION	
			7g. ORGANIZATIONAL ID #, if any		
			<input type="checkbox"/> NONE		
8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned.					

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.					
9a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital, Inc.					
OR	9b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
10. OPTIONAL FILER REFERENCE DATA Debtor: Matterhorn Group, Inc.					
TO BE FILED WITH THE IDAHO SECRETARY OF STATE					

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client:1176853.1

EXHIBIT "3"

000067

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDaho SECRETARY OF STATE
03/09/2005 05:00
CX: 5634565 CT: 1577 BH: 797460
1 @ 12.00 = 12.00 UCC1 FILE # 2
Filing Number:
B 2005-0981332-5

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 511630 IKEYEQUIP	
UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071	6572117 IDID

SEE ATT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Matterhorn Group, Inc.					
OR	1b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 101 South Capitol Blvd.		CITY Boise	STATE ID	POSTAL CODE 83702	COUNTRY
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION ID	1g. ORGANIZATIONAL ID #, if any C156700	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME					
OR	2b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc.					
OR	3b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 66 S. Pearl Street		CITY Albany	STATE NY	POSTAL CODE 12207	COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

This financing statement covers all of Debtor's right, title and interest, now owned or hereafter acquired, in and to the following described equipment, together with any and all (1) substitutions, replacements or exchanges therefore, (2) replacement parts, additions, attachments and accessories incorporated therein or affixed thereto, or used in connection therewith, and (3) cash and non cash proceeds including, without limitation, claims of the Debtor against third parties for loss or damage to, or destruction of, such equipment: SEE ATTACHED EXHIBIT A. Debtor has no right to dispose of the equipment.

5. ALTERNATIVE DESIGNATION [if applicable] <input checked="" type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILLEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING			
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 [optional]	
8. OPTIONAL FILER REFERENCE DATA 6572117		L#8800503352	

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071,
Glendale, CA 91209-9071 Tel (800) 331-3282

EXHIBIT "3"

000068

UDS# 6572117

Appraisal

**Deluxe Ice Cream Company
1860 State Street
Salem, Oregon**

SEE ATT

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Production

1	1-	Tanks and Mixing Equipment, To Include:	\$ 133,500
		(1) Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping	
		(1) Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping	
		(1) Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall)	
		(1) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall)	
		(1) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping	
		(1) Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping	
		(2) 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping	

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<p>(2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping</p> <p>(1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall)</p>	SEE ATT
2	1-	APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping	30,000
3	1-	Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity	78,000
4	1-	Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping	11,000
5	1-	Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned)	---
6	1-	Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping	9,500
7	1-	150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping	6,000
8	1-	Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA	8,500
9	2-	Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
10	1-	Tetra Pak Hoyer Model KF1200XC 600-GPH Continuous Ice Cream Freezer, S/N Z115.4105+5198, (2002)	65,000
11	1-	1/2-Gallon Ice Cream Packaging Line, To Include: (1) Lot of Flavor Pumping Equipment, To Include: (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) St. Regis Model VF-1930 Vibratory Feeder; and (2) E-Trac AC Inverters (1) Anderson (WCB) Model 588 1/2-Gallon Ice Cream Carton Filler, S/N 588-5036; 64 Oz., 60 Cartons/Minute; with Package Infeed; Ice Cream Filling Station; Sealing Station, with Nordson Hot Glue Machine; Microset Multiscan Ink Jet System; and Electro Model Plus 6000 Series Controls; (Filler Rebuild (2004) By Manufacturer) (7) Stainless Steel Interlocking Plastic Belt Conveyors; 6"W x 16'L; with Specially Manufactured Hydraulic Directional Ram Arms (1) Electro Scale Model 475 50-Lb. Digital Scale (1) Imaje Model Jaime 100 S4 Marking Machine, S/N 0440507A, (2000) (1) APV Amerio Model AM 35 80-Ton Stainless Steel Contact Plate Freezer, S/N C-289 (AM35); (Estimated 1970s); 80 Tons/Hour, 16 Tray Stations/20 Rows Per Tray Capacity, Estimated 12"W x 14"L Freezer Dimensions; with Guardstar M Series Safety Light Curtain (1) Douglas Machine Model 462 Shrink Wrap Packaging Machine, S/N M2506, (1993); 30"W; with Shrink Wrap Tunnel, 30"W x 10'L x 20"H, 415°F Operating Temperature (1) Lot of Associated Piping; Electrical; and Controls	110,000 SEE ATT
12	1-	Lock Model MET30 CXE1HDS1148.6 KH2 Stainless Steel Metal Detector, S/N 23414/3, (1999); 22"W x 13"H	10,000
13	1-	Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N A-1393, (1974); Stainless Steel; with (2) Reliance Electric Model SP500 Easyclean Plus Cleaning Systems; Siemens Micromaster Control; and (3) Associated Pumps	12,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
14	1-	<p>Vit-A-Line #1; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Inserter, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump (1) 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wraps/Minute Single-Lane Popsicle Wrapping Machine, (1985); 8"W x 10'L Conveyor; with Reliance Electric Model SP500 Easyclean Cleaning System (2) Interlocking Plastic Belt Conveyors; 6"W x 8'L (1) Specially Manufactured Stainless Steel Accumulation Table (1) Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls (1) Stainless Steel Interlocking Plastic Belt Conveyor; S-Shape (1) Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted (1) Lot of Associated Piping; Electrical; and Controls 	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
15	1-	Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls	15,000
16	1-	Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine	3,750
17	1-	NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned)	---
18	1-	Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls	85,000
19	1-	5-Quart Circular Box Maker; (Vendor Owned)	---
20	1-	Power Belt Conveyor; 24"W x 15'L	1,250
21	1-	-15 Degree Fahrenheit Storage Freezer; Estimated 40"W x 90'L; with (2) Evaporators; (Rebuilt 1988; Real Estate)	---
22	1-	Imperial Mfg. Co. -15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30"W; with (2) Evaporators; (Real Estate)	---

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
23	1-	<p>Vit-A-Line #2; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps (1) 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps (1) Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls (1) Lot of Associated Piping; Electrical; and Controls 	140,000
24	1-	<p>Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems</p>	12,500
25	1-	<p>Vit-A-Line #3; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps 	200,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30"L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) (1) Anderson Model 591 8-Lane Bar Stacker Packaging System (1) Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor (2) Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine (2) Power Belt Conveyors; 24"W x 15'L (1) Lot of Associated Piping, Electrical, and Controls 	
26	1-	Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls	5,000
27	1-	St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco)	6,000
28	1-	Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s)	1,500
29	1-	Garver Electrifuze Model 212 Centrifuge, S/N 8629; 18"D Capacity	350
30	1-	Ohaus Model MB35 Moisture Analyzer	1,300
31	1-	-20 Degrees Fahrenheit Storage Freezer, (1984); 50"W x 90"L; with (3) Krack Evaporators; (Real Estate)	---
32	1-	2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4'W x 12'L x 8'H	6,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
33	1-	Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned)	---
		Total Production:	\$ 1,251,650
<u>Plant Utilities</u>			
34	1-	FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH	\$ 82,500
35	1-	FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping	10,000
36	1-	Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping	7,000
37	1-	Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping	12,000
38	1-	Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp	2,500
39	1-	Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping	1,500
40	1-	CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002))	7,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
41	1-	Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping		14,000
42	1-	FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping		9,000
43	1-	Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping		5,500
44	1-	Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping		9,000
45	1-	FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping		3,000
46	1-	Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping		9,000
47	1-	Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992)		7,000
48	1-	GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp		135,000
49	1-	BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH		4,500
50	1-	Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991)		11,500
Total Plant Utilities:				\$ 330,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Maintenance

51	1-	Maintenance Equipment, To Include:	\$ 3,250
		(1) Delta Model 31-120 12" Disc Sander; with Portable Cart	
		(1) Ridgid Model 200 Pipe Threader, S/N 201537	
		(1) Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder	
		(1) Jepson Model 9115 14" Chop Saw	
		(1) Systematics Model MP175 175-Amp Welder, S/N 175P-2052	
		(1) Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984)	
		(1) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957	
		(1) H-Frame Press; 24"W Capacity	
		Total Maintenance:	\$ 3,250

Throughout Plant

52	1-	Stretch Wrap Machine; 48" x 48" Platform	\$ 2,750
53	1-	Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform	3,750
54	1-	Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D	3,000
55	1-	Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc.	15,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
56	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc.		30,000
		Total Throughout Plant:		\$ 54,500
<u>Rolling Stock</u>				
57	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger		\$ 3,500
58	1-	Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie		600
59	1-	1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated		30,000
60	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire		3,500
61	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire		6,500
62	1-	Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951		8,000
63	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire		7,500
64	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire		6,000
65	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site)		6,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
66	1-	Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger		1,600
67	1-	1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected)		2,500
68	1-	1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)		22,000
69	1-	1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)		25,000
70	1-	1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected)		4,000
71	1-	1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected)		12,000
72	1-	1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected)		35,000
73	1-	1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected)		5,500
74	1-	1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800		11,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Effective Date: November 5, 2004			SEE ATT	Market Value In Place
Item #	Qty.			
75	1-	1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO-AM-0 Refrigeration Unit, S/N DAL90238166		13,000
Total Rolling Stock:				\$ 203,700
Total Appraised Market Value In Place - Deluxe Ice Cream Company 1860 State Street Salem, Oregon				<u>\$ 1,843,600</u>

SEE ATT

**Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho**

Appraisal

Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho

SEE ATT

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
76	1-	Tanks and Mixing Equipment, To Include:	\$ 95,000
		(1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room)	
		(1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (Leased)	
		(1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator	
		(1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator	
		(1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall)	
		(1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969)	

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
77	1-	3M Model 39600 Case Sealer, S/N 4058, (1997)	2,250
78	1-	Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls	30,000
79	1-	APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph	25,000
80	1-	Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls	500
81	1-	Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls	1,000
82	1-	STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity	1,750
83	1-	Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor	10,500
84	1-	Power Belt Conveyor; Portable, 8"W x 12'L	500
85	1-	Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L	1,000
86	3-	Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000	24,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
87	3-	Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000		12,000
88	1-	Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor		13,500
89	1-	-150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System		22,500
90	1-	Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size		7,500
91	1-	Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s)		12,500
92	1-	Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls		5,000
93	1-	Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12'L		5,000
94	1-	Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute		200,000

Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
		<ul style="list-style-type: none"> (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/4506, (1986) (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16"L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls (1) Adco Model 15D105-SS Semi-Automatic Cartoner, S/N 4301HG, (2001); 100 Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589 (1) Lot of Associated Piping, Electrical, and Controls 		
95	1-	3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers		1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
96	1-	Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor		7,000
97	1-	6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room)		2,500
98	1-	-20 Degree Fahrenheit Storage Freezer, (1970); 50'W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (<i>Real Estate</i>)		---
Total Production:				\$ 480,500
<u>Plant Utilities</u>				
99	6-	Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500	\$	9,000
100	1-	Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping		9,000
101	1-	Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping		8,000
102	1-	Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping		3,000
103	1-	Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping		3,000
104	1-	Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping		3,000
105	1-	Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping		3,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
106	1-	Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping		3,000
107	1-	800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps		4,000
108	1-	Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps		1,000
109	1-	Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour		7,500
110	1-	Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping		8,000
111	1-	Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)		4,250
112	1-	Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping		6,500
113	1-	Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983)		5,500
114	1-	Recold Model BMSIFS335A Cooling Tower, S/N D7172		1,500
		Total Plant Utilities:		\$ 79,250

Dry Goods Storage

115	2-	5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000	\$	18,000
116	1-	Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L		1,500

**Appraisal - Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
117	1-	Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor	4,000
118	1-	Belt Conveyor; Portable, 9"W x 10'L; with Marsh Model Patrimon Plus HR/Series Ink Jet Printer, 2-Head	3,000
119	1-	Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986)	8,000
120	1-	Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers	6,500
121	1-	AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service)	30,000
Total Dry Goods Storage:			\$ 71,000

Maintenance

122	1-	Maintenance Shop Equipment, To Include:	\$ 3,200
		(1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart	
		(1) Makita Model 2414 14" Chop Saw, S/N 357714E	
		(1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts	
		(1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat	
		(1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter	
		(1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H	
Total Maintenance:			\$ 3,200

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Outside Storage

123	1-	CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service)	\$ 1,500
124	1-	Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service)	750
125	1-	Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service)	1,500
126	1-	1,000-Gallon Stainless Steel Tank; (Not In Service)	2,500
127	1-	Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service)	6,500
128	1-	Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H	15,500
Total Outside Storage:			\$ 28,250

Throughout Plant

129	1-	Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp	\$ 1,750
130	2-	Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375	750
131	1-	Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H	5,750

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
132	1-	Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered)	5,000
133	2-	Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000	10,000
134	5-	Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300	1,500
135	1-	2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control	35,000
136	1-	Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.	12,000
137	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc.	25,000
Total Throughout Plant:			\$ 96,750

Rolling Stock

138	1-	Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire	\$ 1,500
139	1-	Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated	2,000
140	1-	Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire	2,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
Total Rolling Stock:			\$ 6,000
<u>Leased Assets</u>			
141	1-	Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003)	\$ 70,000
142	1-	Praxair Model U4 1840 DDBC BP (Nitroshield) -150-Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24'L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls	100,000
143	1-	Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6'L Plastic Belt Conveyor	9,000
144	1-	Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8'L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood	8,000
145	1-	Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment)	---
146	1-	Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L; (MVIP \$5,500; Valued with Ice Cream Bar Line)	---
Total Leased Assets:			\$ 187,000
Total Appraised Market Value In Place - Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho			<u>\$ 951,950</u>

SEE ATT

Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California

Appraisal

Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California

SEE ATT

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
147	1-	Lot of Tanks, To Include: (3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps (2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps (1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps	\$ 80,000
148	1-	Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps	1,000
149	1-	700-Gallon Polypropylene Tank; with Associated Pumps	500

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
150	1-	<p>pH Wastewater Treatment System, (1999); Lot of Tanks, To Include:</p> <ul style="list-style-type: none"> (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank 	<p>50,000</p> <p>SEE ATT</p>
151	1-	<p>Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	<p>125,000</p>

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
152	1-	<p>Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Insertor, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000
153	1-	Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W x 20"H; with (3) 33"W x 20"H Shrink Wrap Tunnels	9,500
154	1-	Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel	10,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
155	1-	Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel		15,000
156	1-	Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244		6,000
157	1-	St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel		5,000
158	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps		7,500
159	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps		7,500
160	1-	CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps		2,000
161	1-	400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps		3,500
162	3-	Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500		127,500
163	1-	Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps		5,000
164	1-	Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps		6,500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
165	2-	3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500		3,000
166	2-	Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000		4,000
167	1-	Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel		42,500
168	1-	Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator		7,500
169	1-	Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator		13,000
170	1-	Rollo Popsicle Line, To Include: (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Insertor, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L		400,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

- (1) Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine; and Outfeed Conveyor, 4"W x 30'L Stainless Steel Belt
- (2) Cintex Model Autosearch II Metal Detectors, S/N 8910; and S/N Unknown, (1994); 14"W x 5"H
- (1) Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls
- (3) Stainless Steel Interlocking Plastic Belt Conveyors; 24"W x 6'L
- (1) Lot of Associated Piping, Electrical, and Controls

Total Production:

\$ 1,056,500

Ice Cream Cone

171	1-	Feldmeier 500-Gallon 2-Compartment Stainless Steel Tank, S/N E-909-03, (2003); with (2) Mixing Agitators	\$ 17,500
172	1-	Feldmeier 6,500-Gallon Hot Water Jacketed 2-Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity	40,000
173	1-	Ice Cream Cone Line, To Include: <ul style="list-style-type: none"> (1) Hoyer Firgus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) (1) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004); 8'W x 40'L Tunnel Size; with JJ Steele Controls (1) NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (<i>Vendor Owned</i>) 	850,000

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
		<ul style="list-style-type: none"> (1) Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10'L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor (1) Markem Model SmartlaseSL Laser Coder, S/N 038327 (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6'L Plastic Belt Conveyor (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12'L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745 (1) Lot of Statco Package Conveyors (1) Lot of Sanitary Piping; Electrical; and Controls 		
Total Ice Cream Cone:				\$ 907,500

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
<u>Frozen Storage</u>				
174	11-	Carton Flow Racks; 36"W x 18"L x 7-Tier; Each with Metal Rollers Each Value: \$300	\$	3,300
175	45-	Pallet Racks; 8"W x 48"D x 15'H, 3-Tier Each Value: \$165		7,425
176	1-	-20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; (Real Estate)		---
Total Frozen Storage:			\$	10,725
<u>Plant Utilities</u>				
177	1-	Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s)	\$	5,000
178	1-	BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966)		2,000
179	1-	BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959)		2,000
180	1-	BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984)		5,500
181	1-	Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping		17,500
182	1-	York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping		3,000
183	1-	York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping		4,000

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
184	1-	Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor)	19,500
185	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping	3,000
186	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping	7,000
187	1-	Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping	3,000
188	1-	PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST	1,750
189	1-	Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00	7,500
190	1-	Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping	4,000
191	1-	Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping	45,000
192	11-	Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000	44,000

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
193	1-	Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping		40,000
194	1-	FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W x 20'L Enclosure; and Associated Piping		70,000
195	1-	Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995)		32,500
		Total Plant Utilities:		<u>\$ 316,250</u>

Maintenance Shop Equipment

196	1-	Maintenance Shop Equipment, To Include:	\$	4,850
		(1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000)		
		(1) Makita Model 2414B 14" Chop Saw, S/N 73937A		
		(1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts		
		(1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107		
		(1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986)		
		(1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc.		
		Total Maintenance Shop Equipment:	<u>\$</u>	<u>4,850</u>

Storage

197	18-	Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135	\$	2,430
-----	-----	---	----	-------

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
198	1-	Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System	11,000
199	10-	Pallet Racks; 12"W x 44"D x 10'H, 1-Tier Each Value: \$120	1,200
		Total Storage:	\$ 14,630

Throughout Plant

200	1-	Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper	\$ 4,500
201	1-	-20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (<i>Real Estate</i>)	---
202	1-	Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc.	25,000
203	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc	12,000
		Total Throughout Plant:	\$ 41,500

Rolling Stock

204	1-	Yale Low-Lift Walkie	\$ 1,100
205	1-	Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie	1,350

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
206	1-	Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	2,000
Total Rolling Stock:			\$ 4,450
Total Appraised Market Value In Place - Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California			<u>\$ 2,356,405</u>

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGEMENT TO: (Name and Address)

2007 AUG 30 PM 3:24
SECRETARY OF STATE
STATE OF IDAHOIDAHO SECRETARY OF STATE
08/30/2007 03:22
CK: 383731 CT: 7812 BH: 1073423
1 @ 12.00 = 12.00 UCC3 BASIC # 6
Filing Number:
B 6492697

SEE ATT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0981332-5, filed 03/09/2005

1b. This FINANCING STATEMENT AMENDMENT is
to be filed [for record] (or record) in the
REAL ESTATE RECORDS.2. ☐ **TERMINATION:** Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.3. ☐ **CONTINUATION:** Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.4. ☐ **ASSIGNMENT:** (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.5. **AMENDMENT (PARTY INFORMATION):** This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in item 6 and/or 7.☐ **CHANGE name and/or address:** Give current record name in item 6a or 6b, also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c.☐ **DELETE name:** Give record name to be deleted in item 6a or 6b.☐ **ADD name:** Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).6. **CURRENT RECORD INFORMATION:**

6a. ORGANIZATION'S NAME

OR 6b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7. **CHANGED (NEW) OR ADDED INFORMATION:**

7a. ORGANIZATION'S NAME

OR 7b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

7c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

DD'L INFO RE
ORGANIZATION
DEBTOR

7d. TYPE OF ORGANIZATION

7e. JURISDICTION OF ORGANIZATION

7f. ORGANIZATIONAL ID #, if any

8. **AMENDMENT (COLLATERAL CHANGE):** check only one box.Describe collateral ☒ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.☐ NONE

Secured party hereby releases the equipment described on attached Exhibit A from the lien of this financing statement.

9. **NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT** (name of assignor, if this is an Assignment). If this is an Amendment authorized by a debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME

Key Equipment Finance, a division of Key Corporate Capital Inc. 6x [REDACTED]

OR 9b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

10. **OPTIONAL FILER REFERENCE DATA**

File with Idaho Secretary of State; 62216/6

404 FILING OFFICE COPY -- NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 8/02)

Exhibit A to UCC-3 Financing Statement Partial Release Amendment

Debtor: Matterhorn Group, Inc.,
Secured Party: Key Equipment Finance, a division of
Key Corporate Capital, Inc.

SEE ATT

The following collateral is released from the lien of this financing statement:

98 2- Specially Manufactured 8-Head Ice Cream Sandwich Filling Machines (2001 & 2002); Portable, (8) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size, (1) Filling Manifold For Both Tables; Each with PLC Controls

95 1- Videojet Model 37 Plus Ink Jet Marking Machines, SN E4980780003V/D

(1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 8 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute

111 1-Crepaco Stainless Steel Fruit Feeder, S/N A-7881-FF (Estimated 1970s); 65 Lbs./Hour Capacity

102 1- Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, with 14"W x 6"L Plastic Belt Conveyor

186 1-Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7428, (2003) with Process Piping

157 1-8"W x 14'L Plastic Interlocking Belt Conveyor; Portable; with Drive, with Yaskawa Frequency Drive

SEE ATT

81 1- Lot Tanks and Mixing Equipment, To Include:

(1) 6000-Gallon Steel Storage Tank; Vertical, Painted Exterior Epoxy Lined; (Sugar Storage; Installed in enclosed room)

(1) Viking Model HL124A Sugar Pump, 5 hp; w/ Misc Process Piping

(1) Cherry-Burrell Model CV 4,500-Gallon Stainless Steel Tank, S/N 4500-89-933, (1969); with Misc Process Piping (Corn Syrup Storage; Installed in Enclosed Room)

(1) 15 hp Centrifugal Inlet Pump; S/S Pump / Painted Motor; with CIP Centrifugal Discharge Pump, Stainless Steel Pump/ Painted Motor; and Misc Process Piping

(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with 1/2 hp Mixing Agitator; 3 hp Centrifugal pump Stainless Steel Pump/ Painted Motor; and Misc Process Piping

(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Dual Supply 5 hp CIP Centrifugal Pump, Stainless Steel Pump/Motor, Variable Speed w/ Frequency Drive 1/4 hp mixing Agitator; and Misc Process Piping (Tank installed Through Wall)

(1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Silo, S/N 8967-2, (1969) (Waste Storage); Painted Exterior / Stainless Steel Interior; with PVC Process Piping

82 1-Cherry-Burrell Model SS2100VBR 930 -Gallons/Hour Homogenizer, S/N 731624, (1986); 30-hp; Variable Speed 1 1/4", 3,000 psi, 3-Piston; with Yaskawa Model F7 Frequency Drive

84 1-Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1985), 15 hp; with 15 hp Pancake Drive; 3 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping

94 3- Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Top Mounted Mixing Agitator; 1 1/2 hp Transfer Pump; Stainless Steel Pump/Painted Motor 3 hp CIP Centrifugal Return Pump; Stainless Steel Pump/Painted Motor; 2 hp Centrifugal Pump, Stainless Steel Pump/Painted Motor; and Misc Process Piping

98 1- Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor

97 1- -150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp

Fans; and Nitrogen Spray System

(1) Adco Model 15D105-SS Semi-Automatic
Cartoner, S/N 4301HG, (2001); 100
Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4"
to 4" Width Opening x 4" to 12" Carton Depth;
with Single-Lane Box Infeed Station; Box
Assembly Station; 8"W x 18"L Chain Section
Conveyor; Glue and Sealing Station, with
Nordson Model 3100V-1EAV2F Hot Glue
Machine, S/N AN99M31589; and Control

SEE ATT

99 1-Specially Manufactured Sandwich Conveyor, (1994);
Portable, 6-Lane, Each Lane 4"W x 8"L, with (6) Sandwich Tampers

100 1- Ice Cream Bar Line; 120 PPM Maximum, To Include:

(1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L with Drive

(1) Praxair Model U4 1840 DDBCBP (Nitroshield) -150 Degree
Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013,
(2003); 42"W x 24'L Stainless Steel Conveyor with Variable Speed
Drive; (4) 3/4 hp Fans; and Controls Misc Process Piping and
Nitrogen Storage Tank (Tank Vendor owned)

(1) Gering and Sons Model (Custom Built) Specially Manufactured
Chocolate Dip Enrober, (2001), 1 hp; Cascade Type, Portable,
180 Bars/Minute; with (2) 8"W x 18"L Stainless Steel Conveyors;
Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water
Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump

(1) Doboy Model Mustang IV Single Lane Wrapper,
S/N 94-16670, (1994); Portable; with 1-1/2"W x
10'L Stainless Steel Infeed Conveyor; Sealing
Station; and Outfeed Conveyor

(1) Interlocking Plastic Belt Conveyor; 6"W x 4'L; with Drive

104 1-20 Degree Fahrenheit Storage Freezer, (1970); 50"W x - 100'L;
with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (Real Estate)

105 1- Custom Built 10"W x 48'L Horseshoe Shaped Interlocking Plastic Belt
Conveyor, Estimated 10"W x 40'L, with Estimated 3/4 hp Drive, with
Yaskawa Frequency Controller

106 1 Lot of Laboratory Equipment to Include

(1) Garver Model 212 Centrifuge S/N 16087

107 1- Frigidaire Model T30LGP-2 (R404A) (Kelvinator) Freezer,
S/N 71813363, with Glass Front Door

108 1- Platform Scale; 14" x 12", with IQ Plus 350 Digital Readout

109 1-Specially Manufactured Model (Custom Built) Sanitary Wash Down
Wash System; with PVC Piping, and Hoses

110 4-Lafferty Equipment Model 976675 Timed Entry Dual Foam Sanitizers
Each with piping

113 1-150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1980's);
38"W x 34'L; with (4) 1hp Fans; Belt Conveyor with Drive and Controls

114 1-St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank
S/N 49087; Horizontal, Ammonia/Jacketed; Painted Exterior; with Top Mounted
Mixing Agitator; 3 hp Centrifugal Pump; and Misc Process Piping

117 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp;
(Estimated 1980s); each with Associated Piping (Roof Mounted)

- 120 1-Viller Ammonia Compressor, S/N 801A484RC, 40 hp; (Estimated 1960s); 4-Cylinder; with Receiving Tank; and Associated Piping
- 121 1-Mycor Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); 6-Cylinder; with Receiving Tank, and Associated Piping
- 122 1-Viller Ammonia Compressor, 60 hp; (Estimated 1960s); 4-Cylinder with Receiving Tank and Associated Piping
- 123 1-Mycor Model 42A Ammonia Compressor, S/N 42A1529, 30-hp; (Estimated 1960s); 6-Cylinder with Receiving Tank; and Associated Piping
- 124 1-Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Receiving Tank ; and Associated Piping
- 125 1-750-Gallon Stainless Steel Tank; (Estimated 1970s); (Waste Tank), Open Top; Leg Mounted Horizontal; with 3 hp Top Mounted Mixing Agitator; and Associated Pumps
- 126 1-Shell and Tube Heat Exchanger; (Estimated 1970s); with Stainless Steel Pipe; with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; Glycol Tank; and 15 hp Centrifugal Pump
- 127 1-Sellers Model 77 Commodore 4, 185,000-Btu/Hour Natural Gas-Fired Boiler, S/N 99068, (1877), 125 hp; with Deaerator, and Water Softening Sys.
- 128 1-Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1960s); 41,730 Hours Indicated; with Associated Piping
- 129 1-Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)
- 130 1-Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; 8,402 Hours Indicated, Horizontal Tank Mounted, with Associated Piping
- 131 1-Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983) with Circulation Tank, and Associated Pumps and Piping
- 132 1-Recold Model BMSIFS335A Cooling Tower, S/N D7172
- 133 2-5,000-Gallon Storage Carbon Steel Silos; (Estimated 1970's); (Chocolate Storage), Vertical, Estimated 8'6"D x 14'H Water/Jacketed Bottom; 6'H Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000
- 134 1-Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L
- 135 1-Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor
- 138 1-Centrifugal Pump, 5 hp Stainless Steel Pump/Painted Motor
- 140 1-Centrifugal Pump, 5 hp Painted Pump/Painted Motor
- 141 1-Lot Maintenance Shop Equipment to Include
- (1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feed, with Portable Cart
- (1) Blackhawk Model 67605 12-Ton H-Fram Press; 18" Between Posts
- (1) Pro-Tech Model PT-1413 Floor-Type Drill Press, SN 82649, 3/4 hp; 6" throat
- (1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H

SEE ATT

- 142 1-Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607 (Estimated 1960's); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator
- 143 1- Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed with Mixing Agitator
- 144 1-Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N1500S4085, (1984); (Estimated 1980s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators
- 145 1- Cherry-Burrell Model VS200 (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; S/N 4080; (Estimated 1980s);
- 146 1- Specially Manufactured 12-Head Chocolate Enrober, (2000); Portable with Viking Pump, 2 hp, with Gear Reducer; 36"W x 10'L Stainless Steel Mesh Chain Conveyor, with Taco Frequency Drive; Cascade Type Chocolate Dispense Station; and Control
- 147 1- 9"W x 10'L Belt Conveyor; Portable; with Marsh Model Partion Plus HR/Series Ink Jet Printer, 2-Head
- 148 1-Storage Trailer; 28'L Single Axle; with Heater ; and Roll-Up Door;
- 149 1-Gering and Sons Model "Mini Ed" Portable Ice Cream Sandwich Filling Machine; 8-Position In-Line Filler, 30"W x 8'L with PLC Control
- 150 3-Copeland Model CSAH0300-CAB-001N Freon Compressors, 3 hp (Estimated 1980s)
- 152 1-Lot of Equipment Stored in Trailer To Include:
- (1) Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; with Teco-Westinghouse Frequency Drive
- (1) Gering and Son 6-Head Rollo Ice Cream Cone Filling Machine; Portables, with Plastic Interlocking Belt Conveyor; with Drive; Filling Station, with Air Cylinder and PLC Control
- 154 2-Pumps, 1 hp; Portable; Each with Teco-Westinghouse Frequency Drive; 15"D Infeed Hopper; 1-1/2" Diaphragm Pump
- 159 1-2001 KIT Manufacturing Model Cypress 70'8" x 28'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control
- 160 1-Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.
- 162 1-Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire
- 163 1-Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,868 Hours Indicated
- 167 1-10"W x 40'L Interlocking Plastic Belt Conveyor, (2004) with Drive;
- 165 1- Feldmeier 10,000-Gallon Jacketed Stainless Steel Silo, S/N N-527-02 (2002); Painted Exterior; Vertical, Ammonia/Jacketed; with Side Mounted Agitator, with Variable Speed Drive; Level Monitoring System, Anderson Model AJ-300 Chart Recorder, and Misc Process Piping

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 3
Filing Number:
B 6532372

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #		B 2005-0981332-5 Filed 03/09/05		1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.	
2. <input type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.					
3. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.					
4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.					
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor <input checked="" type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input checked="" type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).					
6. CURRENT RECORD INFORMATION:					
6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc.					
OR	6b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION:					
7a. ORGANIZATION'S NAME KeyBank National Association					
OR	7b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor			CITY Bellevue	STATE WA	POSTAL CODE 98009-9027
7d. TAX ID #: SSN OR EIN		7e. TYPE OF ORGANIZATION DEBTOR	7f. JURISDICTION OF ORGANIZATION		7g. ORGANIZATIONAL ID #, if any NONE
8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned.					

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital, Inc.					
OR	9b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Matterhorn Group, Inc.

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client: 1176849.1

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 3
Filing Number:
B 6532372

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #		B 2005-0981332-5 Filed 03/09/05		1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.	
2. <input type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.					
3. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.					
4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.					
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor <input checked="" type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input checked="" type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).					
6. CURRENT RECORD INFORMATION:					
6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc.					
OR	6b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION:					
7a. ORGANIZATION'S NAME KeyBank National Association					
OR	7b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
7c. MAILING ADDRESS MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor			CITY Bellevue	STATE WA	POSTAL CODE 98009-9027
7d. TAX ID #: SSN OR EIN			7e. TYPE OF ORGANIZATION DEBTOR	7f. JURISDICTION OF ORGANIZATION	
			7g. ORGANIZATIONAL ID #, if any		NONE
8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned.					

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.					
9a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital, Inc.					
OR	9b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Matterhorn Group, Inc.

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client: 1176849.1

UCC FINANCING STATEMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: STEPHEN H. JOHANSON 916-567-1000 sjohanson@johanson-assoc.com 916-649-1373	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) JOHANSON & ASSOCIATES 2495 NATOMAS PARK DRIVE, SUITE 620 SACRAMENTO, CA 95833	

IDAHO SECRETARY OF STATE
05/06/2009 15:07
\$3.65
Filing Number:
B 2009-1063936-0

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

C. DEBTOR'S EXACT FULL LEGAL NAME: - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

OR	1a. ORGANIZATION'S NAME: MATTERHORN GROUP, INC.				
	1b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
1c. MAILING ADDRESS: 5991 W STATE STREET		CITY: BOISE	STATE: ID	POSTAL CODE: 83703	COUNTRY: USA
1d. TAX ID #: (S/N OR T/R)	1e. TYPE OF ORG: CORPORATION	1f. JURISDICTION OF ORG: IDAHO		1g. ORGANIZATIONAL ID #: (if any) C156700	

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) -- Insert only one secured party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME: CC&B HOLDINGS, INC				
	3b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
3c. MAILING ADDRESS: 550 HOWE AVENUE, SUITE 110		CITY: SACRAMENTO	STATE: CA	POSTAL CODE: 95825	COUNTRY: USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ACCOUNTS, GENERAL INTANGIBLES, INVENTORY, FURNITURE, FIXTURES, EQUIPMENT, INVESTMENT PROPERTY AND ALL BOOKS AND RECORDS PERTAINING TO THE FOREGOING AND ALL PROCEEDS THEREOF AND AS MORE FULLY DESCRIBED IN EXHIBIT A TO THE SECURITY AGREEMENT DATED MAY 6, 2009 BETWEEN DEBTOR AND SECURED PARTY.

5. ALTERNATIVE DESIGNATION (if applicable):

☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAYLOR ☐ SELLER/BUYER

6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable):

7. Check to REQUEST SEARCH REPORT(S) on Debtors:

☐ ADDITIONAL FEE (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA:

*Electronically generated from original XML Document

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: KRIS ORMSETH (208) 389-9000, ext 4267 kjormseth@steel.com (208) 389-9040	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) STOEL RIVES LLP 101 S. CAPITOL BOULEVARD, SUITE 1900 BOISE, ID 83702	

IDaho SECRETARY OF STATE

05/22/2009 15:44

\$3.66

Filing Number:

B 6531815

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # B 200910639360	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/> <input type="checkbox"/>
--	---

2. <input checked="" type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.	
3. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.	
4. <input type="checkbox"/> ASSIGNMENT (whole or part): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 8.	
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d - 7g (if applicable).	

6. CURRENT RECORD INFORMATION:				
6a. ORGANIZATION'S NAME:				
OR	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral: <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral: <input type="checkbox"/> assigned.	
---	--

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment); if this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.				
9a. ORGANIZATION'S NAME: CC&B HOLDINGS, INC.				
OR	9b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

10. OPTIONAL FILER REFERENCE DATA: 62216-2	
---	--

13. Use this space for additional information. LIEN TERMINATION	
--	--

*Electronically generated from original XML Document

ASK US ABOUT UCC eZFILE[®]
800.952.5696



CLAS INFORMATION SERVICES

2020 Hurley Way, Suite 350, Sacramento, CA 95825
Local: 916/564-7800 Fax: 916/564-7900 Toll Free: 800/952-5696

UCC Search Report

Type of Search : UCCs, Federal Tax Liens, and State Tax Liens

Jurisdiction/Filing Office : State of Idaho, Secretary of State Uniform Commercial Code Division

Effective Index Date : Jun. 21, 2010

Subject Search Name : VITAFREZE FROZEN CONFECTIONS, INC.

Search Key Entered : VITAFREZEFROZENCONFECTIONSINC

Results

Based on a search of the indices of the Uniform Commercial Code Division of the Secretary of State of Idaho, there are no active liens of record other than those set out below. Liens reflected in this report were based on the searcher's individual search parameters, the search key entered, as well as the searcher's choice of the liens ultimately included or excluded herein.

Certification can only be obtained through the office of the Idaho Secretary of State.

1. Basic (UCC)

Document No. : B200509800686 **LAPSED: 2/11/2010**

Filed : 2/11/2005

Debtor : VITAFREZE FROZEN CONFECTIONS, INC.
1210 66TH STREET
SACRAMENTO CA 95819

Secured Party: PACIFIC MEZZANINE FUND, L.P.
2200 POWELL STREET, SUITE 1250
EMERYVILLE CA 94608

Amendment Type : LIEN TERMINATION
File No. : 6531810
Filed : 5/22/2009 3:54:52 PM

2. Basic (UCC)

Document No. : B200509804077 **Lapses: 2/18/2015**

Filed : 2/18/2005

Debtor : VITAFREZE FROZEN CONFECTIONS, INC.
101 S. CAPITAL BLVD., STE 1900
BOISE ID 83702

Secured Party: KEYBANK NATIONAL ASSOCIATION
702 W. IDAHO ST.
BOISE ID 83702

Amendment Type : LIEN CONTINUATION
File No. : 6537438
Filed : 9/18/2009 10:27:43 AM

3. Basic (UCC)

Document No. : B200509813290 **LAPSED: 3/9/2010**

Filed : 3/9/2005

Debtor : VITAFREZE FROZEN CONFECTIONS, INC.
1221 66TH STREET

SACRAMENTO CA 95814

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.
66 S. PEARL STREET
ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION
601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311
BELLEVUE WA 98009-9027

Amendment Type : SEC PARTY NAME CHANGE
File No. : 6532373
Filed : 6/4/2009

Amendment Type : SECURED PARTY ADDRESS CHG
File No. : 6532373
Filed : 6/4/2009

4. Basic (UCC)

Document No. : B200509841561 **LAPSED: 4/25/2010**
Filed : 4/25/2005

Debtor : VITAFREZE FROZEN CONFECTIONS, INC.
1221 66TH STREET
SACRAMENTO CA 95814

Secured Party: KEY EQUIPMENT FINANCE
66 SOUTH PEARL STREET
ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION
601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311
BELLEVUE WA 98009-9027

Amendment Type : SEC PARTY NAME CHANGE
File No. : 6532374
Filed : 6/4/2009

Amendment Type : SECURED PARTY ADDRESS CHG
File No. : 6532374
Filed : 6/4/2009

5. Basic (UCC)

Document No. : B200509868277 **LAPSED: 6/7/2010**
Filed : 6/7/2005

Debtor : VITAFREZE FROZEN CONFECTIONS, INC.
5991 WEST STATE STREET SUITE B
BOISE ID 83703

Secured Party: FIELD CONTAINER COMPANY, L.P.
1500 NICHOLAS BOULEVARD
ELK GROVE VILLAGE IL 60007

6. Basic (UCC)

Document No. : B200910639388 **Lapses: 5/6/2014**
Filed : 5/6/2009

Debtor : VITAFREZE FROZEN CONFECTIONS, INC.
1210 66TH STREET
SACRAMENTO CA 95819

Secured Party: CC&B HOLDINGS, INC.
550 HOWE AVENUE SUITE 110
SACRAMENTO CA 95825

Amendment Type : LIEN TERMINATION
File No. : 6531814
Filed : 5/22/2009 3:59:44 PM

We assume no liability with respect to the identity of any party named or referred to in this report, nor with respect to the validity, legal effect or priority of any matter shown herein; nor, due to our inability to independently verify the accuracy of this data as provided by government and other sources, do we make any guaranty or representation as to its accuracy.

----- **END OF REPORT** -----

IDAHO SECRETARY OF STATE
02/11/2005 03:44
CK: 93145 CT: 1177 BH: 792774
1 @ 12.00 = 12.00 UCC1 FILE # 3
Filing Number:
B 2005-0980068-6

10 FEB 11 PM 3:44

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A NAME & PHONE OF CONTACT AT FILER [optional] Stephen C. Hardesty (208) 344-6000	
B SEND ACKNOWLEDGMENT TO: (Name and Address) Hawley Troxell Ennis & Hawley P O. Box 1617 Boise, ID	

SECRETARY OF STATE
STATE OF IDAHO

SEE ATT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names							
1a. ORGANIZATION'S NAME Vitafreze Frozen Confections, Inc							
OR							
1b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME		SUFFIX	
1c. MAILING ADDRESS 1210 66th Street				CITY Sacramento		STATE POSTAL CODE COUNTRY CA 95819 USA	
1d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR		1e. TYPE OF ORGANIZATION Corporation		1f. JURISDICTION OF ORGANIZATION Idaho	
						1g. ORGANIZATIONAL ID #, if any C157045 <input type="checkbox"/> NONE	
2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names							
2a. ORGANIZATION'S NAME							
OR							
2b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME		SUFFIX	
2c. MAILING ADDRESS				CITY		STATE POSTAL CODE COUNTRY	
2d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR		2e. TYPE OF ORGANIZATION		2f. JURISDICTION OF ORGANIZATION	
						2g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	
3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)							
3a. ORGANIZATION'S NAME Pacific Mezzanine Fund, L P.							
OR							
3b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME		SUFFIX	
3c. MAILING ADDRESS 2200 Powell Street, Suite 1250				CITY Emeryville		STATE POSTAL CODE COUNTRY CA 94608 USA	

4 This FINANCING STATEMENT covers the following collateral:

The Collateral described in the attached Exhibit A to Financing Statement, pursuant to that certain Loan Agreement dated February 10, 2005, between Debtor and Secured Party.

5. ALTERNATIVE DESIGNATION (if applicable):		LESSEE/LESSOR	CONSIGNEE/CONSIGNOR	BAILEE/BAILOR	SELLER/BUYER	AG. LIEN	NON-UCC FILING
6. This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional)		All Debtors Debtor 1 Debtor 2			
8. OPTIONAL FILER REFERENCE DATA							

EXHIBIT A

TO

FINANCING STATEMENT

DEBTOR: Vitafreze Frozen Confections, Inc
1210 66th Street
Sacramento, CA 95819

SEE ATT

SECURED PARTY: Pacific Mezzanine Fund, L P.
Attn: Nathan Bell
2200 Powell Street, Suite 1250
Emeryville, CA 94608

DESCRIPTION OF THE COLLATERAL

This Financing Statement covers, without limitation, all right, title, claim, estate and interest of the Debtor in and to all property, wherever located, and interests of the Debtor, tangible or intangible, whether now owned and existing or hereafter acquired or arising (such property and interests in property being collectively referred to herein as the "Collateral"), including without limitation the following:

(a) Any and all rights to payment for goods sold or leased or for services rendered, including any such rights evidenced by Chattel Paper (as that term is defined below), whether due or to become due and whether or not earned by performance (excluding any such rights evidenced by Notes Receivable (as that term is defined below)) (the "Accounts");

(b) Any and all negotiable instruments, promissory notes, acceptances, drafts, checks, letters of credit (whether or not the letter of credit is evidence by a writing), certificates of deposit and other writings that evidence a right to the payment of money by any other Person (the "Notes Receivable"); "Person" means an individual, a corporation, a partnership, a trust, an unincorporated organization or any other entity or organization, including a government or any agency or political subdivision thereof;

(c) Any and all chattel paper (whether tangible or electronic), including writings that evidence both a monetary obligation and a security interest in or lease of specific goods (the "Chattel Paper");

(d) Any and all rights to payment of money not listed above and any and all rights, titles, interests, securities, Liens and guaranties evidencing, securing, guaranteeing payment of or in any way relating to any Receivables (other than those liens permitted by the Loan Agreement in connection with the Senior Indebtedness); "Lien" means any lien, mortgage, pledge, security interest, charge, or encumbrance of any kind (including any conditional sale or other title retention agreement or any lease in the nature thereof); "Receivables" means Accounts, Notes Receivable, Chattel Paper and other rights to the payment of money;

SEE ATT

(e) Any and all goods that may at any time be held for sale or lease or furnished under any contract of service, or are sold, leased or furnished under any contract of service, or constitute raw materials, work-in-process, parts, supplies or materials that are or might be used or consumed in a business or in connection with the manufacture, selling or leasing of such goods ("Inventory");

(f) Any and all equipment and other goods (excluding Inventory), including the following personal property: machinery, machine tools, office machinery (including computers, typewriters and duplicating machines), motor vehicles, trailers, rolling stock, motors, pumps, controls, tools, parts, works of art, furniture, furnishings and trade fixtures, all athletic equipment and supplies and all molds, dies, drawings, blueprints, reports, catalogs and computer programs related to any of the above (together with all related property described in Section (l) below, the "Equipment");

(g) Any and all fixtures, including machinery, equipment or appliances for generating, storing or distributing air, water, heat, electricity, light, fuel or refrigeration, for ventilating or sanitary purposes, elevators, safes, laundry, kitchen and athletic equipment, trade fixtures, and telephone, television and other communications equipment (the "Fixtures");

(h) Any and all documents, whether or not negotiable, including bills of lading, warehouse receipts, trust receipts and the like (the "Documents");

(i) Any and all stocks, bonds, general and limited partnership interests, limited liability company interests, joint venture interests and other securities, subscription rights, options, warrants, puts, calls and other rights with respect thereto, and investment and brokerage accounts (the "Securities");

(j) Any and all general intangibles (including payment intangibles), contract rights and other property described below (together with any property listed under Section (d) above, the "General Intangibles"), including the following:

(i) deposit and other accounts, including demand, time savings, passbook and like accounts maintained with any bank, savings and loan association, credit union, brokerage or other institution, health-care-insurance receivables, and any and all money, instruments and other property from time to time deposited therein or credited thereto, or received, receivable or otherwise distributed therefrom, in respect thereof or in exchange therefor, including all interest accruing thereon;

(ii) insurance policies and all rights and claims therein or thereunder (including prepaid and unearned premiums), including insurance against casualty (including by fire, flood or earthquake) or liability (including against environmental cleanup costs), title insurance, business interruption insurance and builders risk insurance, whether covering personal or real property;

(iii) any rights, claims, judgments, awards, orders or decrees arising out of or in connection with any judicial action, litigation, arbitration, mediation or other proceedings;

SEE ATT

(iv) any and all leases of real or personal property, licensing agreements, and other contracts, and all guarantees, warranties, royalties, license fees and rights under such contracts;

(v) any and all Governmental Approvals, including permits, licenses, certificates of use and occupancy (or their equivalents) and zoning and other approvals, and tax and other refunds, compensation, awards, payments and relief given or made by any Governmental Authority (including condemnation awards) (the "Approvals"); "Governmental Approval" means an authorization, consent, approval, permit, license, registration or filing with, any Governmental Authority; "Governmental Authority" means any nation, any state or other political subdivision thereof, and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government, including any government authority, agency, department, board, commission or instrumentality of the United States, any State of the United States or any political subdivision thereof, and any tribunal or arbitrator(s) of competent jurisdiction;

(vi) deposits, surety and other bonds, and choses and things in action;

(vii) computer programs, computer software (including all source and object codes, all media of any type or nature on which such source or object codes are reproduced, copied, stored or maintained), technology processes other documentation, proprietary information, patents, patent applications, copyrights, copyright applications, trademarks, trademark applications, service marks, trade and other names, trade secrets, customer lists, the entire goodwill of or associated with the business now or hereafter conducted by the Debtor, and other proprietary rights (which means and includes any and all patents, trademarks, service marks, trade names, copyrights, trade secrets, proprietary information, source codes and other proprietary rights and processes), including the intellectual property rights listed on Schedule 2.1.10.7 (the "Intellectual Property Collateral");

(k) Any and all books and records (including ledgers, correspondence, credit files, computer software, computer storage media and electronically recorded data) pertaining to the Debtor or any of the foregoing and all equipment receptacles, containers and cabinets therefor;

(l) Any and all accessions, appurtenances, components, repairs, repair parts, spare parts, renewals, improvements, replacements, substitutions and additions to, of or with respect to any of the foregoing;

(m) Any and all rights, remedies, powers and privileges of the Debtor with respect to any of the foregoing; and

(n) Any and all proceeds and products of any of the foregoing, whether now held and existing or hereafter acquired or arising (collectively, the "Proceeds"). "Proceeds" shall include (i) whatever is now or hereafter received by the Debtor upon the sale, lease, license, exchange, collection, other disposition or operation of any item of Collateral, whether such proceeds constitute accounts, general intangibles, instruments, securities, documents, letters of credit, chattel paper, deposit accounts, money, goods or other personal property, (ii) any items that are

SEE ATT

now or hereafter acquired by the Debtor with any Proceeds of Collateral, (iii) any amounts now or hereafter payable under any insurance policy by reason of any loss of or damage to any Collateral or the business of the Debtor, (iv) all rights to payment for the sale of services or products in connection with the business of the Debtor, (v) all royalties, rights to payment, accounts receivable and proceeds of infringement suits in connection with the Intellectual Property Collateral, and (vi) the right to further transfer, including by pledge, mortgage, license, assignment or sale, any of the foregoing.

SCHEDULE 2.1.10.7

Intellectual Property Rights

Vitafreeze Frozen Confections, Inc., has the following trademarks registered with the State of California:

1. #106180, Class #29, "Vitafreeze"
2. #106102, Class #29, "Nutty Sundae"
3. #106110, Class #29, "Tutone"
4. #106761, Class #29, "Astronot Pops"

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OR CONTACT AT FILER: THERESA HOWE --- howe@hawleytroxell.com ---
B. SEND ACKNOWLEDGMENT TO: (Name and Address) HAWLEY TROXELL ENNIS & HAWLEY LLP 877 W MAIN, SUITE 1000 BOISE, ID 83702

IDAHO SECRETARY OF STATE

05/22/2009 15:52

\$3.00

Filing Number:

B 6531810

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # B 200509800686	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
--	--

2. ☒ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement

3. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ☐ ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c and also give name of assignor in Item 8

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☐ Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in Items 6a and/or 7

☐ CHANGE name and/or address: Give current record name in Item 6a or 6b; also give new name (if name change) in Item 7a or 7b and/or new address (if address change) in Item 7c
☐ DELETE name: Give record name to be deleted in Item 6a or 6b
☐ ADD name: Complete Item 7a or 7b and also Item 7c; also complete Items 7d - 7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME:				
OR	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

8. AMENDMENT (COLLATERAL CHANGE): check only one box
Describe collateral: ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral: ☐ assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment); if this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment

9a. ORGANIZATION'S NAME: PACIFIC MEZZANINE FUND, L.P				
OR	9b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

10. OPTIONAL FILER REFERENCE DATA:

11. Use this space for additional information.

LIEN TERMINATION

*Electronically generated from original XML Document

UCC FINANCING STATEMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER:

--- | --- | CAROL_STORKAN@KEYBANK.COM | ---

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

KEYBANK NATIONAL ASSOCIATION

IDAHO SECRETARY OF STATE

2/18/2005 14:20:06

\$3.00

Filing Number:

B 2005-0980407-7

THE ABOVE SPACES FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (7a or 7b) - do not abbreviate or combine names

OR	7a. ORGANIZATION'S NAME: VITAFREZE FROZEN CONFECTIONS, INC.				
	7b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
7c. MAILING ADDRESS: 101 S. CAPITAL BLVD., STE 1900		CITY: BOISE	STATE: ID	POSTAL CODE: 83702	COUNTRY: USA
7d. TAX ID #: SSN OR TIN	ACCOUNTING OR ORGANIZATIONAL DEBTOR	7e. TYPE OF ORG: CORPORATION	7f. JURISDICTION OF ORG: ID	7g. ORGANIZATIONAL ID #: (if any) C157045	

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) -- insert only one secured party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME: KEYBANK NATIONAL ASSOCIATION				
	3b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
3c. MAILING ADDRESS: 702 W. IDAHO ST.		CITY: BOISE	STATE: ID	POSTAL CODE: 83702	COUNTRY: USA

4. This FINANCING STATEMENT covers the following collateral:

ALL INVENTORY, EQUIPMENT, ACCOUNTS (INCLUDING BUT NOT LIMITED TO ALL HEALTH-CARE-INSURANCE RECEIVABLES), CHATTEL PAPER, INSTRUMENTS (INCLUDING BUT NOT LIMITED TO ALL PROMISSORY NOTES), LETTER-OF-CREDIT RIGHTS, LETTERS OF CREDIT, DOCUMENTS, DEPOSIT ACCOUNTS, INVESTMENT PROPERTY, MONEY, OTHER RIGHTS TO PAYMENT AND PERFORMANCE, AND GENERAL INTANGIBLES (INCLUDING BUT NOT LIMITED TO ALL SOFTWARE AND ALL PAYMENT INTANGIBLES); ALL ATTACHMENTS, ACCESSIONS, ACCESSORIES, FITTINGS, INCREASES, TOOLS, PARTS, REPAIRS, SUPPLIES, AND COMMINGLED GOODS RELATING TO THE FOREGOING PROPERTY, AND ALL ADDITIONS, REPLACEMENTS OF AND SUBSTITUTIONS FOR ALL OR ANY PART OF THE FOREGOING PROPERTY; ALL INSURANCE REFUNDS RELATING TO THE FOREGOING PROPERTY, ALL GOOD WILL RELATING TO THE FOREGOING PROPERTY; ALL RECORDS AND DATA AND EMBEDDED SOFTWARE RELATING TO THE FOREGOING PROPERTY, AND ALL EQUIPMENT, INVENTORY AND SOFTWARE TO UTILIZE, CREATE, MAINTAIN AND PROCESS ANY SUCH RECORDS AND DATA ON ELECTRONIC MEDIA; AND ALL SUPPORTING OBLIGATIONS RELATING TO THE FOREGOING PROPERTY; ALL WHETHER NOW EXISTING OR HEREAFTER ARISING, WHETHER NOW OWNED OR HEREAFTER ACQUIRED OR WHETHER NOW OR HEREAFTER SUBJECT TO ANY RIGHTS IN THE FOREGOING PROPERTY; AND ALL PRODUCTS AND PROCEEDS (INCLUDING BUT NOT LIMITED TO ALL INSURANCE PAYMENTS) OF OR RELATING TO THE FOREGOING PROPERTY.

5. ALTERNATIVE DESIGNATION (if applicable):

☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAJOR ☐ SELLER/BUYER

6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)
(ADDITIONAL FEE) (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA:

5602405666-11001 #18 5602405674

*Electronically generated from original XML Document

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OR CONTACT AT FILER: --- --- geraldine_mcclellan@keybank.com ---
B. SEND ACKNOWLEDGMENT TO: (Name and Address) KEYBANK NA

IDAHO SECRETARY OF STATE

09/18/2009 10:43

\$3.00

Filing Number:

B 6537438

THE ABOVE SPACES FOR FILING OFFICE USE ONLY

3a. INITIAL FINANCING STATEMENT FILE # B 200609804077	3b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
--	--

2. <input type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. <input checked="" type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. <input type="checkbox"/> ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c; and also give name of assignor in Item 5
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only <u>one</u> of these two boxes. Also check one of the following three boxes and provide appropriate information in Items 6a and/or 7: <input type="checkbox"/> CHANGE name and/or address: Give current record name in Item 6a or 6b; also give new name (if name change) in Item 7a or 7b and/or new address (if address change) in Item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in Item 6a or 6b. <input type="checkbox"/> ADD name: Complete Item 7a or 7b and also Item 7c; also complete items 7d - 7g (if applicable).

6. CURRENT RECORD INFORMATION:				
OR	6a. ORGANIZATION'S NAME:			
	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

8. AMENDMENT (COLLATERAL CHANGE): check only <u>one</u> box. Describe collateral: <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> related collateral description, or describe collateral: <input type="checkbox"/> assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment; if this is an Amendment authorized by a Debtor which adds collateral, credits the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment)				
OR	9a. ORGANIZATION'S NAME: KEYBANK NATIONAL ASSOCIATION			
	9b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

10. OPTIONAL FILER REFERENCE DATA:

12. Use this space for additional information. LIEN CONTINUATION - new expiration date is 02/18/2015

*Electronically generated from original XML Document

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAWD SECRETARY OF STATE
03/09/2005 05:00
CK: 5634567 CT: 1577 BH: 797455
1 @ 12.00 = 12.00 UCC1 FILE # 2
Filing Number:
B 2005-0981329-0

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 511630 IKEYEQUIP UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071 6572111 IDID	

SEE ATTACHED FOR DETAILS

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Vitafreze Frozen Confections, Inc.				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 1221 66th Street		CITY Sacramento	STATE CA	POSTAL CODE 95814
1d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION ID
			1g. ORGANIZATIONAL ID #, if any C0514544	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
			2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc.				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 66 S. Pearl Street		CITY Albany	STATE NY	POSTAL CODE 12207

4. This FINANCING STATEMENT covers the following collateral:

This financing statement covers all of Debtor's right, title and interest, now owned or hereafter acquired, in and to the following described collateral, together with any and all (1) substitutions, replacements or exchanges therefore, (2) replacement parts, additions, attachments and accessories incorporated therein or affixed thereto, or used in connection therewith, and (3) cash and non cash proceeds including, without limitation, claims of the Debtor against third parties for loss or damage to, or destruction of, such collateral: SEE ATTACHED EXHIBIT A (1) accounts receivable, accounts, chattel paper, documents, contract rights, instruments, general intangibles, and all right, title and interest in sold, leased, or furnished goods giving rise thereto (including, without limitation, all rights (i) of stoppage in transit, (ii) of reclamation, and (iii) in returned or repossessed goods); (2) inventory (including, without limitation, all goods that are (i) raw materials, (ii) work in process, (iii) materials used or consumed in the ordinary course of Debtor's business or held for sale or lease or furnished or to be furnished under contracts of service); (3) equipment, including, without limitation, (i) all machinery, office furniture and furnishing, tools, dies, jigs, and molds, (ii) all goods used or bought for use primarily in Debtor's business, (iii) all goods that are not consumer goods or farm products and all accessions thereto and goods with which the goods are commingled.

5. ALTERNATIVE DESIGNATION [if applicable] <input checked="" type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING	
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	
7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 [optional]	
8. OPTIONAL FILER REFERENCE DATA 6572111	

L#8800503352

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071,
Glendale, CA 91209-9071 Tel (800) 331-3282

EXHIBIT "3"

000128

SEE ATTACHED FOR DETAILS

UDS# 6502111

Appraisal

**Deluxe Ice Cream Company
1860 State Street
Salem, Oregon**

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Production

1	1-	Tanks and Mixing Equipment, To Include:	\$ 133,500
		(1) Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping	
		(1) Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping	
		(1) Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall)	
		(1) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall)	
		(1) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping	
		(1) Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping	
		(2) 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping	

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<p>(2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping</p> <p>(1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall)</p>	
2	1-	APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping	30,000
3	1-	Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity	78,000
4	1-	Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping	11,000
5	1-	Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned)	---
6	1-	Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping	9,500
7	1-	150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping	6,000
8	1-	Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA	8,500
9	2-	Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		(2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping	
		(1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall)	
2	1-	APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping	30,000
3	1-	Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity	78,000
4	1-	Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping	11,000
5	1-	Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned)	---
6	1-	Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping	9,500
7	1-	150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping	6,000
8	1-	Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA	8,500
9	2-	Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
14	1-	<p>Vit-A-Line #1; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Insertor, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump (1) 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wraps/Minute Single-Lane Popsicle Wrapping Machine, (1985); 8"W x 10'L Conveyor; with Reliance Electric Model SP500 Easyclean Cleaning System (2) Interlocking Plastic Belt Conveyors; 6"W x 8'L (1) Specially Manufactured Stainless Steel Accumulation Table (1) Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls (1) Stainless Steel Interlocking Plastic Belt Conveyor; S-Shape (1) Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted (1) Lot of Associated Piping; Electrical; and Controls 	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
15	1-	Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls	15,000
16	1-	Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine	3,750
17	1-	NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned)	---
18	1-	Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls	85,000
19	1-	5-Quart Circular Box Maker; (Vendor Owned)	---
20	1-	Power Belt Conveyor; 24"W x 15'L	1,250
21	1-	-15 Degree Fahrenheit Storage Freezer; Estimated 40"W x 90'L; with (2) Evaporators; (Rebuilt 1988; Real Estate)	---
22	1-	Imperial Mfg. Co. -15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30"W; with (2) Evaporators; (Real Estate)	---

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
23	1-	<p>Vit-A-Line #2; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps (1) 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps (1) Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls (1) Lot of Associated Piping; Electrical; and Controls 	140,000
24	1-	<p>Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems</p>	12,500
25	1-	<p>Vit-A-Line #3; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps 	200,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) (1) Anderson Model 591 8-Lane Bar Stacker Packaging System (1) Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor (2) Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine (2) Power Belt Conveyors; 24"W x 15'L (1) Lot of Associated Piping, Electrical, and Controls 	
26	1-	Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls	5,000
27	1-	St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco)	6,000
28	1-	Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s)	1,500
29	1-	Garver Electrifuqe Model 212 Centrifuge, S/N 8629; 18"D Capacity	350
30	1-	Ohaus Model MB35 Moisture Analyzer	1,300
31	1-	-20 Degrees Fahrenheit Storage Freezer, (1984); 50"W x 90"L; with (3) Krack Evaporators; (Real Estate)	---
32	1-	2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4"W x 12'L x 8'H	6,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
33	1-	Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned)	---
		Total Production:	\$ 1,251,650
<u>Plant Utilities</u>			
34	1-	FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH	\$ 82,500
35	1-	FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping	10,000
36	1-	Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping	7,000
37	1-	Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping	12,000
38	1-	Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp	2,500
39	1-	Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping	1,500
40	1-	CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002))	7,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
41	1-	Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping	14,000
42	1-	FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping	9,000
43	1-	Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping	5,500
44	1-	Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping	9,000
45	1-	FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping	3,000
46	1-	Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping	9,000
47	1-	Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992)	7,000
48	1-	GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp	135,000
49	1-	BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH	4,500
50	1-	Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991)	11,500
Total Plant Utilities:			\$ 330,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Maintenance

51	1-	Maintenance Equipment, To Include:	\$ 3,250
		(1) Delta Model 31-120 12" Disc Sander; with Portable Cart	
		(1) Ridgid Model 200 Pipe Threader, S/N 201537	
		(1) Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder	
		(1) Jepson Model 9115 14" Chop Saw	
		(1) Systematics Model MP175 175-Amp Welder, S/N 175P-2052	
		(1) Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984)	
		(1) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957	
		(1) H-Frame Press; 24"W Capacity	
		Total Maintenance:	\$ 3,250

Throughout Plant

52	1-	Stretch Wrap Machine; 48" x 48" Platform	\$ 2,750
53	1-	Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform	3,750
54	1-	Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D	3,000
55	1-	Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc.	15,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
56	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc.	30,000
		Total Throughout Plant:	\$ 54,500
		<u>Rolling Stock</u>	
57	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	\$ 3,500
58	1-	Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie	600
59	1-	1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated	30,000
60	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire	3,500
61	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire	6,500
62	1-	Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951	8,000
63	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire	7,500
64	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire	6,000
65	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site)	6,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
66	1-	Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger	1,600
67	1-	1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected)	2,500
68	1-	1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)	22,000
69	1-	1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)	25,000
70	1-	1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected)	4,000
71	1-	1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected)	12,000
72	1-	1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected)	35,000
73	1-	1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected)	5,500
74	1-	1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800	11,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
75	1-	1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO- AM-0 Refrigeration Unit, S/N DAL90238166	13,000
Total Rolling Stock:			\$ 203,700
Total Appraised Market Value In Place - Deluxe Ice Cream Company 1860 State Street Salem, Oregon			<u>\$ 1,843,600</u>

SEE ATTACHED FOR DETAILS

**Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Appraisal

**Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho**

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Production

76	1-	Tanks and Mixing Equipment, To Include:	\$ 95,000
		(1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room)	
		(1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (Leased)	
		(1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator	
		(1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator	
		(1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall)	
		(1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969)	

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
77	1-	3M Model 39600 Case Sealer, S/N 4058, (1997)	2,250
78	1-	Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls	30,000
79	1-	APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph	25,000
80	1-	Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls	500
81	1-	Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls	1,000
82	1-	STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity	1,750
83	1-	Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor	10,500
84	1-	Power Belt Conveyor; Portable, 8"W x 12'L	500
85	1-	Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L	1,000
86	3-	Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000	24,000

**Appraisal - Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
87	3-	Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000	12,000
88	1-	Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor	13,500
89	1-	-150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System	22,500
90	1-	Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size	7,500
91	1-	Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s)	12,500
92	1-	Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls	5,000
93	1-	Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12'L	5,000
94	1-	Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute	200,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/4506, (1986) (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls (1) Adco Model 15D105-SS Semi-Automatic Cartoner, S/N 4301HG, (2001); 100 Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589 (1) Lot of Associated Piping, Electrical, and Controls 	
95	1-	3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers	1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
96	1-	Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor	7,000
97	1-	6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room)	2,500
98	1-	-20 Degree Fahrenheit Storage Freezer, (1970); 50"W x 100"L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (<i>Real Estate</i>)	---
Total Production:			\$ 480,500
<u>Plant Utilities</u>			
99	6-	Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500	\$ 9,000
100	1-	Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping	9,000
101	1-	Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping	8,000
102	1-	Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping	3,000
103	1-	Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping	3,000
104	1-	Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping	3,000
105	1-	Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping	3,000

**Appraisal - Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
106	1-	Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping	3,000
107	1-	800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps	4,000
108	1-	Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps	1,000
109	1-	Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour	7,500
110	1-	Gardner-Denver Model Electra-Saver II ECHOJE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping	8,000
111	1-	Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)	4,250
112	1-	Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping	6,500
113	1-	Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983)	5,500
114	1-	Recold Model BMSIFS335A Cooling Tower, S/N D7172	1,500
Total Plant Utilities:			\$ 79,250
<u>Dry Goods Storage</u>			
115	2-	5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000	\$ 18,000
116	1-	Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L	1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
117	1-	Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor	4,000
118	1-	Belt Conveyor; Portable, 9"W x 10'L; with Marsh Model Patrimon Plus HR/Series Ink Jet Printer, 2-Head	3,000
119	1-	Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986)	8,000
120	1-	Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers	6,500
121	1-	AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service)	30,000
Total Dry Goods Storage:			\$ 71,000

Maintenance

122	1-	Maintenance Shop Equipment, To Include:	\$ 3,200
		(1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart	
		(1) Makita Model 2414 14" Chop Saw, S/N 357714E	
		(1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts	
		(1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat	
		(1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter	
		(1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H	
Total Maintenance:			\$ 3,200

Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Outside Storage</u>			
123	1-	CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service)	\$ 1,500
124	1-	Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service)	750
125	1-	Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service)	1,500
126	1-	1,000-Gallon Stainless Steel Tank; (Not In Service)	2,500
127	1-	Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service)	6,500
128	1-	Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H	15,500
Total Outside Storage:			\$ 28,250
<u>Throughout Plant</u>			
129	1-	Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp	\$ 1,750
130	2-	Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375	750
131	1-	Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H	5,750

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
132	1-	Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered)	5,000
133	2-	Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000	10,000
134	5-	Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300	1,500
135	1-	2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control	35,000
136	1-	Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.	12,000
137	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc.	25,000
Total Throughout Plant:			\$ 96,750

Rolling Stock

138	1-	Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire	\$ 1,500
139	1-	Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated	2,000
140	1-	Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire	2,500

**Appraisal - Matterhorn Ice Cream Company
Caldwell, Idaho**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
Total Rolling Stock:			\$ 6,000
<u>Leased Assets</u>			
141	1-	Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003)	\$ 70,000
142	1-	Praxair Model U4 1840 DDBCBP (Nitroshield) -150-Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24"L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls	100,000
143	1-	Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6"L Plastic Belt Conveyor	9,000
144	1-	Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8"L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood	8,000
145	1-	Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment)	---
146	1-	Interlocking Plastic Belt Conveyor, (2004); 10"W x 40"L; (MVIP \$5,500; Valued with Ice Cream Bar Line)	---
Total Leased Assets:			\$ 187,000
Total Appraised Market Value In Place - Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho			<u>\$ 951,950</u>

SEE ATTACHED FOR DETAILS

**Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California**

SEE ATTACHED FOR DETAILS

Appraisal

Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
147	1-	Lot of Tanks, To Include: (3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps (2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps (1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps (1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps	\$ 80,000
148	1-	Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps	1,000
149	1-	700-Gallon Polypropylene Tank; with Associated Pumps	500

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
150	1-	<p>pH Wastewater Treatment System, (1999); Lot of Tanks, To Include:</p> <ul style="list-style-type: none"> (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank 	50,000
151	1-	<p>Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
152	1-	<p>Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Inserter, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000
153	1-	Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W x 20"H; with (3) 33"W x 20"H Shrink Wrap Tunnels	9,500
154	1-	Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel	10,000

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
155	1-	Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel	15,000
156	1-	Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244	6,000
157	1-	St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel	5,000
158	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps	7,500
159	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps	7,500
160	1-	CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps	2,000
161	1-	400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps	3,500
162	3-	Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500	127,500
163	1-	Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps	5,000
164	1-	Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps	6,500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
165	2-	3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500	3,000
166	2-	Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000	4,000
167	1-	Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel	42,500
168	1-	Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator	7,500
169	1-	Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator	13,000
170	1-	Rollo Popsicle Line, To Include: (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Inserter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L	400,000

SEE ATTACHED FOR DETAIL.

000159

SEE ATTACHED FOR DETAILS

Market Value
In Place

- Total Ice Cream Cone:**

\$ 907,500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Frozen Storage</u>			
174	11-	Carton Flow Racks; 36"W x 18'L x 7-Tier; Each with Metal Rollers Each Value: \$300	\$ 3,300
175	45-	Pallet Racks; 8'W x 48"D x 15'H, 3-Tier Each Value: \$165	7,425
176	1-	-20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; (<i>Real Estate</i>)	---
Total Frozen Storage:			\$ 10,725
<u>Plant Utilities</u>			
177	1-	Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s)	\$ 5,000
178	1-	BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966)	2,000
179	1-	BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959)	2,000
180	1-	BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984)	5,500
181	1-	Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping	17,500
182	1-	York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping	3,000
183	1-	York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping	4,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
184	1-	Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor)	19,500
185	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping	3,000
186	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping	7,000
187	1-	Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping	3,000
188	1-	PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST	1,750
189	1-	Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00	7,500
190	1-	Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping	4,000
191	1-	Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping	45,000
192	11-	Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000	44,000

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
193	1-	Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping	40,000
194	1-	FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W x 20'L Enclosure; and Associated Piping	70,000
195	1-	Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995)	32,500
Total Plant Utilities:			\$ 316,250

Maintenance Shop Equipment

196	1-	Maintenance Shop Equipment, To Include:	\$ 4,850
		(1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000)	
		(1) Makita Model 2414B 14" Chop Saw, S/N 73937A	
		(1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts	
		(1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107	
		(1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986)	
		(1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc.	
Total Maintenance Shop Equipment:			\$ 4,850

Storage

197	18-	Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135	\$ 2,430
-----	-----	---	----------

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

SEE ATTACHED FOR DETAILS

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
198	1-	Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System	11,000
199	10-	Pallet Racks; 12"W x 44"D x 10'H, 1-Tier Each Value: \$120	1,200
		Total Storage:	<hr/> \$ 14,630

Throughout Plant

200	1-	Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper	\$ 4,500
201	1-	-20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (<i>Real Estate</i>)	---
202	1-	Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc.	25,000
203	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc	12,000
		Total Throughout Plant:	<hr/> \$ 41,500

Rolling Stock

204	1-	Yale Low-Lift Walkie	\$ 1,100
205	1-	Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie	1,350

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
206	1-	Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	2,000
Total Rolling Stock:			\$ 4,450
Total Appraised Market Value In Place - Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California			<u>\$ 2,356,405</u>

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 4
Filing Number:
B 6532373

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0981329-0 Filed 03/09/05

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☒ Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☒ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital Inc.				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME				
KeyBank National Association				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS

MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor		CITY	STATE	POSTAL CODE	COUNTRY
		Bellevue	WA	98009-9027	USA
7d. TAX ID #: SSN OR EIN	ADDL INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION		
			7g. ORGANIZATIONAL ID #, if any		

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital, Inc.				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Vitafreze Frozen Confections, Inc. TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client:1176838.1

EXHIBIT "3"

000166

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 4
Filing Number:
B 6532373

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0981329-0 Filed 03/09/05

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.3. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.4. ☐ ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor or ☒ Secured Party of record. Check only one of these two boxes.
Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☒ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital Inc.				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME				
KeyBank National Association				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS

MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor		CITY	STATE	POSTAL CODE	COUNTRY
		Bellevue	WA	98009-9027	USA
7d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7f. TYPE OF ORGANIZATION	7g. JURISDICTION OF ORGANIZATION		
			7g. ORGANIZATIONAL ID #, if any		
			NONE		

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital, Inc.				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Vitafreze Frozen Confections, Inc. TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client:1176838.1

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
04/25/2005 05:00
CK: 5701365 CT: 1577 BH: 006649
1 @ 6.00 = 6.00 UCC1 FILE # 2
Filing Number:
B 2005-0984159-8

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 93607 SNAPON.93607	
UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071	3881019 IDID

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME						
OR						
1b. INDIVIDUAL'S LAST NAME FLETCHER		FIRST NAME NICK		MIDDLE NAME	SUFFIX	
1c. MAILING ADDRESS 225 N POND APT 13		CITY BOISE		STATE ID	POSTAL CODE 83706	COUNTRY
1d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION	1f. JURISDICTION OF ORGANIZATION	1g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME						
OR						
2b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME	SUFFIX	
2c. MAILING ADDRESS		CITY		STATE	POSTAL CODE	COUNTRY
2d. SEE INSTRUCTIONS	ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION	2g. ORGANIZATIONAL ID #, if any		<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Snap-on Credit, LLC						
OR						
3b. INDIVIDUAL'S LAST NAME		FIRST NAME		MIDDLE NAME	SUFFIX	
3c. MAILING ADDRESS 1125 Tri-State Pkwy		CITY Gurnee		STATE IL	POSTAL CODE 60031	COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

Purchase Money Security Interest in automotive tools and equipment, more specifically, listed on Credit Sales Contract or Equipment Lease No. listed below. In addition to the purchase money security interest granted in the collateral listed on the referenced the collateral shall include all items of tools and equipment of Debtor, whether now owned or hereafter acquired from a Snap-on Dealer, and any and all goods and equipment manufactured or distributed from a Snap-on Dealer, and any of its affiliates, or bearing the Snap-on or Sun Electric Trademarks or logos, together with all proceeds (including insurance proceeds or claims), accessions, attachments, additions, substitutions, and replacements to and of such items (the foregoing and the collateral listed on the referenced Credit Sales Contract or Equipment Lease are collectively referred to as "Collateral"). Credit Sales Contract No. 106333545*1

5. ALTERNATIVE DESIGNATION [if applicable] <input type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING	
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable] 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [optional] <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2	
8. OPTIONAL FILER REFERENCE DATA	

3881019

106333545*1

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071,
Glendale, CA 91209-9071 Tel (800) 331-3282

EXHIBIT "3"

000168

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 5
Filing Number:
B 6532374

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0984156-1 Filed 04/25/05

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor ☒ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☒ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME				
Key Equipment Finance				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME				
KeyBank National Association				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS

MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor		CITY	STATE	POSTAL CODE	COUNTRY
		Bellevue	WA	98009-9027	USA
7d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION		
			7g. ORGANIZATIONAL ID #, if any		
			<input type="checkbox"/> NONE		

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME				
Key Equipment Finance				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Vitafreze Frozen Confections, Inc.

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV 07/2001

Client: 1176828.1

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 5
Filing Number:
B 6532374

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0984156-1 Filed 04/25/05

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c, and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor ☒ Secured Party of record. Check only one of these two boxes.Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.☒ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME				
Key Equipment Finance				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME				
KeyBank National Association				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS

MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor		CITY	STATE	POSTAL CODE	COUNTRY
		Bellevue	WA	98009-9027	USA
7d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION		7g. ORGANIZATIONAL ID #, if any
					<input type="checkbox"/> NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME				
Key Equipment Finance				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Vitafreze Frozen Confections, Inc.

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV 07/2001

Client: 1176828.1

EXHIBIT "3"

000170

IDAHO SECRETARY OF STATE
06/07/2005 05:00
CK: 2710119875 CT: 21069 BH: 014723
1 @ 6.00 = 6.00 UCC1 FILE # 2
Filing Number:
B 2005-0986827-7

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

Timothy O'Brien
CT Corporation System - UCC Division
208 South LaSalle Street
Chicago, IL 60604

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

VITAFREZE FROZEN CONFECTIONS, INC.

OR 1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

5991 WEST STATE STREET, SUITE B

CITY

BOISE

STATE

ID

POSTAL CODE

83703

COUNTRY

1d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION
CORPORATION

1f. JURISDICTION OF ORGANIZATION
IDAHO

1g. ORGANIZATIONAL ID #, if any
C157045

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR 2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

FIELD CONTAINER COMPANY, L.P.

OR 3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

1500 NICHOLAS BOULEVARD

CITY

ELK GROVE VILLAGE

STATE

IL

POSTAL CODE

60007

COUNTRY

4. This FINANCING STATEMENT covers the following collateral:

TETRA PAK HOYER FLOWPAC 100 CARTONER, WITH ALL COMPONENTS, ACCESSIONS, ATTACHMENTS AND RELATED SUPPLIES, INCLUDING, WITHOUT LIMITATION, FRAME, DRIVE, DRIVE COMPONENTS, CONVEYOR AND LOAD, HOPPER, CARTON FEED AND CARTON OPENING SYSTEM, CARTON CARRYING FLIGHTS, VACUUM SYSTEM, PNEUMATIC COMPONENTS, ELECTRICAL EQUIPMENT, GLUE SYSTEM AND GUARDS; AND

THE RIGHTS OF DEBTOR UNDER THE AGREEMENT FOR ACQUISITION OF THE DESCRIBED EQUIPMENT; AND

ALL PRODUCTS AND PROCEEDS OF THE FOREGOING

5. ALTERNATIVE DESIGNATION (if applicable): ☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING

6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA

IDAHO SECRETARY OF STATE

6380923 SO

1pg.

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

EXHIBIT "3"

000171

UCC FINANCING STATEMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: STEPHEN H. JOHANSON 916-567-1000 sjohanson@johanson-assoc.com 916-649-1373		IDAHO SECRETARY OF STATE 05/06/2009 15:08 \$3.66 Filing Number: B 2009-1063938-8
B. SEND ACKNOWLEDGMENT TO: (Name and Address) JOHANSON & ASSOCIATES 2495 NATOMAS PARK DRIVE, SUITE 620 SACRAMENTO, CA 95833		

THE ABOVE SPACES ARE FOR FILING OFFICE USE ONLY.

C. DEBTOR'S EXACT FULL LEGAL NAME: - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

OR	1a. ORGANIZATION'S NAME: VITAFREZE FROZEN CONFECTIONS, INC.				
	1b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
2c. MAILING ADDRESS: 1210 66TH STREET		CITY: SACRAMENTO	STATE: CA	POSTAL CODE: 95819	COUNTRY: USA
3d. TAX ID #: SSN OR TIN [REDACTED]		3e. TYPE OF ORG: CORPORATION	3f. JURISDICTION OF ORG: IDAHO		
		3g. ORGANIZATIONAL ID #: (if any) C157045			

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) -- Insert only one secured party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME: CC&B HOLDINGS, INC.				
	3b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
3c. MAILING ADDRESS: 550 HOWE AVENUE, SUITE 110		CITY: SACRAMENTO	STATE: CA	POSTAL CODE: 95825	COUNTRY: USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ACCOUNTS, GENERAL INTANGIBLES, INVENTORY, FURNITURE, FIXTURES, EQUIPMENT, INVESTMENT PROPERTY AND ALL BOOKS AND RECORDS PERTAINING TO THE FOREGOING AND ALL PROCEEDS THEREOF AND AS MORE FULLY DESCRIBED IN EXHIBIT A TO THE SECURITY AGREEMENT DATED MAY 6, 2009 BETWEEN DEBTOR AND SECURED PARTY.

5. ALTERNATIVE DESIGNATION (if applicable):

☐ LESSOR/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEY/BAYLOR ☐ SELLER/BUYER

6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)

(ADDITIONAL FEE! (optional)) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA:

*Electronically generated from original XML Document

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OR CONTACT AT FILER: KRIS ORMSETH (208) 389-9000, ext 4267 kjormseth@steel.com (208) 389-9040	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) STOEL RIVES LLP 101 S. CAPITOL BOULEVARD, SUITE 1900 BOISE, ID 83702	

IDaho SECRETARY OF STATE

05/22/2009 15:44

\$3.66

Filing Number:

B 6531814

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # B 200910639388	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/> <input type="checkbox"/>
--	---

2. <input checked="" type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.	
3. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.	
4. <input type="checkbox"/> ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 8.	
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d - 7g (if applicable).	

6. CURRENT RECORD INFORMATION:				
6a. ORGANIZATION'S NAME:				
OR	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral: <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral: <input type="checkbox"/> assigned.	
---	--

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment); if this is an Amendment authorized by a Debtor which adds collateral, or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.				
9a. ORGANIZATION'S NAME: CC&B HOLDINGS, INC.				
OR	9b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

10. OPTIONAL FILER REFERENCE DATA: 62216-2	
---	--

13. Use this space for additional information. LIEN TERMINATION	
--	--

*Electronically generated from original XML Document

ASK US ABOUT UCC eZFILE[®]
800.952.5696



CLAS INFORMATION SERVICES

2020 Hurley Way, Suite 350, Sacramento, CA 95825
Local: 916/564-7800 Fax: 916/564-7900 Toll Free: 800/952-5696

UCC Search Report

Type of Search : UCCs, Federal Tax Liens, and State Tax Liens

Jurisdiction/Filing Office : State of Idaho, Secretary of State Uniform Commercial Code Division

Effective Index Date : Jun. 21, 2010

Subject Search Name : DELUXE ICE CREAM COMPANY

Search Key Entered : DELUXEICECREAMCOMPANY

Results

Based on a search of the indices of the Uniform Commercial Code Division of the Secretary of State of Idaho, there are no active liens of record other than those set out below. Liens reflected in this report were based on the searcher's individual search parameters, the search key entered, as well as the searcher's choice of the liens ultimately included or excluded herein.

Certification can only be obtained through the office of the Idaho Secretary of State.

1. Basic (UCC)

Document No. : B200309534183 **Lapses:** 10/14/2013

Filed : 10/14/2003

Debtor : DELUXE ICE CREAM COMPANY
5991 W. STATE STREET, SUITE B
BOISE ID 83703

Secured Party: KEYBANK NATIONAL ASSOCIATION
702 W. IDAHO ST.
BOISE ID 83702

Amendment Type : LIEN CONTINUATION
File No. : 6506307
Filed : 5/8/2008 11:53:20 AM

2. Basic (UCC)

Document No. : B200509800695 **LAPSED:** 2/11/2010

Filed : 2/11/2005

Debtor : DELUXE ICE CREAM COMPANY
1860 STATE STREET
SALEM OR 97301

Secured Party: PACIFIC MEZZANINE FUND, L.P.
2200 POWELL STREET, SUITE 1250
EMERYVILLE CA 94608

Amendment Type : LIEN TERMINATION
File No. : 6531811
Filed : 5/22/2009 3:54:52 PM

3. Basic (UCC)

Document No. : B200509804059 **Lapses:** 2/18/2015

Filed : 2/18/2005

Debtor : DELUXE ICE CREAM COMPANY
5991 W. STATE STREET, SUITE B

BOISE ID 83703

Secured Party: KEYBANK NATIONAL ASSOCIATION
702 W. IDAHO ST
BOISE ID 83702

Amendment Type : LIEN CONTINUATION
File No. : 6537436
Filed : 9/18/2009 10:27:43 AM

4. Basic (UCC)

Document No. : B200509813263 **LAPSED: 3/9/2010**
Filed : 3/9/2005

Debtor : DELUXE ICE CREAM COMPANY
1860 STATE STREET
SALEM OR 97301

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.
66 S. PEARL STREET
ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION
601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311
BELLEVUE WA 98009-9027

Amendment Type : SEC PARTY NAME CHANGE
File No. : 6532375
Filed : 6/4/2009

Amendment Type : SECURED PARTY ADDRESS CHG
File No. : 6532375
Filed : 6/4/2009

5. Basic (UCC)

Document No. : B200509813272 **LAPSED: 3/9/2010**
Filed : 3/9/2005

Debtor : DELUXE ICE CREAM COMPANY
1860 STATE STREET
SALEM OR 97301

Secured Party: KEY EQUIPMENT FINANCE, A DIVISION OF KEY CORPORATE CAPITAL INC.
66 S. PEARL STREET
ALBANY NY 12207

Secured Party: KEYBANK NATIONAL ASSOCIATION
601 108TH AVE. NE, 3RD FLOOR MS WA-31-18-0311
BELLEVUE WA 98009-9027

Amendment Type : SEC PARTY NAME CHANGE
File No. : 6532376
Filed : 6/4/2009

Amendment Type : SECURED PARTY ADDRESS CHG
File No. : 6532376
Filed : 6/4/2009

6. Basic (UCC)

Document No. : B200610099020 **Lapses: 7/28/2011**
Filed : 7/28/2006

Debtor : DELUXE ICE CREAM COMPANY
1860 STATE STREET
SALEM OR 97301-4395

Secured Party: BERRY PLASTICS TECHNICAL SERVICES, INC.
1371 CHILLICOTHE ROAD
AURORA OH 44202

7. Basic (UCC)

Document No. : B200710192653 **Lapses: 1/29/2012**
Filed : 1/29/2007

Debtor : DELUXE ICE CREAM COMPANY
1860 STATE STREET
SALEM OR 97301

Secured Party: NORSE DAIRY SYSTEMS, LLC
1740 JOYCE AVE.
COLUMBUS OH 43219

8. Basic (UCC)

Document No. : B200810512942 **Lapses:** 7/25/2013
Filed : 7/25/2008

Debtor : DELUXE ICE CREAM COMPANY
1860 STATE STREET
SALEM OR 97301

Secured Party: NORSE DAIRY SYSTEMS, LLC
1740 JOYCE AVE.
COLUMBUS OH 43219

9. Basic (UCC)

Document No. : B200910639379 **Lapses:** 5/6/2014
Filed : 5/6/2009

Debtor : DELUXE ICE CREAM COMPANY
1860 STATE STREET
SALEM OR 97301

Secured Party: CC&B HOLDINGS, INC.
550 HOWE AVENUE SUITE 110
SACRAMENTO CA 95825

Amendment Type : LIEN TERMINATION
File No. : 6531813
Filed : 5/22/2009 3:59:43 PM

10. Basic (UCC)

Document No. : B201010789920 **Lapses:** 5/19/2015
Filed : 5/19/2010

Debtor : DELUXE ICE CREAM COMPANY
1635 VILLAGE CENTER CIRCLE #280
LAS VEGAS NV 89134

Secured Party: WELLS FARGO BANK, N.A.
300 TRI-STATE INTERNATIONAL STE 400
LINCOLNSHIRE IL 60069

We assume no liability with respect to the identity of any party named or referred to in this report, nor with respect to the validity, legal effect or priority of any matter shown herein; nor, due to our inability to independently verify the accuracy of this data as provided by government and other sources, do we make any guaranty or representation as to its accuracy.

----- END OF REPORT -----

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: --- --- geraldine.mcclellan@keybank.com ---
B. SEND ACKNOWLEDGMENT TO: (Name and Address) KEYBANK NA

IDAHO SECRETARY OF STATE

5/8/2008 11:53:20

\$3.00

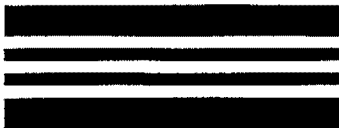
Filing Number:

B 6506307

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # B 200309534183		1b. This FINANCING STATEMENT AMENDMENT is to be <input type="checkbox"/> filed (for record) (or recorded) in the REAL ESTATE RECORDS.	
2. <input type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.			
3. <input checked="" type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.			
4. <input type="checkbox"/> ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c; and also give name of assignor in Item 9.			
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only <u>one</u> of these two boxes. Also check one of the following three boxes and provide appropriate information in Items 6 and/or 7. <input type="checkbox"/> CHANGE name and/or address: Give current record name in Item 6a or 6b; also give new name (if name change) in Item 7a or 7b and/or new address (if address change) in Item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in Item 6a or 6b. <input type="checkbox"/> ADD name: Complete Item 7a or 7b, and also Item 7c; also complete Items 7d - 7g (if applicable).			
6. CURRENT RECORD INFORMATION:			
6a. ORGANIZATION'S NAME:			
OR	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME: SUFFIX:
7. AMENDMENT (COLLATERAL CHANGE): check only <u>one</u> box. Describe collateral: <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned.			
9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.			
9a. ORGANIZATION'S NAME:			
OR	9b. LAST NAME:	FIRST NAME:	MIDDLE NAME: SUFFIX:
10. OPTIONAL FILER REFERENCE DATA:			
13. Use this space for additional information. LIEN CONTINUATION - new expiration date is 10/14/2013			

*Electronically generated from original XML Document



05 FEB 11 PM 3:44

IDAHO SECRETARY OF STATE
02/11/2005 03:44
CK: 93145 CT: 1177 BH: 792774
1 @ 12.00 = 12.00 UCC1 FILE # 4
Filing Number:
B 2005-0980069-5

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A NAME & PHONE OF CONTACT AT FILER [optional] Stephen C. Hardesty (208) 344-8000	
B SEND ACKNOWLEDGMENT TO: (Name and Address) Hawley Troxell Ennis & Hawley P.O. Box 1617 Boise, ID	

SECRETARY OF STATE
STATE OF IDAHO

SEE ATT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1 DEBTOR'S EXACT FULL LEGAL NAME - Insert only <u>one</u> debtor name (1a or 1b) - do not abbreviate or combine names				
1a ORGANIZATION'S NAME DeLuxe Ice Cream Company				
OR				
1b INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c MAILING ADDRESS 1860 State Street		CITY Salem	STATE OR	POSTAL CODE 97301
				COUNTRY USA
1d TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e TYPE OF ORGANIZATION Corporation	1f JURISDICTION OF ORGANIZATION Idaho	1g ORGANIZATIONAL ID #, if any C134317
				<input type="checkbox"/> NONE

2 ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only <u>one</u> debtor name (2a or 2b) - do not abbreviate or combine names				
2a ORGANIZATION'S NAME				
OR				
2b INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
2d TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	2e TYPE OF ORGANIZATION	2f JURISDICTION OF ORGANIZATION	2g ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

3 SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only <u>one</u> secured party name (3a or 3b)				
3a ORGANIZATION'S NAME Pacific Mezzanine Fund, L.P.				
OR				
3b INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c MAILING ADDRESS 2200 Powell Street, Suite 1250		CITY Emeryville	STATE CA	POSTAL CODE 94608
				COUNTRY USA

4 This FINANCING STATEMENT covers the following collateral:

The Collateral described in the attached Exhibit A to Financing Statement, pursuant to that certain Loan Agreement dated February 10 2005, between Debtor and Secured Party.

5. ALTERNATIVE DESIGNATION (if applicable):	<input type="checkbox"/> LESSEE/LESSOR	<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. This FINANCING STATEMENT is to be filed (or record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT (S) on Debtor(s) (optional)		<input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2			
8. OPTIONAL FILER REFERENCE DATA						

EXHIBIT A
TO
FINANCING STATEMENT

SEE ATT

DEBTOR: DeLuxe Ice Cream Company
1860 State Street
Salem, OR 97301

SECURED PARTY: Pacific Mezzanine Fund, L.P.
Attn: Nathan Bell
2200 Powell Street, Suite 1250
Emeryville, CA 94608

DESCRIPTION OF THE COLLATERAL

This Financing Statement covers, without limitation, all right, title, claim, estate and interest of the Debtor in and to all property, wherever located, and interests of the Debtor, tangible or intangible, whether now owned and existing or hereafter acquired or arising (such property and interests in property being collectively referred to herein as the "Collateral"), including without limitation the following:

- (a) Any and all rights to payment for goods sold or leased or for services rendered, including any such rights evidenced by Chattel Paper (as that term is defined below), whether due or to become due and whether or not earned by performance (excluding any such rights evidenced by Notes Receivable (as that term is defined below)) (the "Accounts");
- (b) Any and all negotiable instruments, promissory notes, acceptances, drafts, checks, letters of credit (whether or not the letter of credit is evidence by a writing), certificates of deposit and other writings that evidence a right to the payment of money by any other Person (the "Notes Receivable"); "Person" means an individual, a corporation, a partnership, a trust, an unincorporated organization or any other entity or organization, including a government or any agency or political subdivision thereof;
- (c) Any and all chattel paper (whether tangible or electronic), including writings that evidence both a monetary obligation and a security interest in or lease of specific goods (the "Chattel Paper");
- (d) Any and all rights to payment of money not listed above and any and all rights, titles, interests, securities, Liens and guaranties evidencing, securing, guaranteeing payment of or in any way relating to any Receivables (other than those liens permitted by the Loan Agreement in connection with the Senior Indebtedness); "Lien" means any lien, mortgage, pledge, security interest, charge, or encumbrance of any kind (including any conditional sale or other title retention agreement or any lease in the nature thereof); "Receivables" means Accounts, Notes Receivable, Chattel Paper and other rights to the payment of money;

SEE ATT

(e) Any and all goods that may at any time be held for sale or lease or furnished under any contract of service, or are sold, leased or furnished under any contract of service, or constitute raw materials, work-in-process, parts, supplies or materials that are or might be used or consumed in a business or in connection with the manufacture, selling or leasing of such goods ("Inventory");

(f) Any and all equipment and other goods (excluding Inventory), including the following personal property: machinery, machine tools, office machinery (including computers, typewriters and duplicating machines), motor vehicles, trailers, rolling stock, motors, pumps, controls, tools, parts, works of art, furniture, furnishings and trade fixtures, all athletic equipment and supplies and all molds, dies, drawings, blueprints, reports, catalogs and computer programs related to any of the above (together with all related property described in Section (l) below, the "Equipment");

(g) Any and all fixtures, including machinery, equipment or appliances for generating, storing or distributing air, water, heat, electricity, light, fuel or refrigeration, for ventilating or sanitary purposes, elevators, safes, laundry, kitchen and athletic equipment, trade fixtures, and telephone, television and other communications equipment (the "Fixtures");

(h) Any and all documents, whether or not negotiable, including bills of lading, warehouse receipts, trust receipts and the like (the "Documents");

(i) Any and all stocks, bonds, general and limited partnership interests, limited liability company interests, joint venture interests and other securities, subscription rights, options, warrants, puts, calls and other rights with respect thereto, and investment and brokerage accounts (the "Securities");

(j) Any and all general intangibles (including payment intangibles), contract rights and other property described below (together with any property listed under Section (d) above, the "General Intangibles"), including the following:

(i) deposit and other accounts, including demand, time savings, passbook and like accounts maintained with any bank, savings and loan association, credit union, brokerage or other institution, health-care-insurance receivables, and any and all money, instruments and other property from time to time deposited therein or credited thereto, or received, receivable or otherwise distributed therefrom, in respect thereof or in exchange therefor, including all interest accruing thereon;

(ii) insurance policies and all rights and claims therein or thereunder (including prepaid and unearned premiums), including insurance against casualty (including by fire, flood or earthquake) or liability (including against environmental cleanup costs), title insurance, business interruption insurance and builders risk insurance, whether covering personal or real property;

(iii) any rights, claims, judgments, awards, orders or decrees arising out of or in connection with any judicial action, litigation, arbitration, mediation or other proceedings;

SEE ATT

(iv) any and all leases of real or personal property, licensing agreements, and other contracts, and all guarantees, warranties, royalties, license fees and rights under such contracts;

(v) any and all Governmental Approvals, including permits, licenses, certificates of use and occupancy (or their equivalents) and zoning and other approvals, and tax and other refunds, compensation, awards, payments and relief given or made by any Governmental Authority (including condemnation awards) (the "Approvals"); "Governmental Approval" means an authorization, consent, approval, permit, license, registration or filing with, any Governmental Authority; "Governmental Authority" means any nation, any state or other political subdivision thereof, and any entity exercising executive, legislative, judicial, regulatory or administrative functions of or pertaining to government, including any government authority, agency, department, board, commission or instrumentality of the United States, any State of the United States or any political subdivision thereof, and any tribunal or arbitrator(s) of competent jurisdiction;

(vi) deposits, surety and other bonds, and choses and things in action;

(vii) computer programs, computer software (including all source and object codes, all media of any type or nature on which such source or object codes are reproduced, copied, stored or maintained), technology processes other documentation, proprietary information, patents, patent applications, copyrights, copyright applications, trademarks, trademark applications, service marks, trade and other names, trade secrets, customer lists, the entire goodwill of or associated with the business now or hereafter conducted by the Debtor, and other proprietary rights (which means and includes any and all patents, trademarks, service marks, trade names, copyrights, trade secrets, proprietary information, source codes and other proprietary rights and processes), including the intellectual property rights listed on Schedule 2.1.10.7 (the "Intellectual Property Collateral");

(k) Any and all books and records (including ledgers, correspondence, credit files, computer software, computer storage media and electronically recorded data) pertaining to the Debtor or any of the foregoing and all equipment receptacles, containers and cabinets therefor;

(l) Any and all accessions, appurtenances, components, repairs, repair parts, spare parts, renewals, improvements, replacements, substitutions and additions to, of or with respect to any of the foregoing;

(m) Any and all rights, remedies, powers and privileges of the Debtor with respect to any of the foregoing; and

(n) Any and all proceeds and products of any of the foregoing, whether now held and existing or hereafter acquired or arising (collectively, the "Proceeds"). "Proceeds" shall include (i) whatever is now or hereafter received by the Debtor upon the sale, lease, license, exchange, collection, other disposition or operation of any item of Collateral, whether such proceeds constitute accounts, general intangibles, instruments, securities, documents, letters of credit, chattel paper, deposit accounts, money, goods or other personal property, (ii) any items that are

SEE ATT

now or hereafter acquired by the Debtor with any Proceeds of Collateral, (iii) any amounts now or hereafter payable under any insurance policy by reason of any loss of or damage to any Collateral or the business of the Debtor, (iv) all rights to payment for the sale of services or products in connection with the business of the Debtor, (v) all royalties, rights to payment, accounts receivable and proceeds of infringement suits in connection with the Intellectual Property Collateral, and (vi) the right to further transfer, including by pledge, mortgage, license, assignment or sale, any of the foregoing.

SCHEDULE 2.1.10.7

Intellectual Property Rights

Deluxe Trademark Registered in Oregon on September 20, 1962
As Registration No. T9724

Boise-179822 1 0062216-00001

40428 0006 799089 1

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OR CONTACT AT FILER: THERESA HOWE --- howe@hawleytroxell.com ---
B. SEND ACKNOWLEDGMENT TO: (Name and Address) HAWLEY TROXELL ENNIS & HAWLEY LLP 877 W MAIN, SUITE 1000 BOISE, ID 83702

IDAHO SECRETARY OF STATE

05/22/2009 15:52

\$3.00

Filing Number:

B 6531811

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # B 200509800695	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
--	--

2. <input checked="" type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.
4. <input type="checkbox"/> ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c and also give name of assignor in Item 7
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in Items 6 and/or 7: <input type="checkbox"/> CHANGE name and/or address: Give current record name in Item 6a or 6b; also give new name (if name change) in Item 7a or 7b and/or new address (if address change) in Item 7c <input type="checkbox"/> DELETE name: Give record name to be deleted in Item 6a or 6b <input type="checkbox"/> ADD name: Complete Item 7a or 7b and also Item 7c; also complete Items 7d - 7g, if applicable.

6. CURRENT RECORD INFORMATION:				
6a. ORGANIZATION'S NAME:				
OR	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

7. AMENDMENT (COLLATERAL CHANGE): Check only one box. Describe collateral: <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral: <input type="checkbox"/> assigned.

8. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment); if this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment				
8a. ORGANIZATION'S NAME: PACIFIC MEZZANINE FUND, L.P				
OR	8b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

9. OPTIONAL FILER REFERENCE DATA:

10. Use this space for additional information.

LIEN TERMINATION

*Electronically generated from original XML Document

UCC FINANCING STATEMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: --- --- CAROL_STORKAN@KEYBANK.COM ---	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) KEYBANK NATIONAL ASSOCIATION	

IDAHO SECRETARY OF STATE

2/18/2005 14:11:09

53.66

Filing Number:

B 2005-0980405-9

THE ABOVE SPACES ARE FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

OR	2a. ORGANIZATION'S NAME: DELUXE ICE CREAM COMPANY					
	2b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:		
2c. MAILING ADDRESS: 5991 W. STATE STREET, SUITE B		CITY: BOISE	STATE: ID	POSTAL CODE: 83703	COUNTRY: USA	
2d. TAX ID #: SSN OR TIN: [REDACTED]		2e. TYPE OF ORG: CORPORATION		2f. JURISDICTION OF ORG: ID		2g. ORGANIZATIONAL ID #: (if any) C134317

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) -- insert only one secured party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME: KEYBANK NATIONAL ASSOCIATION				
	3b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
3c. MAILING ADDRESS: 702 W. IDAHO ST		CITY: BOISE	STATE: ID	POSTAL CODE: 83702	COUNTRY: USA

4. This FINANCING STATEMENT covers the following collateral:

ALL INVENTORY, EQUIPMENT, ACCOUNTS (INCLUDING BUT NOT LIMITED TO ALL HEALTH-CARE-INSURANCE RECEIVABLES), CHATTEL PAPER, INSTRUMENTS (INCLUDING BUT NOT LIMITED TO ALL PROMISSORY NOTES), LETTER-OF-CREDIT RIGHTS, LETTERS OF CREDIT, DOCUMENTS, DEPOSIT ACCOUNTS, INVESTMENT PROPERTY, MONEY, OTHER RIGHTS TO PAYMENT AND PERFORMANCE, AND GENERAL INTANGIBLES (INCLUDING BUT NOT LIMITED TO ALL SOFTWARE AND ALL PAYMENT INTANGIBLES); ALL ATTACHMENTS, ACCESSIONS, ACCESSORIES, FITTINGS, INCREASES, TOOLS, PARTS, REPAIRS, SUPPLIES, AND COMMINGLED GOODS RELATING TO THE FOREGOING PROPERTY, AND ALL ADDITIONS, REPLACEMENTS OF AND SUBSTITUTIONS FOR ALL OR ANY PART OF THE FOREGOING PROPERTY, ALL INSURANCE REFUNDS RELATING TO THE FOREGOING PROPERTY, ALL GOOD WILL RELATING TO THE FOREGOING PROPERTY, ALL RECORDS AND DATA AND EMBEDDED SOFTWARE RELATING TO THE FOREGOING PROPERTY, AND ALL EQUIPMENT, INVENTORY AND SOFTWARE TO UTILIZE, CREATE, MAINTAIN AND PROCESS ANY SUCH RECORDS AND DATA ON ELECTRONIC MEDIA; AND ALL SUPPORTING OBLIGATIONS RELATING TO THE FOREGOING PROPERTY, ALL WHETHER NOW EXISTING OR HEREAFTER ARISING, WHETHER NOW OWNED OR HEREAFTER ACQUIRED OR WHETHER NOW OR HEREAFTER SUBJECT TO ANY RIGHTS IN THE FOREGOING PROPERTY, AND ALL PRODUCTS AND PROCEEDS (INCLUDING BUT NOT LIMITED TO ALL INSURANCE PAYMENTS) OF OR RELATING TO THE FOREGOING PROPERTY.

5. ALTERNATIVE DESIGNATION (if applicable):

{ } LESSEE/LESSOR { } CONSIGNEE/CONSIGNOR { } BAILEE/BAILORE { } SELLER/BUYER

6. { } This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)

(ADDITIONAL FEE) (optional) { } All Debtors { } Debtor 1 { } Debtor 2

8. OPTIONAL FILER REFERENCE DATA:

5602405666-11001 #26 5602396071

*Electronically generated from original XML Document

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OR CONTACT AT FILER: --- --- geraldine_mcclellan@keybank.com ---
B. SEND ACKNOWLEDGMENT TO: (Name and Address) KEYBANK NA

IDAHO SECRETARY OF STATE

09/18/2009 10:43

\$3.00

Filing Number:

B 6537436

THE ABOVE SPACES FOR FILING OFFICE USE ONLY

3a. INITIAL FINANCING STATEMENT FILE # B 200609804059	3b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/>
--	--

2. <input type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement
3. <input checked="" type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law
4. <input type="checkbox"/> ASSIGNMENT (full or partial): Give name of assignee in Item 7a or 7b and address of assignee in Item 7c; and also give name of assignor in Item 5
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only <u>one</u> of these two boxes. Also check one of the following three boxes and provide appropriate information in Items 6a and/or 7: <input type="checkbox"/> CHANGE name and/or address: Give current record name in Item 6a or 6b; also give new name (if name changes in Item 7a or 7b and/or new address (if address change in Item 7c). <input type="checkbox"/> DELETE name: Give record name to be deleted in Item 6a or 6b. <input type="checkbox"/> ADD name: Complete Item 7a or 7b and also Item 7c; also complete items 7d - 7g (if applicable).

6. CURRENT RECORD INFORMATION:				
OR	6a. ORGANIZATION'S NAME:			
	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

8. AMENDMENT (COLLATERAL CHANGE): check only <u>one</u> box. Describe collateral: <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> related collateral description, or describe collateral: <input type="checkbox"/> assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment; if this is an Amendment authorized by a Debtor which adds collateral, or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment)				
OR	9a. ORGANIZATION'S NAME: KEYBANK NATIONAL ASSOCIATION			
	9b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

10. OPTIONAL FILER REFERENCE DATA:

12. Use this space for additional information. LIEN CONTINUATION - new expiration date is 02/18/2015

*Electronically generated from original XML Document

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
03/09/2005 05:00
CK: 5634570 CT: 1577 BH: 797449
1 @ 12.00 + 12.00 UCC1 FILE # 2
Filing Number:
B 2005-0981326-3

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141	
*B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 511630 IKEYEQUIP	
UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071	6572126 IDID

SEE ATT

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Deluxe Ice Cream Company				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 1860 State Street		CITY Salem	STATE OR	POSTAL CODE 97301
1d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION ID
			1g. ORGANIZATIONAL ID #, if any C134317	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
			2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc.				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 66 S. Pearl Street		CITY Albany	STATE NY	POSTAL CODE 12207

4. This FINANCING STATEMENT covers the following collateral:

This financing statement covers all of Debtor's right, title and interest, now owned or hereafter acquired, in and to the following described equipment, together with any and all (1) substitutions, replacements or exchanges therefore, (2) replacement parts, additions, attachments and accessories incorporated therein or affixed thereto, or used in connection therewith, and (3) cash and non cash proceeds including, without limitation, claims of the Debtor against third parties for loss or damage to, or destruction of, such equipment: SEE ATTACHED EXHIBIT A. Debtor has no right to dispose of the equipment.

5. ALTERNATIVE DESIGNATION [if applicable] <input checked="" type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING	
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	
7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) [if applicable] <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 [optional]	
8. OPTIONAL FILER REFERENCE DATA 6572126	

L#8800503352

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071,
Glendale, CA 91209-9071 Tel (800) 331-3282

EXHIBIT "3"

000187

822 AT

UDS# 6572126

Appraisal

Deluxe Ice Cream Company
1860 State Street
Salem, Oregon

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Production

- | | | | |
|---|----|--|------------|
| 1 | 1- | Tanks and Mixing Equipment, To Include: | \$ 133,500 |
| | | (1) Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping | |
| | | (1) Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping | |
| | | (1) Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) | |
| | | (1) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall) | |
| | | (1) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping | |
| | | (1) Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping | |
| | | (2) 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping | |

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		(2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping	
		(1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall)	
2	1-	APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping	30,000
3	1-	Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity	78,000
4	1-	Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping	11,000
5	1-	Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned)	---
6	1-	Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping	9,500
7	1-	150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping	6,000
8	1-	Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA	8,500
9	2-	Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	SEE ATT	Market Value In Place
10	1-	Tetra Pak Hoyer Model KF1200XC 600-GPH Continuous Ice Cream Freezer, S/N Z115.4105+5198, (2002)		65,000
11	1-	1/2-Gallon Ice Cream Packaging Line, To Include: (1) Lot of Flavor Pumping Equipment, To Include: (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) St. Regis Model VF-1930 Vibratory Feeder; and (2) E-Trac AC Inverters (1) Anderson (WCB) Model 588 1/2-Gallon Ice Cream Carton Filler, S/N 588-5036; 64 Oz., 60 Cartons/Minute; with Package Infeed; Ice Cream Filling Station; Sealing Station, with Nordson Hot Glue Machine; Microset Multiscan Ink Jet System; and Electro Model Plus 6000 Series Controls; (Filler Rebuild (2004) By Manufacturer) (7) Stainless Steel Interlocking Plastic Belt Conveyors; 6"W x 16'L; with Specially Manufactured Hydraulic Directional Ram Arms (1) Electro Scale Model 475 50-Lb. Digital Scale (1) Imaje Model Jaime 100 S4 Marking Machine, S/N 0440507A, (2000) (1) APV Amerio Model AM 35 80-Ton Stainless Steel Contact Plate Freezer, S/N C-289 (AM35); (Estimated 1970s); 80 Tons/Hour, 16 Tray Stations/20 Rows Per Tray Capacity, Estimated 12'W x 14'L Freezer Dimensions; with Guardstar M Series Safety Light Curtain (1) Douglas Machine Model 462 Shrink Wrap Packaging Machine, S/N M2506, (1993); 30"W; with Shrink Wrap Tunnel, 30"W x 10'L x 20"H, 415°F Operating Temperature (1) Lot of Associated Piping; Electrical; and Controls		110,000
12	1-	Lock Model MET30 CXE1HDS1148.6 KH2 Stainless Steel Metal Detector, S/N 23414/3, (1999); 22"W x 13"H		10,000
13	1-	Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N A-1393, (1974); Stainless Steel; with (2) Reliance Electric Model SP500 Easyclean Plus Cleaning Systems; Siemens Micromaster Control; and (3) Associated Pumps		12,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
14	1-	<p>Vit-A-Line #1; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Insertor, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump (1) 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wraps/Minute Single-Lane Popsicle Wrapping Machine, (1985); 8"W x 10'L Conveyor; with Reliance Electric Model SP500 Easyclean Cleaning System (2) Interlocking Plastic Belt Conveyors; 6"W x 8'L (1) Specially Manufactured Stainless Steel Accumulation Table (1) Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls (1) Stainless Steel Interlocking Plastic Belt Conveyor; S-Shape (1) Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted (1) Lot of Associated Piping; Electrical; and Controls 	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
15	1-	Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls	15,000
16	1-	Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine	3,750
17	1-	NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned)	---
18	1-	Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls	85,000
19	1-	5-Quart Circular Box Maker; (Vendor Owned)	---
20	1-	Power Belt Conveyor; 24"W x 15'L	1,250
21	1-	-15 Degree Fahrenheit Storage Freezer; Estimated 40"W x 90"L; with (2) Evaporators; (Rebuilt 1988; Real Estate)	---
22	1-	Imperial Mfg. Co. -15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30'W; with (2) Evaporators; (Real Estate)	---

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
23	1-	<p>Vit-A-Line #2; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps (1) 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps (1) Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls (1) Lot of Associated Piping; Electrical; and Controls 	140,000
24	1-	<p>Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems</p>	12,500
25	1-	<p>Vit-A-Line #3; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps 	200,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Inserter; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) (1) Anderson Model 591 8-Lane Bar Stacker Packaging System (1) Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor (2) Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine (2) Power Belt Conveyors; 24"W x 15'L (1) Lot of Associated Piping, Electrical, and Controls 	
26	1-	Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls	5,000
27	1-	St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco)	6,000
28	1-	Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s)	1,500
29	1-	Garver Electrifuqe Model 212 Centrifuge, S/N 8629; 18"D Capacity	350
30	1-	Ohaus Model MB35 Moisture Analyzer	1,300
31	1-	-20 Degrees Fahrenheit Storage Freezer, (1984); 50"W x 90'L; with (3) Krack Evaporators; (<i>Real Estate</i>)	---
32	1-	2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4"W x 12'L x 8'H	6,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
33	1-	Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned)	---
		Total Production:	\$ 1,251,650
<u>Plant Utilities</u>			
34	1-	FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH	\$ 82,500
35	1-	FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping	10,000
36	1-	Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping	7,000
37	1-	Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping	12,000
38	1-	Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp	2,500
39	1-	Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping	1,500
40	1-	CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002))	7,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
41	1-	Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping	14,000
42	1-	FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping	9,000
43	1-	Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping	5,500
44	1-	Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping	9,000
45	1-	FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping	3,000
46	1-	Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping	9,000
47	1-	Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992)	7,000
48	1-	GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp	135,000
49	1-	BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH	4,500
50	1-	Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991)	11,500
Total Plant Utilities:			\$ 330,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Maintenance

51	1-	Maintenance Equipment, To Include: (1) Delta Model 31-120 12" Disc Sander; with Portable Cart (1) Ridgid Model 200 Pipe Threader, S/N 201537 (1) Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder (1) Jepson Model 9115 14" Chop Saw (1) Systematics Model MP175 175-Amp Welder, S/N 175P-2052 (1) Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984) (1) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957 (1) H-Frame Press; 24"W Capacity	\$ 3,250
Total Maintenance:			\$ 3,250

Throughout Plant

52	1-	Stretch Wrap Machine; 48" x 48" Platform	\$ 2,750
53	1-	Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform	3,750
54	1-	Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D	3,000
55	1-	Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc.	15,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
56	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc.	30,000
		Total Throughout Plant:	\$ 54,500
		<u>Rolling Stock</u>	
57	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	\$ 3,500
58	1-	Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie	600
59	1-	1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated	30,000
60	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire	3,500
61	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire	6,500
62	1-	Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951	8,000
63	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire	7,500
64	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire	6,000
65	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site)	6,000

**Appraisal - Deluxe Ice Cream Company
Salem, Oregon**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
66	1-	Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger	1,600
67	1-	1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected)	2,500
68	1-	1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)	22,000
69	1-	1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)	25,000
70	1-	1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected)	4,000
71	1-	1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected)	12,000
72	1-	1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected)	35,000
73	1-	1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected)	5,500
74	1-	1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800	11,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
75	1-	1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO- AM-0 Refrigeration Unit, S/N DAL90238166	13,000
Total Rolling Stock:			\$ 203,700
Total Appraised Market Value In Place - Deluxe Ice Cream Company 1860 State Street Salem, Oregon			<u>\$ 1,843,600</u>

SEE ATT

**Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho**

SEE ATT

Appraisal

Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
76	1-	Tanks and Mixing Equipment, To Include:	\$ 95,000
		(1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room)	
		(1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (Leased)	
		(1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator	
		(1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator	
		(1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall)	
		(1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969)	

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
77	1-	3M Model 39600 Case Sealer, S/N 4058, (1997)	2,250
78	1-	Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls	30,000
79	1-	APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph	25,000
80	1-	Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls	500
81	1-	Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls	1,000
82	1-	STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity	1,750
83	1-	Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor	10,500
84	1-	Power Belt Conveyor; Portable, 8"W x 12'L	500
85	1-	Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L	1,000
86	3-	Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000	24,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
87	3-	Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000	12,000
88	1-	Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor	13,500
89	1-	-150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System	22,500
90	1-	Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size	7,500
91	1-	Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s)	12,500
92	1-	Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls	5,000
93	1-	Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12'L	5,000
94	1-	Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute	200,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SECRET

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/4506, (1986) (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls (1) Adco Model 15D105-SS Semi-Automatic Cartoner, S/N 4301HG, (2001); 100 Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589 (1) Lot of Associated Piping, Electrical, and Controls 	
95	1-	3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers	1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
96	1-	Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor	7,000
97	1-	6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room)	2,500
98	1-	-20 Degree Fahrenheit Storage Freezer, (1970); 50"W x 100'L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (Real Estate)	---
Total Production:			\$ 480,500
<u>Plant Utilities</u>			
99	6-	Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500	\$ 9,000
100	1-	Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping	9,000
101	1-	Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping	8,000
102	1-	Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping	3,000
103	1-	Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping	3,000
104	1-	Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping	3,000
105	1-	Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping	3,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
106	1-	Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping	3,000
107	1-	800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps	4,000
108	1-	Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps	1,000
109	1-	Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour	7,500
110	1-	Gardner-Denver Model Electra-Saver II ECHOJE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping	8,000
111	1-	Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)	4,250
112	1-	Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping	6,500
113	1-	Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983)	5,500
114	1-	Recold Model BMSIFS335A Cooling Tower, S/N D7172	1,500
Total Plant Utilities:			\$ 79,250
<u>Dry Goods Storage</u>			
115	2-	5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000	\$ 18,000
116	1-	Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L	1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
117	1-	Walk-In Freezer; (Estimated 1980), 10'W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor	4,000
118	1-	Belt Conveyor; Portable, 9"W x 10'L; with Marsh Model Patrimon Plus HR/Series Ink Jet Printer, 2-Head	3,000
119	1-	Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986)	8,000
120	1-	Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers	6,500
121	1-	AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service)	30,000
Total Dry Goods Storage:			\$ 71,000

Maintenance

122	1-	Maintenance Shop Equipment, To Include:	\$ 3,200
		(1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart	
		(1) Makita Model 2414 14" Chop Saw, S/N 357714E	
		(1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts	
		(1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat	
		(1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter	
		(1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H	
Total Maintenance:			\$ 3,200



**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Outside Storage</u>			
123	1-	CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service)	\$ 1,500
124	1-	Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service)	750
125	1-	Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service)	1,500
126	1-	1,000-Gallon Stainless Steel Tank; (Not In Service)	2,500
127	1-	Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service)	6,500
128	1-	Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H	15,500
Total Outside Storage:			\$ 28,250
<u>Throughout Plant</u>			
129	1-	Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp	\$ 1,750
130	2-	Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375	750
131	1-	Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H	5,750

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
132	1-	Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered)	5,000
133	2-	Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000	10,000
134	5-	Carton Flow Racks; 9"W x 10"L, 6-Tier Each Value: \$300	1,500
135	1-	2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control	35,000
136	1-	Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.	12,000
137	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc.	25,000
Total Throughout Plant:			\$ 96,750

Rolling Stock

138	1-	Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire	\$ 1,500
139	1-	Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated	2,000
140	1-	Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire	2,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SECRET

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
Total Rolling Stock:			\$ 6,000
<u>Leased Assets</u>			
141	1-	Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003)	\$ 70,000
142	1-	Praxair Model U4 1840 DDBCBP (Nitroshield) -150-Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24"L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls	100,000
143	1-	Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6"L Plastic Belt Conveyor	9,000
144	1-	Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8"L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood	8,000
145	1-	Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment)	---
146	1-	Interlocking Plastic Belt Conveyor, (2004); 10"W x 40"L; (MVIP \$5,500; Valued with Ice Cream Bar Line)	---
Total Leased Assets:			\$ 187,000
Total Appraised Market Value In Place - Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho			<u>\$ 951,950</u>

SEE ATT

**Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California**



Appraisal

Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
147	1-	Lot of Tanks, To Include: <ul style="list-style-type: none">(3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps(1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps(2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps(1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps(1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps	\$ 80,000
148	1-	Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps	1,000
149	1-	700-Gallon Polypropylene Tank; with Associated Pumps	500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
150	1-	<p>pH Wastewater Treatment System, (1999); Lot of Tanks, To Include:</p> <ul style="list-style-type: none"> (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank 	50,000
151	1-	<p>Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Insertter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
152	1-	<p>Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Inserter, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000
153	1-	Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W x 20"H; with (3) 33"W x 20"H Shrink Wrap Tunnels	9,500
154	1-	Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel	10,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
155	1-	Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel	15,000
156	1-	Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244	6,000
157	1-	St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel	5,000
158	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps	7,500
159	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps	7,500
160	1-	CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps	2,000
161	1-	400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps	3,500
162	3-	Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500	127,500
163	1-	Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps	5,000
164	1-	Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps	6,500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
165	2-	3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500	3,000
166	2-	Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000	4,000
167	1-	Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel	42,500
168	1-	Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator	7,500
169	1-	Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator	13,000
170	1-	Rollo Popsicle Line, To Include: (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Inserter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L	400,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------



- (1) Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine; and Outfeed Conveyor, 4"W x 30'L Stainless Steel Belt
- (2) Cintex Model Autosearch II Metal Detectors, S/N 8910; and S/N Unknown, (1994); 14"W x 5"H
- (1) Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls
- (3) Stainless Steel Interlocking Plastic Belt Conveyors; 24"W x 6'L
- (1) Lot of Associated Piping, Electrical, and Controls

Total Production:	\$ 1,056,500
-------------------	--------------

Ice Cream Cone

171	1-	Feldmeier 500-Gallon 2-Compartment Stainless Steel Tank, S/N E-909-03, (2003); with (2) Mixing Agitators	\$ 17,500
172	1-	Feldmeier 6,500-Gallon Hot Water Jacketed 2-Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity	40,000
173	1-	Ice Cream Cone Line, To Include: <ul style="list-style-type: none"> (1) Hoyer Fergus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) (1) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004); 8'W x 40'L Tunnel Size; with JJ Steele Controls (1) NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (<i>Vendor Owned</i>) 	850,000

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10'L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor (1) Markem Model SmartlaseSL Laser Coder, S/N 038327 (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6'L Plastic Belt Conveyor (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12'L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745 (1) Lot of Statco Package Conveyors (1) Lot of Sanitary Piping; Electrical; and Controls 	
Total Ice Cream Cone:			\$ 907,500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Frozen Storage</u>			
174	11-	Carton Flow Racks; 36"W x 18"L x 7-Tier; Each with Metal Rollers Each Value: \$300	\$ 3,300
175	45-	Pallet Racks; 8"W x 48"D x 15'H, 3-Tier Each Value: \$165	7,425
176	1-	-20 Degree Storage Freezer, (1972); Estimated 60'W x 150'L; with (8) Krack Evaporators; (<i>Real Estate</i>)	---
Total Frozen Storage:			\$ 10,725
<u>Plant Utilities</u>			
177	1-	Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s)	\$ 5,000
178	1-	BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966)	2,000
179	1-	BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959)	2,000
180	1-	BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984)	5,500
181	1-	Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping	17,500
182	1-	York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping	3,000
183	1-	York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping	4,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEAD

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
184	1-	Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor)	19,500
185	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping	3,000
186	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping	7,000
187	1-	Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping	3,000
188	1-	PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST	1,750
189	1-	Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00	7,500
190	1-	Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping	4,000
191	1-	Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping	45,000
192	11-	Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000	44,000

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
193	1-	Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping	40,000
194	1-	FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W x 20'L Enclosure; and Associated Piping	70,000
195	1-	Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995)	32,500
Total Plant Utilities:			\$ 316,250

Maintenance Shop Equipment

196	1-	Maintenance Shop Equipment, To Include:	\$ 4,850
		(1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000)	
		(1) Makita Model 2414B 14" Chop Saw, S/N 73937A	
		(1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts	
		(1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107	
		(1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986)	
		(1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc.	
Total Maintenance Shop Equipment:			\$ 4,850

Storage

197	18-	Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135	\$ 2,430
-----	-----	---	----------

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
198	1-	Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System	11,000
199	10-	Pallet Racks; 12'W x 44"D x 10'H, 1-Tier Each Value: \$120	1,200
		Total Storage:	\$ 14,630

Throughout Plant

200	1-	Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper	\$ 4,500
201	1-	-20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (<i>Real Estate</i>)	---
202	1-	Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc.	25,000
203	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc	12,000
		Total Throughout Plant:	\$ 41,500

Rolling Stock

204	1-	Yale Low-Lift Walkie	\$ 1,100
205	1-	Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie	1,350

Appraisal -Vitafreze Frozen Confections, Inc.
Sacramento, California

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
206	1-	Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	2,000
Total Rolling Stock:			\$ 4,450
Total Appraised Market Value In Place - Vitafreze Frozen Confections, Inc. 1221 66th Street Sacramento, California			<u>\$ 2,356,405</u>

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 6
Filing Number:
B 6532375

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0981326-3 Filed 3/9/05

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor ☒ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☒ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital, Inc.				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME				
KeyBank National Association				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor		Bellevue	WA	98009-9027	USA

7d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7f. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital, Inc.				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Deluxe Ice Cream Company

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client:1176804.1

EXHIBIT "3"

000225

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 6
Filing Number:
B 6532375

A. NAME & PHONE OF CONTACT AT FILER (optional)	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0981326-3 Filed 3/9/05

1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS.

2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor ☒ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☒ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital, Inc.				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME				
KeyBank National Association				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS		CITY	STATE	POSTAL CODE	COUNTRY
MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor		Bellevue	WA	98009-9027	USA

7d. TAX ID #: SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7f. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital, Inc.				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Deluxe Ice Cream Company

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client:1176804.1

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

IDAHO SECRETARY OF STATE
03/09/2005 05:00
CK: 5634569 CT: 1577 BH: 797451
1 @ 12.00 = 12.00 UCC1 FILE # 2
Filing Number:
B 2005-0981327-2

A. NAME & PHONE OF CONTACT AT FILER [optional] Phone: (800) 331-3282 Fax: (818) 662-4141	
B. SEND ACKNOWLEDGEMENT TO: (Name and Address) 511630 IKEYEQUIP UCC Direct Services P.O. Box 29071 Glendale, CA 91209-9071 6572128 IDID	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME Deluxe Ice Cream Company				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 1860 State Street		CITY Salem	STATE OR	POSTAL CODE 97301
1d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Corporation	1f. JURISDICTION OF ORGANIZATION ID
			1g. ORGANIZATIONAL ID #, if any C134317	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
2d. SEE INSTRUCTIONS		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
			2g. ORGANIZATIONAL ID #, if any	<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital Inc.				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 66 S. Pearl Street		CITY Albany	STATE NY	POSTAL CODE 12207

4. This FINANCING STATEMENT covers the following collateral:

This financing statement covers all of Debtor's right, title and interest, now owned or hereafter acquired, in and to the following described collateral, together with any and all (1) substitutions, replacements or exchanges therefore, (2) replacement parts, additions, attachments and accessories incorporated therein or affixed thereto, or used in connection therewith, and (3) cash and non cash proceeds including, without limitation, claims of the Debtor against third parties for loss or damage to, or destruction of, such collateral: SEE ATTACHED EXHIBIT A. (1) accounts receivable, accounts, chattel paper, documents, contract rights, instruments, general intangibles, and all right, title and interest in sold, leased, or furnished goods giving rise thereto (including, without limitation, all rights (i) of stoppage in transit, (ii) of reclamation, and (iii) in returned or repossessed goods); (2) inventory (including, without limitation, all goods that are (i) raw materials, (ii) work in process, (iii) materials used or consumed in the ordinary course of Debtor's business or held for sale or lease or furnished or to be furnished under contracts of service); (3) equipment, including, without limitation, (i) all machinery, office furniture and furnishing, tools, dies, ligs, and molds, (ii) all goods used or bought for use primarily in Debtor's business, (iii) all goods that are not consumer goods or farm products and all accessions thereto and goods with which the goods are commingled.

5. ALTERNATIVE DESIGNATION [if applicable] <input checked="" type="checkbox"/> LESSEE/LESSOR <input type="checkbox"/> CONSIGNEE/CONSIGNOR <input type="checkbox"/> BAILEE/BAILOR <input type="checkbox"/> SELLER/BUYER <input type="checkbox"/> AG. LIEN <input type="checkbox"/> NON-UCC FILING	
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS. Attach Addendum [if applicable]	
7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2 [optional]	
8. OPTIONAL FILER REFERENCE DATA 6572128	

L#8800503352

FILING OFFICE COPY - NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

Prepared by UCC Direct Services, P.O. Box 29071,
Glendale, CA 91209-9071 Tel (800) 331-3282

EXHIBIT "3"

000227

UDS # 6572128

SEE APP

Appraisal

Deluxe Ice Cream Company
1860 State Street
Salem, Oregon

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Production

1	1-	Tanks and Mixing Equipment, To Include:	\$ 133,500
		(1) Mueller 10,000-Gallon Jacketed Stainless Steel Tank, S/N 266500, (1999); Vertical, Double Wall, Pasteurize Mix, Ammonia/Jacket; with Associated Pumps and Piping	
		(1) Mueller 8,000-Gallon Sugar Storage Silo, S/N 310263, (2004); Stainless Steel, Vertical, Single Wall; with Associated Pumps and Piping	
		(1) Chester-Jensen Model AHM 6,000-Gallon Jacketed Stainless Steel Tank, S/N 440; (Estimated 1960s); Horizontal, Carbon Steel Skin, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall)	
		(1) Mueller 6,000-Gallon Jacketed Stainless Steel Tank, S/N 22-07, (2003); Vertical, Double Wall, Ammonia/Jacket; with Associated Pumps and Piping; (Mounted Through Wall)	
		(1) Mueller Model PCP 1,000-Gallon Jacketed Stainless Steel Tank, S/N 140130, (1994); Pasteurization, Vertical, Water/Jacketed; with Associated Pumps and Piping	
		(1) Mueller 600-Gallon Jacketed Stainless Steel Tank, (1988); Vertical, Water/Jacketed; with Mixing Agitator; and Associated Pumps and Piping	
		(2) 650-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 5 hp Pump; and Associated Piping	

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		(2) 1,000-Gallon Jacketed Stainless Steel Tanks; (Estimated 1960s); Vertical, Carbon Steel Skin, Ammonia/Jacketed; Each with (1) 3 hp Pump; and Associated Piping	
		(1) 2,000-Gallon Stainless Steel Tank; (Estimated 1960s); Horizontal, Carbon Steel Skin, Insulated Ammonia/Jacket; (Mounted Through Wall)	
2	1-	APV Model G24-2.5P 1,000-Gallon/Hour Stainless Steel Homogenizer, S/N 19982410164, (1998), 30 hp; 2,500 psi, 2-Stage; with Piping	30,000
3	1-	Specially Manufactured Model T 28CH 1,200-Gallon/Hour HTST Pasteurizer, S/N 2032, (2002); 42"L x 45"H x 20"W; with (3) Baldor 5 hp Pumps; 50-Gallon Stainless Steel Tank; Piping; and FES Model 4WP-A1-1 Heat Exchanger, S/N 44400-1, (1999), Minimum 4-0" to Maximum 4-1/6" Capacity	78,000
4	1-	Breddo Model LOR 30-Gallon Stainless Steel Blender Injector, S/N 184TC3450, (1987), 30 hp; 30 Gallon/Minute, 5 psig; with Associated Pumps and Piping	11,000
5	1-	Berry Plastics Model CP5000 5-Quart Stainless Steel Filler, S/N CP5003; Portable; (Vendor Owned)	---
6	1-	Cherry-Burrell Model ST 1,350-Gallon 3-Compartment Stainless Steel Tank, S/N 315-66-380; (Estimated 1970s); with (3) Reliance Electric 1/3 hp Agitators; and Associated Pumps and Piping	9,500
7	1-	150-Gallon Stainless Steel Liquifier; (Estimated 1970s); with Associated Pump and Piping	6,000
8	1-	Cherry-Burrell Model HCIF Fruit Feeder, S/N 93262ZA	8,500
9	2-	Tetra Pak Hoyer Model KF1200EX 800-GPH Continuous Ice Cream Freezers, S/N Z118.1005+5145; and S/N Z1181006+5146, (2002) Each Value: \$75,000	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
10	1-	Tetra Pak Hoyer Model KF1200XC 600-GPH Continuous Ice Cream Freezer, S/N Z115.4105+5198, (2002)	65,000
11	1-	1/2-Gallon Ice Cream Packaging Line, To Include: (1) Lot of Flavor Pumping Equipment, To Include: (1) 55-Gallon Flavor Drum Pump; (2) 3 hp Pumps; (1) St. Regis Model VF-1930 Vibratory Feeder; and (2) E-Trac AC Inverters (1) Anderson (WCB) Model 588 1/2-Gallon Ice Cream Carton Filler, S/N 588-5036; 64 Oz., 60 Cartons/Minute; with Package Infeed; Ice Cream Filling Station; Sealing Station, with Nordson Hot Glue Machine; Microset Multiscan Ink Jet System; and Electro Model Plus 6000 Series Controls; (Filler Rebuild (2004) By Manufacturer) (7) Stainless Steel Interlocking Plastic Belt Conveyors; 6"W x 16'L; with Specially Manufactured Hydraulic Directional Ram Arms (1) Electro Scale Model 475 50-Lb. Digital Scale (1) Imaje Model Jaime 100 S4 Marking Machine, S/N 0440507A, (2000) (1) APV Amerio Model AM 35 80-Ton Stainless Steel Contact Plate Freezer, S/N C-289 (AM35); (Estimated 1970s); 80 Tons/Hour, 16 Tray Stations/20 Rows Per Tray Capacity, Estimated 12'W x 14'L Freezer Dimensions; with Guardstar M Series Safety Light Curtain (1) Douglas Machine Model 462 Shrink Wrap Packaging Machine, S/N M2506, (1993); 30"W; with Shrink Wrap Tunnel, 30"W x 10'L x 20"H, 415°F Operating Temperature (1) Lot of Associated Piping; Electrical; and Controls	110,000
12	1-	Lock Model MET30 CXE1HDS1148.6 KH2 Stainless Steel Metal Detector, S/N 23414/3, (1999); 22"W x 13"H	10,000
13	1-	Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N A-1393, (1974); Stainless Steel; with (2) Reliance Electric Model SP500 Easyclean Plus Cleaning Systems; Siemens Micromaster Control; and (3) Associated Pumps	12,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
14	1-	<p>Vit-A-Line #1; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line, (1957); (294) Molds on Conveyor + (2) Mold Sets 3 Oz./4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 100'L Conveyor; 6-Wide Filler Unit; 6-Wide Evacuation Unit; 6-Wide Filler Unit; 6-Wide Stormax Stick Inserter, (1978), with Allen-Bradley Model PanelView 550 Controls, (2003); Alliance 6-Wide Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Cherry-Burrell Model WPT 300-Gallon Stainless Steel Tank, S/N 300-50-2318; (Estimated 1970s); with Mixing Agitator; and Associated Pump (1) 1,350-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); 4'W x 10'L; with (3) Mixing Agitators; and Associated Pumps (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wraps/Minute Single-Lane Popsicle Wrapping Machine, (1985); 8"W x 10'L Conveyor; with Reliance Electric Model SP500 Easyclean Cleaning System (2) Interlocking Plastic Belt Conveyors; 6"W x 8'L (1) Specially Manufactured Stainless Steel Accumulation Table (1) Hoyer Model Flopac 50 Popsicle Cartoner Packaging Machine, S/N Z431.1100, (2002); IM.50, 6-Pack/12-Pack Packaging Capabilities; with Stainless Steel Infeed Conveyor; Articulating Arms; Nordson Model 3400 Hot Glue System; and Woods Ultracon II SCR Controls (1) Stainless Steel Interlocking Plastic Belt Conveyor; S-Shape (1) Anderson Brothers Model 466 Packaging Machine, S/N 33225; 30"W x 20"H x 6'L Capacity; with Specially Manufactured Shrink Wrap Tunnel; and Specially Manufactured Conveyor (1) Stainless Steel Belt Conveyor; 15"W x 75' Estimated Length, Ceiling Mounted (1) Lot of Associated Piping; Electrical; and Controls 	150,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
15	1-	Bunting Magnetics Model MN2.2C 600-500 Stainless Steel Metal Detector, S/N 971236-C, (2004); 23"W x 20"H; with Mesutronic Metal Detector Controls	15,000
16	1-	Fleet-Line Model FL-6000 Case Sealer; with Diagraph Model IV-700 Ink Jet Marking Machine	3,750
17	1-	NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (Vendor Owned)	---
18	1-	Ice Cream Cup Line, To Include: (1) Osgood Model 2901-6 180-Cup/Minute Multi-Lane Index Filling Machine, S/N 2901-6, (1994); 2 Oz./4 Oz. Ice Cream Cup, 2-Wide; with Plastic Cup Infeed; Ice Cream Dispenser; Capping Station; Rubber Belt Conveyor System; Specially Manufactured Packaging Table; and PanelMate Controls (1) Doboy Model B-450 Bag Sealer, S/N 98-20236, (1998); with 6"W x 8'L Roll Conveyor (1) Fleet-Line Model FL-6000 Case Sealer, S/N 6177; with Diagraph Model 575000 Ink Jet Marking Machine, S/N NE10003834; and (2) Stainless Steel Tables (1) Lot of Associated Piping, Electrical, and Controls	85,000
19	1-	5-Quart Circular Box Maker; (Vendor Owned)	---
20	1-	Power Belt Conveyor; 24"W x 15'L	1,250
21	1-	-15 Degree Fahrenheit Storage Freezer; Estimated 40"W x 90"L; with (2) Evaporators; (Rebuilt 1988; Real Estate)	---
22	1-	Imperial Mfg. Co. -15 Degree Fahrenheit Storage Freezer; (Estimated 1970s); Estimated 40'L x 30"W; with (2) Evaporators; (Real Estate)	---

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
23	1-	<p>Vit-A-Line #2; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 300-Gallon Stainless Steel Tank; 4'W x 6'L; with Mixing Agitators; and Associated Pumps (1) 1,800-Gallon 3-Compartment Stainless Steel Tank; 4'W x 12'L; with (3) Mixing Agitators; and Associated Pumps (1) Dairy Craft 1,125-Gallon 3-Compartment Stainless Steel Tank, S/N 1655; with (3) Mixing Agitators; and Associated Pumps (1) FMC Model Viking 1 6-Wide Stainless Steel Vit-A-Line; (Estimated 1970s); (294) Molds on Conveyor + (1) Mold Set 4 Oz., Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 20"W x 30'L Conveyor; 6-Wide Filling Unit; 6-Wide Stormax Stick Inserter, (1989), with Hoyer Controls; Alliance 6-Wide Demolding and Picking Station, (1989); Specially Manufactured Heat Exchanger; Ammonia tank; and Salt Water Tank; (Rebuilt 1989) (1) Sidam Ice Cream Machinery Model Polopack 8 150-Wrap/Minute Single-Lane Popsicle Wrapping Machine, (1989); with 8"W x 10'L Stainless Steel Infeed Conveyor; Pneumatic Transfer Station; 3-Position Plastic Dispense Unwind Stand; Product Outfeed Conveyor Table; and Siemens Controls (1) Lot of Associated Piping; Electrical; and Controls 	140,000
24	1-	<p>Crepaco Model KM 340 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KM340-3446, (1972); with (3) Reliance Electric Model SP500 Easy Clean Cleaning Systems</p>	12,500
25	1-	<p>Vit-A-Line #3; 20 Drops/Minute, To Include:</p> <ul style="list-style-type: none"> (1) 1350-Gallon 3-Compartment Stainless Steel Tank; with (3) Mixing Agitators; and Associated Pumps 	200,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) FMC Model M Series 8-Wide Stainless Steel Vit-A-Line, S/N 30-M-148, (1975); (294) Molds on Conveyor + (1) Mold Set Twinpop Pneumatic, 40-Ton Refrigeration Capacity; with Estimated 28"W x 30'L Conveyor; 8-Wide Filler Unit; 8-Wide Evacuation Unit; 8-Wide Filler Unit; 8-Wide Stormax Stick Insert; 8-Wide Alliance Demolding and Picking Station; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank; (Rebuilt 1993) (1) Anderson Model 591 8-Lane Bar Stacker Packaging System (1) Doboy Model B-500 Bag Sealer, S/N 01-23104, (2001); with 24"W x 15'L Belt Outfeed Conveyor (2) Fleet-Line Model FL-6000 Case Sealers; Portable; Each with Diagraph Model 5750400 Ink Jet Marking Machine (2) Power Belt Conveyors; 24"W x 15'L (1) Lot of Associated Piping, Electrical, and Controls 	
26	1-	Doboy Model B-500 Bag Sealer, S/N 99-21165, (1999); with Direct 1000 Controls	5,000
27	1-	St. Regis Model FF-1994 Stainless Steel Fruit Feeder, S/N FS 1994, (1983), 3 hp; (Crepaco)	6,000
28	1-	Anderson Brothers Pint Filler, S/N 19978; (Estimated 1960s)	1,500
29	1-	Garver Electrifuge Model 212 Centrifuge, S/N 8629; 18"D Capacity	350
30	1-	Ohaus Model MB35 Moisture Analyzer	1,300
31	1-	-20 Degrees Fahrenheit Storage Freezer, (1984); 50"W x 90"L; with (3) Krack Evaporators; (<i>Real Estate</i>)	---
32	1-	2,500-Gallon Brine Stainless Steel Tank; (Estimated 1970s); 4"W x 12'L x 8'H	6,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

SEE ATT


Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
33	1-	Norse Dairy Systems Stainless Steel Ice Cream Sandwich Machine; with (2) Wafer Infeed Conveyors; Sandwich Assembly Area; and Outfeed Conveyor; (Vendor Owned)	---
		Total Production:	\$ 1,251,650
<u>Plant Utilities</u>			
34	1-	FES Model 19ME Ammonia Compressor, S/N 19M75, (1996), 200 hp; with FES Micro IIE Controls; (1) 48"D x 14'L Ammonia Shell and Tube; Associated Piping; and Evapco Model LSCA-155 Cooling Tower, S/N 95-8025 W, (1995), 200 hp, 2,504,000.00 MBH	\$ 82,500
35	1-	FES-Fuller Model A120S Ammonia Compressor, S/N 72-21131-103, (1972), 75 hp; with 36"D x 12'L Ammonia Steel Tank; and Associated Piping	10,000
36	1-	Worthington Model 8X8 VR-8F Ammonia Compressor, S/N L90713, 100 hp; (Estimated 1960s); with Associated Piping	7,000
37	1-	Quincy Model QNW360-C1 Rotary Screw Air Compressor, S/N 900580, (1990), 75 hp; 21,546 Hours Indicated; with Associated Piping	12,000
38	1-	Arrow Pneumatics Model 3515-4 Air Dryer, S/N RD460, 3 hp	2,500
39	1-	Quincy Model QNWC-30-C Rotary Screw Air Compressor, S/N 820347, (1982), 30 hp; with 36"D x 6'H Storage Tank; and Associated Piping	1,500
40	1-	CIP System; with Ecolab Model Saber Quantum Cleaning System; and Ecolab Model AC-1351 Liquid Alkaline Detergent Polypropylene Tank; (Not in Service; Ecolab Is Vendor Owned; Tanks And Valves Owned By Company, (2002))	7,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
41	1-	Vilter Model 448 Ammonia Compressor, S/N 7873AHRCDH0265531, 100 hp; with Associated Piping	14,000
42	1-	FES-Fuller Model A135S Ammonia Compressor, (1989), 75 hp; with Associated Piping	9,000
43	1-	Sullair Model 820-LB-717-400-3.0 Screw-Type Ammonia Compressor, S/N 056-01190, (1989), 60 hp; 121°F Operating Temperature; with Associated Piping	5,500
44	1-	Mycom Model N6B Ammonia Compressor, S/N 10536, 100 hp; (Estimated 1970s); with Associated Piping	9,000
45	1-	FES-Fuller Ammonia Compressor, 40 hp; (Estimated 1970s); with Associated Piping	3,000
46	1-	Mycom Model N4B Ammonia Compressor, 75 hp; (Estimated 1970s); with Associated Piping	9,000
47	1-	Cleaver Brooks Model CBH-200-70 150-psi Gas-Fired Boiler, S/N L-62406, (1977), 2 hp; 2,929,000 Btus/Hour; (Retubed 1992)	7,000
48	1-	GEA Refrigeration Division Model 400GL Ammonia Compressor, S/N 3A082011, (2003), 350 hp; with GEA Model Micro III Controls; Associated Piping; and Evapco Model ATC 325 B Cooling Tower, S/N W037205, (2003), 350 hp	135,000
49	1-	BAC Model VXCN205 Cooling Tower, S/N 83-7120M, (1983); 1,985,000.00 MBH	4,500
50	1-	Evapaco Model LSCA-480 Cooling Tower, S/N 91-5668, (1991)	11,500
Total Plant Utilities:			<u>\$ 330,500</u>

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004		Market Value In Place
--------	------	----------------------------------	--	--------------------------

Maintenance

51	1-	Maintenance Equipment, To Include:	\$ 3,250
		(1) Delta Model 31-120 12" Disc Sander; with Portable Cart	
		(1) Ridgid Model 200 Pipe Threader, S/N 201537	
		(1) Jet Model Jet-1240PY 12" x 40" Bed Size Engine Lathe, S/N M84-02-016, (1984); 1-1/2" Hole Through Spindle; with 3-Jaw Chuck; End Stock; and Tool Holder	
		(1) Jepson Model 9115 14" Chop Saw	
		(1) Systematics Model MP175 175-Amp Welder, S/N 175P-2052	
		(1) Miller Model Econo Twin HF 150-Amp Welder, S/N JE-11, (1984)	
		(1) Union Tool Co. Model MADP036AMA 7" Throat Bench-Type Drill Press, S/N 58957	
		(1) H-Frame Press; 24"W Capacity	
		Total Maintenance:	\$ 3,250

Throughout Plant

52	1-	Stretch Wrap Machine; 48" x 48" Platform	\$ 2,750
53	1-	Lantech Model E-Series Stretch Wrap Machine, S/N W-0091; 48"D x 6'H Platform	3,750
54	1-	Marathon Model V-6030HD Vertical Baler, S/N 38377W; 60"W x 30"D	3,000
55	1-	Lot of Factory and Support Equipment, To Include: Pallet Jacks; Stainless Steel Tables; Stainless Steel Sinks; Cabinets; Metal Lockers; Small Storage Tanks; Conveyor; Microwave; Break Room Equipment; Desks; Chairs; Miscellaneous Pumps; etc.	15,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
56	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Cubicles; Cabinets; Telephone System; Facsimile Machines; Photocopiers; Executive Office Tables; Conference Tables; Executive Chairs; Security System; Televisions; Printers; etc.	30,000
Total Throughout Plant:			\$ 54,500
<u>Rolling Stock</u>			
57	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0607-9055FB, (1993); 188" Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	\$ 3,500
58	1-	Yale Model MPB040ACN2402748 4,000-Lb. Walk-Behind Low-Lift Walkie	600
59	1-	1998 International Model 9400 Conventional Tractor, VIN 2HSFHAMR2WC035472; 574,331 Miles Indicated	30,000
60	1-	Clark Model TM15S 3,000-Lb. Electric Lift Truck, S/N TM247-0296-9058FB, (1994); 188" Lift Height, 3-Stage Mast, Solid Tire	3,500
61	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0226-7482FB, (1998); 188" Lift Height, 3-Stage Mast, Solid Tire	6,500
62	1-	Skyjack Model SJM3219 19'H Scissor Lift, S/N 22951	8,000
63	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N TMG248-0261-7498FB, (2000); 188" Lift Height, 3-Stage Mast, Solid Tire	7,500
64	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire	6,000
65	1-	Clark Model TMG15S 3,000-Lb. Electric Lift Truck, S/N Unknown; 188" Lift Height, 3-Stage Mast, Solid Tire; (Not Inspected; Located Off Site)	6,000

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
66	1-	Linde Model EGU20 4,000-Lb. Low-Lift Walkie; with Battery Charger	1,600
67	1-	1992 Dodge Model B350 Van, VIN 2B7KB31Z6NK113894; 5.9 L V8 Engine, 91,824 Miles Reported; (Not Inspected)	2,500
68	1-	1995 International Model 4900 Conventional Tractor, VIN 1HTSDAAN5SH691787; License #YAP1499, 351,444 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)	22,000
69	1-	1996 International Model 4900 Conventional Tractor, VIN 1HTSDAAN2TH346993; License #YCPX805, 207,967 Miles Reported; with Murphy Refrigerated Body, 8' x 18'; (Not Inspected)	25,000
70	1-	1980 International Model Ryder Conventional Tractor, VIN AA185KHA23230; License #T506622, 215,376 Miles Reported; with Van Body; (Not Inspected)	4,000
71	1-	1988 International Model 9670 Conventional Tractor, VIN 1HSRDGVR6JH552981; License #YABP742, 905,129 Hours Reported; (Not Inspected)	12,000
72	1-	1998 International Model 9300 Conventional Tractor, VIN 2HSFBASR9WC044772; License #YAD714, 420,508 Miles Reported; (Not Inspected)	35,000
73	1-	1986 Utility Refrigerated Trailer, VIN 1UYV52457GC604804; License #HP22477, Insulated, 38,147 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0566868084; (Not Inspected)	5,500
74	1-	1993 Utility Refrigerated Trailer, VIN 1UYV5248XRU132301; License #HP73460, Insulated, 21,426 Hours Reported; with Thermal King Model SBII Refrigeration Unit, S/N 0936117800	11,500

**Appraisal -Deluxe Ice Cream Company
Salem, Oregon**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
75	1-	1994 Wabash Refrigerated Trailer, VIN 1JJE482S8RL240424; License #HP95222, Insulated, 11,042 Hours Reported; with Carrier Model NDA94ANO-AM-0 Refrigeration Unit, S/N DAL90238166	13,000
Total Rolling Stock:			\$ 203,700
Total Appraised Market Value In Place - Deluxe Ice Cream Company 1860 State Street Salem, Oregon			<u>\$ 1,843,600</u>



**Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho**



Appraisal

Matterhorn Ice Cream Company
115 East Plymouth Street
Caldwell, Idaho

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
76	1-	Tanks and Mixing Equipment, To Include:	\$ 95,000
		(1) Cherry-Burrell Model CV 6,000-Gallon Stainless Steel Tank, S/N 4500-69-933, (1969); with Mixing Agitator; (Installed In Enclosed Room)	
		(1) Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (Leased)	
		(1) Dairy King 1,200-Gallon Jacketed Stainless Steel Tank, S/N 1200F2607; (Estimated 1960s); Horizontal, Freon/Jacketed, Open Top; with Lid; and Mixing Agitator	
		(1) Mueller 1,000-Gallon Jacketed Stainless Steel Tank; (Estimated 1960s); Horizontal, Freon/Jacketed; with Mixing Agitator	
		(1) Dairy King 1,500-Gallon Jacketed Stainless Steel Tank, S/N 1500S4085, (1964); (Estimated 1960s); Horizontal, Freon/Jacketed; with (2) Mixing Agitators	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49707; (Estimated 1960s); Horizontal, Ammonia/Jacketed; with Mixing Agitator	
		(1) St. Regis Model SC 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49711; (Estimated 1980s); Horizontal, Freon/Jacketed; with Mixing Agitator; (Installed Through Wall)	
		(1) CE Howard Model 12678-A 15,000-Gallon Stainless Steel Tank, S/N 9967-2, (1969)	

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
77	1-	3M Model 39600 Case Sealer, S/N 4058, (1997)	2,250
78	1-	Process Automation Engineering CIP System, (1995); with 300-Gallon Stainless Steel Tank; 200-Gallon Stainless Steel Tank; and Process Automation Engineering Control System, with Anderson Chart Graph, (2) Honeywell Digital Displays, and Allen-Bradley Model Micrologix 1500 PLC Controls	30,000
79	1-	APV Model M/C 6742-9539 (HX) 800-Gallon/Hour Pasteurizer, (1987); with Diversion Valves; 50-Gallon Stainless Steel Surge Tank; 5 hp Pump; and HTST Controls, with Taylor Chart Graph	25,000
80	1-	Specially Manufactured Stainless Steel Interlocking Plastic Belt Conveyor; 4"W x 6'L; with Teco Model FM50 Controls	500
81	1-	Stainless Steel Interlocking Plastic Belt Conveyor; Portable, 8"W x 15'L; with Teco Model FM50 Controls	1,000
82	1-	STA Pack Model STA-52 Case Sealer, S/N AS020258, (2001); 20"W Capacity	1,750
83	1-	Safeline Model SL2000 (PPH 18" x 9") Stainless Steel Metal Detector, S/N 55403 (18539-01), (2002); Portable, 18"W x 9"H; with 16"W x 4'L Plastic Belt Conveyor	10,500
84	1-	Power Belt Conveyor; Portable, 8"W x 12'L	500
85	1-	Stainless Steel Power Belt Conveyor; Portable, 8"W x 25'L	1,000
86	3-	Cherry-Burrell Model GHW 1,000-Gallon Jacketed Stainless Steel Tanks, S/N 10-73-2738; S/N 10-73-2739; and S/N 10-73-2737, (1973); Horizontal, Water/Jacketed; Each with Mixing Agitator; and Associated Pumps Each Value: \$8,000	24,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
87	3-	Videojet Model 37 Plus Ink Jet Marking Machines, S/N E4980760003WD; S/N E4980770001WD; and S/N 021260023WD Each Value: \$4,000	12,000
88	1-	Doboy Model Mustang IV Single-Lane Wrapper, S/N 96-18541, (1996); Portable; with 1"W x 10'L Single Stainless Steel Chain Feed Conveyor	13,500
89	1-	-150-Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 14"W x 12'L Conveyor; with (3) 3/4 hp Fans; and Nitrogen Spray System	22,500
90	1-	Specially Manufactured Ice Cream Sandwich Machine, (2001); Portable, (6) Filling Heads, 110 Fills/Minute, 33"W x 70"L Table Size	7,500
91	1-	Cherry-Burrell Model (200BS) 200-Gallon/Hour Continuous Ice Cream Freezer; (Estimated 1960s)	12,500
92	1-	Specially Manufactured 4-Head Ice Cream Cone Filling System, (2002); Portable; with Chocolate Spray System, with 10-Gallon Hot Water Jacketed Stainless Steel Chocolate Tank; 18"W x 12'L Plastic Belt Conveyor; and Teco-Westinghouse Controls	5,000
93	1-	Specially Manufactured 6-Head Ice Cream Sandwich Filling System, (2002); Portable, 100 Fills/Minute; with PLC Controls; and Transfer Conveyor, 24" x 12'L	5,000
94	1-	Ice Cream Bar Line; 120 PPM Maximum, To Include: (1) Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L (1) Crepaco Stainless Steel Fruit Feeder, S/N A-7891-FF; (Estimated 1970s); 65 Lbs./Hour Capacity (1) Tetra Pak Hoyer Model Custom Built Ice Cream Wire Cut Machine, S/N J349.5078, (2000); Portable, 3 Oz. to 6 Oz. Minimum/Maximum Cutting Size, 300 Cuts/Minute	200,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
		<ul style="list-style-type: none"> (1) Hoyer Model KF/1200 600-Gallon/Hour Continuous Ice Cream Freezer, S/N 115/4506, (1986) (1) -150 Degree Operating Temperature Nitrogen Tunnel; (Estimated 1960s); 38"W x 34'L; with (4) 1 hp Fans (1) St. Regis Model RFB 1,000-Gallon Jacketed Stainless Steel Tank, S/N 49087; Horizontal, Ammonia/Jacketed; with Mixing Agitator; and Associated Pumps (1) Dover Model RA-40 50-Gallon Stainless Steel Mixing Kettle, S/N 100631, (1980); Portable; with 1/2 hp Mixing Agitator; and Depa-Pumpen 1-1/2" Diaphragm Pump (1) Specially Manufactured Chocolate Dip Enrober, (2001), 1 hp; Portable, 160 Bars/Minute; with (2) 6"W x 16'L Stainless Steel Conveyors; Dipping Station; 50-Gallon Capacity Stainless Steel Hot Water Jacketed Chocolate Tank; and 1-1/2" Diaphragm Pump (1) Doboy Model Mustang IV Single Lane Wrapper, S/N 94-16670, (1994); Portable; with 1-1/2"W x 10'L Stainless Steel Infeed Conveyor; Sealing Station; and Outfeed Conveyor (1) Interlocking Plastic Belt Conveyor; 8"W x 10'L; with Teco Model FM50 Controls (1) Adco Model 15D105-SS Semi-Automatic Cartonner, S/N 4301HG, (2001); 100 Boxes/Minute, 1" to 9 1/2" Length Opening x 3/4" to 4" Width Opening x 4" to 12" Carton Depth; with Single-Lane Box Infeed Station; Box Assembly Station; 8"W x 18'L Chain Section Conveyor; Glue and Sealing Station, with Nordson Model 3100V-1EAV2F Hot Glue Machine, S/N AN99M31589 (1) Lot of Associated Piping, Electrical, and Controls 	
95	1-	3M Model T8000 Case Sealer, S/N 2520; Portable; with (2) Marsh Model Unicorn Ink Jet Printers	1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

SECRET

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
96	1-	Safeline Model (PPH 6" x 4") Stainless Steel Metal Detector, S/N 37493 (14490-01), (1999); 6"W x 4"H; with 2W" x 4'L Plastic Belt Conveyor	7,000
97	1-	6,000-Gallon Carbon Steel Tank; (Estimated 1970s); with Top Mounted UV Lights; (Installed In Enclosed Room)	2,500
98	1-	-20 Degree Fahrenheit Storage Freezer, (1970); 50"W x 100"L; with (2) 5-Ton Krack Evaporators; and 20-Ton Krack Evaporator; (<i>Real Estate</i>)	---
Total Production:			\$ 480,500
<u>Plant Utilities</u>			
99	6-	Copeland Model CSAH0300-CAB-001N Freon Compressors, 1 hp; (Estimated 1980s); with Associated Piping Each Value: \$1,500	\$ 9,000
100	1-	Frick Model RDBF222B Ammonia Compressor, S/N S0022EFEFLHCA3, 150 hp; (Estimated 1986); 27,239 Hours Indicated; with Associated Piping	9,000
101	1-	Vilter Model C92214 Ammonia Compressor, S/N 15174ASR, 150 hp; (Estimated 1960s); with Associated Piping	8,000
102	1-	Vilter Ammonia Compressor, S/N 601A484RC, 40 hp; (Estimated 1960s); with Associated Piping	3,000
103	1-	Mycom Model 5A Ammonia Compressor, S/N 5A1497, 40 hp; (Estimated 1960s); with Associated Piping	3,000
104	1-	Vilter Ammonia Compressor, 60 hp; (Estimated 1960s); with Associated Piping	3,000
105	1-	Mycom Model 42A Ammonia Compressor, S/N 42A1529, 30 hp; (Estimated 1960s); with Associated Piping	3,000

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
106	1-	Fuller Model A-70 Ammonia Compressor, S/N 870, 40 hp; (Estimated 1960s); with Associated Piping	3,000
107	1-	800-Gallon Stainless Steel Tank; (Estimated 1970s); Waste Tank; with Mixing Agitator; and Associated Pumps	4,000
108	1-	Shell and Tube Heat Exchanger; (Estimated 1970s); with 12"D x 15'L Heat Exchanger; 10"D x 10'L Heat Exchanger; 300-Gallon Stainless Steel Tank; and 5 hp Associated Pumps	1,000
109	1-	Sellers Model Commodore Gas-Fired Boiler, S/N 99066, (1977), 125 hp; 4,185,000 Btus/Hour	7,500
110	1-	Gardner-Denver Model Electra-Saver II ECH0JE Rotary Screw Air Compressor, S/N M21049, 50 hp; (Estimated 1980s); 31,388 Hours Indicated; with Associated Piping	8,000
111	1-	Sullivan Palatek Model PDD-165 165-scfm Air Dryer, S/N 3334-2-0208-16BD, (2002)	4,250
112	1-	Quincy Model C-30-D Rotary Screw Air Compressor, S/N 880453, (1988), 30 hp; Horizontal Tank Mounted, 6,758 Hours Indicated; with Associated Piping	6,500
113	1-	Baltimore Aircoil Model VXMC340 Cooling Tower, S/N 830602, (1983)	5,500
114	1-	Recold Model BMSIFS335A Cooling Tower, S/N D7172	1,500
Total Plant Utilities:			\$ 79,250

Dry Goods Storage

115	2-	5,000-Gallon Jacketed Storage Stainless Steel Tanks; (Estimated 1970s); Chocolate, Vertical, Water/Jacketed; Each with (1) Mixing Agitator; and (1) 3" Diaphragm Pump Each Value: \$9,000	\$ 18,000
116	1-	Imperial Walk-In Incubator, (1980), 1 hp; 150°F Maximum Temperature, 6'W x 10'L	1,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
117	1-	Walk-In Freezer; (Estimated 1980), 10"W x 32'L, 20°F Operating Temperature; with (2) Bohn 4-Fan Evaporators; and Copeland Air Compressor	4,000
118	1-	Belt Conveyor; Portable, 9"W x 10'L; with Marsh Model Patrimon Plus HR/Series Ink Jet Printer, 2-Head	3,000
119	1-	Cherry-Burrell Model SS2100VBR 2,000-Gallon Homogenizer, S/N 731624, (1986)	8,000
120	1-	Specially Manufactured Sandwich Conveyor, (1994); Portable, 6-Lane, Each Lane 4"W x 8'L, with (6) Sandwich Tampers	6,500
121	1-	AVP Model SR310 2,000/1,000 Gallon/Hour Stainless Steel Pasteurizer, S/N 20375; 140-Plate; with Holding Tube; 50-Gallon Capacity Stainless Steel Balance Tank; Associated Pumps (5hp/2hp); Valves; Anderson Controls; and Alfa Laval Model CB76-20-T09 Plate Press, 120-Plate; (Not In Service)	30,000
Total Dry Goods Storage:			\$ 71,000

Maintenance

122	1-	Maintenance Shop Equipment, To Include:	\$ 3,200
		(1) Lincoln Model Invertec V200-Pro 200-Amp Welder, S/N AC-803279, (1991); with Lincoln Model LN-7 Wire Feeder, with Portable Cart	
		(1) Makita Model 2414 14" Chop Saw, S/N 357714E	
		(1) Blackhawk Model 67605 12-Ton H-Frame Press; 18" Between Posts	
		(1) Pro-Tech Model PT-1413 Floor-Type Drill Press, S/N 82694, 3/4 hp; 6" Throat	
		(1) Thermal Dynamics Model Dynapak 4XI 40-Amp Plasma Cutter	
		(1) Jet Model HVBS-463 Horizontal Band Saw, S/N 111004, 1/2 hp; 10"W x 7"H	
Total Maintenance:			\$ 3,200

Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
--------	------	----------------------------------	--------------------------

Outside Storage

123	1-	CE Howard Model 3711-A 1,250-Gallon Stainless Steel Tank, S/N 6819, (1956); (Not In Service)	\$ 1,500
124	1-	Girton Model SV-500 500-Gallon Stainless Steel Tank, S/N 6410070, (1964); (Not In Service)	750
125	1-	Dairy King 1,200-Gallon Stainless Steel Tank, S/N 404; (Not In Service)	1,500
126	1-	1,000-Gallon Stainless Steel Tank; (Not In Service)	2,500
127	1-	Breddo Model LDT 100-Gallon Liquifier, S/N D-20190-596360, (1986), 15 hp; (Not In Service)	6,500
128	1-	Lot of Equipment Located In Trailer; (Not In Service); To Include: (1) Doboy Single Lane Wrapper Model Supermustang IV, (1986) (1) Stickin Model O276 Popsicle Stick Machine, S/N 0028 (1) Great Lakes Shrink Tunnel; Estimated Capacity 32"W x 20"H	15,500
Total Outside Storage:			\$ 28,250

Throughout Plant

129	1-	Maren Model 2036 36"W x 24"D Vertical Baler, S/N 984313, 5 hp	\$ 1,750
130	2-	Pumps, 1 hp; Portable; Each with 1-1/2" Diaphragm Pump; 15"D Infeed Hopper; and Teco-Westinghouse Controls Each Value: \$375	750
131	1-	Wulftec Model WLP-200 Stretch Wrap Machine, S/N 0697-2271; 48"D Rotary Platform x 7'H	5,750

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
132	1-	Cherry Burrell Model SS2100VBR Homogenizer, S/N 731624; (Not Inspected; Not Yet Delivered)	5,000
133	2-	Crepaco Model B 1000-Gallon Mixing Tanks, S/N 7226; and S/N 7227; (Not Inspected; Not Yet Delivered) Each Value: \$5,000	10,000
134	5-	Carton Flow Racks; 9'W x 10'L, 6-Tier Each Value: \$300	1,500
135	1-	2001 KIT Manufacturing Model Cypress 70'8" x 26'8" Prefabricated Modular Yard Office, VIN KM1Y0178C235033A/B; with Vinyl Siding; Shingle Roof; Interior Drywall; Kitchen; (2) Bathrooms; (4) Offices; and Climate Control	35,000
136	1-	Lot of Factory and Support, To Include: Desks; Chairs; Miscellaneous Pumps; Miscellaneous Tanks; Conveyors; Chairs; Laboratory Furnace; Scales; etc.	12,000
137	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Tables; Chairs, Kitchen Equipment; Telephone System; Computers; Printers; Photocopiers; Facsimile; etc.	25,000
Total Throughout Plant:			\$ 96,750

Rolling Stock

138	1-	Allis-Chalmers Model ACE30A 2,500-Lb. Electric Lift Truck, S/N DAE105482, (1978); 106" Lift Height, 2-Stage Mast, Solid Tire	\$ 1,500
139	1-	Toyota Model 2FBCA15 3,000-Lb. Electric Lift Truck, S/N 2FBCA15-10296, (1978); 185" Lift Height, 3-Stage Mast, Solid Tire, 7,245 Hours Indicated	2,000
140	1-	Hyster Model H30XL 3,000-Lb. LP Gas Lift Truck, S/N C001B05738E, (1984); 174" Lift Height, 3-Stage Mast, Pneumatic Tire	2,500

**Appraisal -Matterhorn Ice Cream Company
Caldwell, Idaho**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
Total Rolling Stock:			\$ 6,000
<u>Leased Assets</u>			
141	1-	Tetra Pak Hoyer Model KF2000XC 600-Gallon/Hour Continuous Ice Cream Freezer, S/N Z115.7429, (2003)	\$ 70,000
142	1-	Praxair Model U4 1840 DDBCBP (Nitroshield) -150-Degree Fahrenheit Operating Temperature Nitrogen Tunnel, S/N 90013, (2003); 42"W x 24'L Stainless Steel Conveyor; with (4) 3/4 hp Fans; and Controls	100,000
143	1-	Safeline Model (PPH 14" x 12") Stainless Steel Metal Detector, S/N 55370, (2002); Portable, 14"W x 12"H; with 14"W x 6'L Plastic Belt Conveyor	9,000
144	1-	Specially Manufactured 16-Head Chocolate Enrober, (2000); Portable; with 36"W x 8'L Stainless Steel Chain Conveyor; (16) Chocolate Spray Heads (8-Top/8-Bottom); and Stainless Steel Hood	8,000
145	1-	Feldmeier 10,000-Gallon Jacketed Stainless Steel Tank, (2002); Vertical, Ammonia/Jacketed; (MVIP \$30,000; Valued In Tanks and Mixing Equipment)	---
146	1-	Interlocking Plastic Belt Conveyor, (2004); 10"W x 40'L; (MVIP \$5,500; Valued with Ice Cream Bar Line)	---
Total Leased Assets:			\$ 187,000
Total Appraised Market Value In Place - Matterhorn Ice Cream Company 115 East Plymouth Street Caldwell, Idaho			<u>\$ 951,950</u>



Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California



Appraisal

Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California

Machinery & Equipment

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Production</u>			
147	1-	Lot of Tanks, To Include: <ul style="list-style-type: none">(3) Cherry-Burrell 3,000-Gallon Jacketed Stainless Steel Tanks, S/N E-345-92, Asset #6; S/N E-344-92, Asset #Tank 5; and S/N E-346-92, Asset #Tank 4, (1992); Vertical, Ammonia/Jacketed; Each with Associated Pumps(1) Feldmeier 1,500-Gallon Jacketed Stainless Steel Tank, S/N E-1014-00, Asset #3, (2000); Vertical, Ammonia/Jacketed; with Associated Pumps(2) CE Howard 1,500-Gallon Jacketed Stainless Steel Tanks, S/N 7856-2, Asset #2; and S/N 7856-1, Asset #1, (1956); Vertical, Ammonia/Jacketed; Each with Associated Pumps(1) 4,000-Gallon Stainless Steel Tank; Vertical; with Associated Pumps(1) CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6211, (1955); Vertical, Water/Jacketed; with Associated Pumps	\$ 80,000
148	1-	Poly Cal Plastics 4,000-Gallon Polypropylene Tank; Vertical, Calcium Chloride Filled; with Associated Pumps	1,000
149	1-	700-Gallon Polypropylene Tank; with Associated Pumps	500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
150	1-	<p>pH Wastewater Treatment System, (1999); Lot of Tanks, To Include:</p> <ul style="list-style-type: none"> (1) 1,500-Gallon Spill Grease Interceptor Casted Concrete In-Ground Tank (1) 5,000-Gallon Casted Concrete In-Ground Settling Tank (1) 800-Gallon Caustic Polypropylene Tank 	50,000
151	1-	<p>Vit-A-Line #1; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 383 Molds, 22 Drops/Minute, Pneumatic, 40- Tons of Refrigeration, 11' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; Stormax International Model 0251 Stick Inserter, S/N 0025; Viking Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H3508, (1979); 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30 Box/Minute Automatic Carton Packaging Machine, S/N 8305, (1970); 6- Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
152	1-	<p>Vit-A-Line #2; 20 Dips/Minute Maximum Capacity, To Include:</p> <ul style="list-style-type: none"> (1) FMC 8-Wide Stainless Steel Vit-A-Line, (1970); 372 Molds, 22 Drops/Minute, Pneumatic, 40-Tons of Refrigeration, 8' Extra Cooling Capacity; with Estimated 28"W x 35'L Conveyor; 8-Wide Filling Unit; 8-Wide Evacuation Unit; 8-Wide Filling Unit; Stormax International Model 0260 Stick Inserter, S/N 0026; Alliance Demolding and Picking Station, 28"W x 8'L; Specially Manufactured Heat Exchanger; Ammonia Tank; and Salt Water Tank (1) Fuji Formost Model FW370A Single-Lane Stainless Steel Wrapper, S/N H011505; 200 Wraps/Minute; with 8"W x 10'L Stainless Steel Section Conveyor; 2"W x 8'L Single Infeed Conveyor; and 20"W x 10'L Stainless Steel Plastic Belt Conveyor (1) Cintec Stainless Steel Metal Detector, S/N Unknown; 4"W x 4"H (1) Stainless Steel Power Belt Conveyor; 3"W x 6'L (1) Stainless Steel Power Belt Conveyor; 4"W x 6'L; with Stainless Steel Accumulation Table (1) Hayes Model 515B-30 30-Box/Minute Automatic Carton Packaging Machine, S/N 8307, (1970); 6-Bar To 12-Bar Packaging Capacity; with Stainless Steel Infeed Packaging Conveyor; Box Assembly Station; Box Closing and Gluing Station, with Nordson Glue Machine; and 24"W x 20'L Belt Outfeed Conveyor (1) Lot of Associated Piping, Electrical, and Controls 	125,000
153	1-	Anderson Model 464 Stainless Steel Wrapper, S/N 31291, (1970); 33"W x 20"H; with (3) 33"W x 20"H Shrink Wrap Tunnels	9,500
154	1-	Great Lakes Model 708 Stainless Steel Packaging System; with 30"W Heat Sealer; and 30"W x 20"H x 4'L Shrink Wrap Tunnel	10,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
155	1-	Cherry-Burrell Model 3D92 1,200-Gallon 3-Barrel Continuous Ice Cream Freezer, S/N 5730; (Estimated 1970s); Stainless Steel	15,000
156	1-	Crepaco Model S-410 Stainless Steel Fruit Feeder, S/N FF-2244	6,000
157	1-	St. Regis Model KRA-318 1,200-Gallon/Hour 3-Barrel Continuous Ice Cream Freezer, S/N KRA-318-311; (Estimated 1965); Stainless Steel	5,000
158	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1965); with (3) Mixing Agitators; and Associated Pumps	7,500
159	1-	Cherry-Burrell 900-Gallon 3-Compartment Stainless Steel Tank; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps	7,500
160	1-	CE Howard 300-Gallon Jacketed Stainless Steel Tank, S/N 6290 (4748-A), (1955); with 5 hp Mixing Agitator; and Associated Pumps	2,000
161	1-	400-Gallon Stainless Steel Tank; (Estimated 1960s); with Mixing Agitator; and Associated Pumps	3,500
162	3-	Tetra Pak Hoyer Model KF1150XC 265-Gallon/Hour Continuous Ice Cream Freezers, S/N Z114.7914; S/N Z114.7915; and S/N Z114.7916, (1995); Stainless Steel Each Value: \$42,500	127,500
163	1-	Cherry-Burrell 550-Gallon 3-Compartment Stainless Steel Tank, S/N 215-81-732; (Estimated 1970s); with (3) Mixing Agitators; and Associated Pumps	5,000
164	1-	Rehric Howard 3,000-Gallon Jacketed Stainless Steel Tank, S/N 2871; (Estimated 1960s); Horizontal, Water/Jacketed; with Mixing Agitator; and Associated Pumps	6,500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California

SECRET

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
165	2-	3M Model 2920 Case Sealers, S/N 5796, (1994); with (2) Mier Ink Jet Printers; and Actech MC Series Controls Each Value: \$1,500	3,000
166	2-	Kwik Lok Model 872B Automatic Closing Bag Machines, S/N 40047; and S/N Unknown, (1991); Clip Type; Each with 24"W x 2'L Belt Conveyor Each Value: \$2,000	4,000
167	1-	Tetra Pak Hoyer Model KF1150XL 265-Gallon/Hour Continuous Ice Cream Freezer, S/N Z114.8024; (Estimated 1990s); Stainless Steel	42,500
168	1-	Crepaco 900-Gallon 3-Compartment Stainless Steel Tank, S/N 300-3-242; Each Compartment with Mixing Agitator	7,500
169	1-	Feldmeier 300-Gallon 2-Compartment Stainless Steel Tank, S/N E448-99, (1999); Each Compartment with Mixing Agitator	13,000
170	1-	Rollo Popsicle Line, To Include: (1) Tetra Pak Hoyer Model Rollo RM 27 18,000-PPH Novelty Stick Filling Line, S/N 311-3225, (1996); 10-Wide, 23 Drops/Minute Maximum Capacity, 9'D; with 10-Stand Filler Station; 10-Station Evacuator; 10-Station Juice Filler; 10-Station Evacuator; 10-Station Ice Cream Filler; Knauf 10-Station Stick Insertter, S/N 388, (1995); and Rollo 10-Station Extractor (1) Tetra Pak Hoyer Model Hoywrap ML27 Multi-Lane Flow Wrapper, S/N 415-3793, (1996); Stainless Steel, 5-Lane, Estimated 300 PPM; with Stainless Steel Infeed Conveyor; (10) Cold Rollers; and (10) Hot Rollers (1) Tetra Pak Hoyer Model AFG 5-Lane Stainless Steel Transfer Conveyor, S/N 503-1575 (1) Tetra Pak Hoyer Model HMI Stainless Steel Interlever Conveyor, S/N 416-1333; 8"W x 10'L	400,000

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

FREE COPY

Item # Qty. Effective Date: November 5, 2004 Market Value
In Place

- (1) Elliott Manufacturing Model IH-2 45-Carton/Minute Stainless Steel Cartoner, S/N 98-4-28, (1998); 6 To 12 Popsicle Package Capacity; with Box Assembly Station; Box Sealing Station, with Nordson Hot Glue Machine; and Outfeed Conveyor, 4"W x 30'L Stainless Steel Belt
- (2) Cintex Model Autosearch II Metal Detectors, S/N 8910; and S/N Unknown, (1994); 14"W x 5"H
- (1) Arpac Model 118-SS-28 29"W x 16"H Right-Angle Bundler Packaging Machine, S/N 3459, (1998); Stainless Steel; with Actuating Table Lift; Heat Sealer; 12"W x 6'L Dual Belt Conveyor; and Arpac Controls
- (3) Stainless Steel Interlocking Plastic Belt Conveyors; 24"W x 6'L
- (1) Lot of Associated Piping, Electrical, and Controls

Total Production:

\$ 1,056,500

Ice Cream Cone

- | | | | |
|-----|----|--|-----------|
| 171 | 1- | Feldmeier 500-Gallon 2-Compartment Stainless Steel Tank, S/N E-909-03, (2003); with (2) Mixing Agitators | \$ 17,500 |
| 172 | 1- | Feldmeier 6,500-Gallon Hot Water Jacketed 2-Compartment Stainless Steel Tank, S/N E-910-03, (2003); First Compartment @ 3,700-Gallon Capacity, Second Compartment @ 2,800-Gallon Capacity | 40,000 |
| 173 | 1- | Ice Cream Cone Line, To Include: <ul style="list-style-type: none"> (1) Hoyer Fergus Model KF1000XC 530-Gallon/Hour 2-Barrel Continuous Ice Cream Freezer, S/N Z114.8329, (2004) (1) J.J. Steel Model IMP -35 Degree Fahrenheit Quick Freeze Tunnel Freezer, S/N 7850, (2004); 8'W x 40'L Tunnel Size; with JJ Steele Controls (1) NDS 2-Wide Stainless Steel Ice Cream Cone Filler; with Cone Insertion Station; and Cone Fill Stations; (<i>Vendor Owned</i>) | 850,000 |

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<ul style="list-style-type: none"> (1) Anderson (WCB) Model 593 8-Wide Intermittent Motion Multi-Lane Wrapper, (2004); Stainless Steel, 24"W x 10'L; with 8-Stand Uncoiler; Crimp and Sealer Station; and Outfeed Conveyor (1) Markem Model SmartlaseSL Laser Coder, S/N 038327 (1) Sentry Model MiH 1404 Stainless Steel Metal Detector, S/N 041568A, (2004); 8"W x 3"H; with Cintex Model CS2060 10"W x 6'L Plastic Belt Conveyor (1) Tetra Pak Hoyer Model Flopac 100 Single-Lane Flow Wrap Packaging Machine, S/N Z430.1165, (2004); 100 Boxes/Minute Maximum Capacity, 428 Cone Packaging Capabilities; with Stainless Steel Metal Infeed Conveyor; Box Assembly Station; Packaging Station; Laser Reading Station; Package Sealing Station, with Nordson Model Problue 10 Hot Glue System, S/N SA04B07240; and 9" x 10'L Stainless Steel Plastic Belt Conveyor (1) Elliott Manufacturing Model 2000SL 30-Case/Minute Stainless Steel Case Packer, S/N 040423, (2004); Erects/Loads/Seals, 15-1/2"H x 12"W x 11"D Maximum Case Size; with 16"W x 12'L Plastic Belt Conveyor; Case Erector Infeed; Case Erector Station; Pneumatic Arm Case Filling Station; Case Sealing Station, with Nordson Model Problue 10 Hot Glue Machine, S/N SA04C08320; and Manufacturer Little David Model Versa Jet LC2 Ink Jet System, S/N D40LC00745 (1) Lot of Statco Package Conveyors (1) Lot of Sanitary Piping; Electrical; and Controls 			
Total Ice Cream Cone:			\$ 907,500

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
<u>Frozen Storage</u>			
174	11-	Carton Flow Racks; 36"W x 18"L x 7-Tier; Each with Metal Rollers Each Value: \$300	\$ 3,300
175	45-	Pallet Racks; 8"W x 48"D x 15'H, 3-Tier Each Value: \$165	7,425
176	1-	-20 Degree Storage Freezer, (1972); Estimated 60"W x 150'L; with (8) Krack Evaporators; (<i>Real Estate</i>)	---
Total Frozen Storage:			\$ 10,725
<u>Plant Utilities</u>			
177	1-	Kewanee Model H35-150-G Gas-Fired Boiler, S/N NB-24478, 150 hp; (Estimated 1970s)	\$ 5,000
178	1-	BAC Model CMA-120A 120-Ton Cooling Tower, S/N 66-8579, Asset #3, (1966)	2,000
179	1-	BAC Model 75-CP 75-Ton Cooling Tower, S/N 59-7522, Asset #1, (1959)	2,000
180	1-	BAC Model VXC-185 185 Ton Cooling Tower, S/N 84-7544M, Asset #2, (1984)	5,500
181	1-	Vilter Model VMC-440 Ammonia Compressor, S/N 60465, Asset #7, 100 hp; 13,173 Hours Indicated; with Associated Piping	17,500
182	1-	York Model A3089-5DE Ammonia Compressor, S/N L109895, 60 hp; (Estimated 1960s); 77,111 Hours Indicated; with Associated Piping	3,000
183	1-	York Model A3089-5DE Ammonia Compressor, S/N L387494, Asset #2, 50 hp; (Estimated 1960s); 8,547 Hours Indicated; with Associated Piping	4,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
184	1-	Mycom Model F8WA Ammonia Compressor, S/N 811400, (2000), 60 hp; 82,092 Hours Indicated; with Associated Piping; (Estimated 1970s Motor)	19,500
185	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 76-20768-103, Asset #4, (1976), 25 hp; 60,787 Hours Indicated; with Associated Piping	3,000
186	1-	FES-Fuller Model A-150S Ammonia Compressor, S/N 83-20190-103, Asset #5, (1983), 60 hp; 52,009 Hours Indicated; with Associated Piping	7,000
187	1-	Allis-Chalmers Model 10-6B Ammonia Compressor, S/N 1602-16848, Asset #6, 50 hp; 52,117 Hours Indicated; with Associated Piping	3,000
188	1-	PneumaTech Model AD-500 500-scfm Air Dryer, S/N 0009-TR134411P-ST	1,750
189	1-	Statco Model 6240C-2 400-Degree Fahrenheit Maximum Temperature Shell and Tube Heat Exchanger, S/N T51245, (2000); with 5 hp Pump; and Todd Street 560-Gallon Capacity Insulated Stainless Steel Tank, S/N 3128-00	7,500
190	1-	Sullair Model 16BS-75H ACAC 125-psig Rotary Screw Air Compressor, S/N 003-69709, 75 hp; with Associated Piping	4,000
191	1-	Pump Systems CIP System, (1993); with (2) 300-Gallon Stainless Steel Chemical/Wash Tanks; 1,000-Gallon Stainless Steel Recovery Tank; (1) 500-Gallon Stainless Steel Rinse Fresh Water Tank; (1) 500-Gallon Stainless Steel Fresh Water Tank; (2) Control Panels, Each with Anderson Control Chart Recorder; and Associated Piping	45,000
192	11-	Copeland Model N2NL-2500-TSD-300 Freon Compressors, 1 hp; Each with Copeland Sentronic Oil Pressure System; and Associated Piping Each Value: \$4,000	44,000

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
193	1-	Ingersoll-Rand Model IRN75H-CC Rotary Screw Air Compressor, S/N NV5866U03356, (2004), 75 hp; with Ingersoll-Rand Model TMS0380 Air Dryer, S/N TMS0380-0310/2169, (2003), 115°F Maximum Temperature; and Associated Piping	40,000
194	1-	FES Model 19LE Ammonia Compressor, S/N 19L85C, (1995), 300 hp; 30,684 Hours Indicated; with 10'W x 20'L Enclosure; and Associated Piping	70,000
195	1-	Evapco Model ATC180 Cooling Tower, S/N 95-8019W, (1995)	32,500
Total Plant Utilities:			<u>\$ 316,250</u>

Maintenance Shop Equipment

196	1-	Maintenance Shop Equipment, To Include:	\$ 4,850
		(1) Wilton Model 3410 12" x 10" Horizontal Band Saw, S/N 04057510, (2000)	
		(1) Makita Model 2414B 14" Chop Saw, S/N 73937A	
		(1) Dayton Model 3Z915 15-Ton H-Frame Press; 19" Between Posts	
		(1) Chicago Industrial Tool Model G-17-15 8" Throat Pedestal Drill Press, S/N 107	
		(1) Lincoln Model Tig 250/250 250-Amp Welder, S/N AC-629352, (1986)	
		(1) Lot of Miscellaneous Maintenance Shop Equipment, To Include: Double-End Grinders; Vises; Parts Washers; Tool Cabinets; Parts Shelving; Lockers; Grease Guns; etc.	
Total Maintenance Shop Equipment:			<u>\$ 4,850</u>

Storage

197	18-	Pallet Racks; 8'W x 42"D x 12'H, 2-Tier; with Wood Decking Each Value: \$135	\$ 2,430
-----	-----	---	----------

Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California



Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
198	1-	Interbake Foods Model 1612 Packaging System, S/N 104309; (Estimated 1980s); with Box Stacking Station; Loading Station; and Sealing Station, with Nordson Model 3100 Hot Glue System	11,000
199	10-	Pallet Racks; 12"W x 44"D x 10"H, 1-Tier Each Value: \$120	1,200
		Total Storage:	\$ 14,630

Throughout Plant

200	1-	Marathon Model RU-30 Compactor, S/N 403404-O3, (2000); 3' x 3' Hopper; with 55-Gallon Drum Barrel Dumper	\$ 4,500
201	1-	-20 Degrees Storage Freezer; Estimated 30'W x 40'L; with King Condenser; and (3) Krack Evaporators; (<i>Real Estate</i>)	---
202	1-	Lot of Factory and Support Equipment, To Include: Tables; Desks; Chairs; Metal Cabinets; File Cabinets; Miscellaneous Conveyor; Warm Boxes; Kitchen Equipment; Miscellaneous Pumps; etc.	25,000
203	1-	Lot of Office Furniture and Business Machines, To Include: Desks; Chairs; Conference Table; Computer Systems; Printers; Facsimile Machines; Photocopiers; Laptops; File Cabinets; Safe; Telephone System; etc	12,000
		Total Throughout Plant:	\$ 41,500

Rolling Stock

204	1-	Yale Low-Lift Walkie	\$ 1,100
205	1-	Yale Model MPB040ACN24C2748 4,000-Lb. Low-Lift Walkie	1,350

**Appraisal - Vitafreze Frozen Confections, Inc.
Sacramento, California**

Item #	Qty.	Effective Date: November 5, 2004	Market Value In Place
206	1-	Hyster Model N40FR 4,000-Lb. Stand-Up Rider Type Electric Lift Truck, S/N C138D03324L, (1990); 195" Maximum Lift Height, 3-Stage Mast, Solid Tire; with Battery Charger	2,000
Total Rolling Stock:			\$ 4,450

**Total Appraised Market Value In Place -
Vitafreze Frozen Confections, Inc.
1221 66th Street
Sacramento, California**

\$ 2,356,405

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 7
Filing Number:
B 6532376

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #		1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.	
B 2005-0981327-2 Filed 3/9/05		<input type="checkbox"/>	
2. TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.			
3. CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.			
4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.			
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor <input checked="" type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input checked="" type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).			
6. CURRENT RECORD INFORMATION:			
6a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital, Inc.			
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
7. CHANGED (NEW) OR ADDED INFORMATION:			
7a. ORGANIZATION'S NAME KeyBank National Association			
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX
7c. MAILING ADDRESS			
MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor		CITY Bellevue	STATE POSTAL CODE COUNTRY WA 98009-9027 USA
7d. TAX ID #, SSN OR EIN		7e. TYPE OF ORGANIZATION DEBTOR	7f. JURISDICTION OF ORGANIZATION
		7g. ORGANIZATIONAL ID #, if any <input type="checkbox"/> NONE	
8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral <input type="checkbox"/> assigned.			

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.			
9a. ORGANIZATION'S NAME Key Equipment Finance, a division of Key Corporate Capital, Inc.			
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Deluxe Ice Cream Company

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client: 1176794.1

EXHIBIT "3"

000265

IDAHO SECRETARY OF STATE
06/04/2009 05:00
CK: NONE CT: 1117 BH: 1173183
1 @ 6.00 = 6.00 UCC3 BASIC # 7
Filing Number:
B 6532376

UCC FINANCING STATEMENT AMENDMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional]	
Tyler Henderson	208-385-5394
B. SEND ACKNOWLEDGMENT TO: (Name and Address)	
Moffatt Thomas Barrett Rock & Fields	
P. O. Box 829	
Boise, ID 83701	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE #

B 2005-0981327-2 Filed 3/9/05

1b. This FINANCING STATEMENT AMENDMENT is to be filed [for record] (or recorded) in the REAL ESTATE RECORDS.

2. ☐ TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.

3. ☐ CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.

4. ASSIGNMENT (full or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 9.

5. AMENDMENT (PARTY INFORMATION): This Amendment affects ☐ Debtor ☒ Secured Party of record. Check only one of these two boxes.

Also check one of the following three boxes and provide appropriate information in items 6 and/or 7.

☒ CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. ☐ DELETE name: Give record name to be deleted in item 6a or 6b. ☐ ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d-7g (if applicable).

6. CURRENT RECORD INFORMATION:

6a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital, Inc.				
OR	6b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7. CHANGED (NEW) OR ADDED INFORMATION:

7a. ORGANIZATION'S NAME				
KeyBank National Association				
OR	7b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

7c. MAILING ADDRESS

MS WA-31-18-0311, 601 108th Ave. NE, 3rd Floor	CITY	STATE	POSTAL CODE	COUNTRY
	Bellevue	WA	98009-9027	USA

7d. TAX ID #, SSN OR EIN	ADD'L INFO RE ORGANIZATION DEBTOR	7e. TYPE OF ORGANIZATION	7f. JURISDICTION OF ORGANIZATION	7g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

8. AMENDMENT (COLLATERAL CHANGE): check only one box.

Describe collateral ☐ deleted or ☐ added, or give entire ☐ restated collateral description, or describe collateral ☐ assigned.

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor, if this is an Assignment). If this is an Amendment authorized by a Debtor which adds collateral or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here ☐ and enter name of DEBTOR authorizing this Amendment.

9a. ORGANIZATION'S NAME				
Key Equipment Finance, a division of Key Corporate Capital, Inc.				
OR	9b. INDIVIDUAL'S LAST NAME	FIRST NAME	MIDDLE NAME	SUFFIX

10. OPTIONAL FILER REFERENCE DATA

Debtor: Deluxe Ice Cream Company

TO BE FILED WITH THE IDAHO SECRETARY OF STATE

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT AMENDMENT (FORM UCC3) (REV. 07/29/98) IDAHO FILLABLE FORM REV. 07/2001

Client: 1176794.1

UCC FINANCING STATEMENT**ELECTRONIC FILING***

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER:
 SUZETTE BEAN | 330-995-7362 | suzettebean@berryplastics.com | 330-562-0809

IDAHO SECRETARY OF STATE
 7/28/2006 10:05:13

\$3.00

Filing Number:

B 2006-1009902-0

B. SEND ACKNOWLEDGMENT TO: (Name and Address)
 BERRY PLASTIC TECHNICAL SERVICES, INC.
 1371 CHILLICOTHE ROAD
 AURORA, OH 44202

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME: DELUXE ICE CREAM COMPANY					
OR	1b. LAST NAME:		FIRST NAME:	MIDDLE NAME:	SUFFIX:
1c. MAILING ADDRESS: 1860 STATE STREET			CITY: SALEM	STATE: OR	POSTAL CODE: 97301-4395
1d. TAX ID #: SSN OR TIN			1e. TYPE OF ORG: CORPORATION	1f. JURISDICTION OF ORG: ID	1g. ORGANIZATIONAL ID #: (if any) C134317

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) -- insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME: BERRY PLASTICS TECHNICAL SERVICES, INC.					
OR	3b. LAST NAME:		FIRST NAME:	MIDDLE NAME:	SUFFIX:
3c. MAILING ADDRESS: 1371 CHILLICOTHE ROAD			CITY: AURORA	STATE: OH	POSTAL CODE: 44202

4. This FINANCING STATEMENT covers the following collateral:

THE EQUIPMENT DESCRIBED AS A BERRY PLASTICS CP 5000 SERIES FILLING MACHINE WITH SERIAL NUMBER CP5003, AND ALL PROCESSES, ADDITIONS THERETO AND REPLACEMENTS THEREOF, LOCATED AT DEBTOR'S FACILITY AT DELUXE ICE CREAM COMPANY, 1860 STATE STREET, SALEM, OR 97301-4395.

5. ALTERNATIVE DESIGNATION (if applicable):

☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER

6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA:

*Electronically generated from original XML Document

IDAHO SECRETARY OF STATE
01/29/2007 05:00
CK: NONE CT: 96018 BH: 1029421
1 @ 6.00 = 6.00 UCC1 FILE # 4
Filing Number:
B 2007-1019265-3

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER [optional] Diligenz, Inc. 1-800-858-5294	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) 24185836 Prepared by: Diligenz, Inc. 6500 Harbour Heights Pkwy, Suite 400 Mukilteo, WA 98275 Filed In: Idaho (S.O.S.)	

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME DELUXE ICE CREAM COMPANY				
OR				
1b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
1c. MAILING ADDRESS 1860 STATE STREET		CITY SALEM	STATE OR	POSTAL CODE 97301
1d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORGANIZATION Corp.	1f. JURISDICTION OF ORGANIZATION ID
			1g. ORGANIZATIONAL ID #, if any 767504-89	<input type="checkbox"/> NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - Insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME				
OR				
2b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
2c. MAILING ADDRESS		CITY	STATE	POSTAL CODE
				COUNTRY
2d. TAX ID #: SSN OR EIN		ADD'L INFO RE ORGANIZATION DEBTOR	2e. TYPE OF ORGANIZATION	2f. JURISDICTION OF ORGANIZATION
				2g. ORGANIZATIONAL ID #, if any
				<input type="checkbox"/> NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - Insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME Norse Dairy Systems, LLC				
OR				
3b. INDIVIDUAL'S LAST NAME		FIRST NAME	MIDDLE NAME	SUFFIX
3c. MAILING ADDRESS 1740 Joyce Ave.		CITY Columbus	STATE OH	POSTAL CODE 43219
				COUNTRY USA

4. This FINANCING STATEMENT covers the following collateral:

One automatic self-contained machine known as the J-736, Serial No. 332365-077 together with parts, attachments and devices now or hereafter attached thereto and also together with all proceeds, products and replacements thereof and insurance thereon.

5. ALTERNATIVE DESIGNATION (if applicable): <input checked="" type="checkbox"/> LESSEE/LESSOR		<input type="checkbox"/> CONSIGNEE/CONSIGNOR	<input type="checkbox"/> BAILEE/BAILOR	<input type="checkbox"/> SELLER/BUYER	<input type="checkbox"/> AG. LIEN	<input type="checkbox"/> NON-UCC FILING
6. <input type="checkbox"/> This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)		7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (if applicable)		<input type="checkbox"/> ADDITIONAL FEE (optional)	<input type="checkbox"/> All Debtors	<input type="checkbox"/> Debtor 1
8. OPTIONAL FILER REFERENCE DATA						

24185836

FILING OFFICE COPY — NATIONAL UCC FINANCING STATEMENT (FORM UCC1) (REV. 07/29/98)

EXHIBIT "3"

000268

IDAHO SECRETARY OF STATE
07/25/2008 05:00
CK: NONE CT: 96018 BH: 1128775
1 @ 6.00 = 6.00 UCC1 FILE # 2
Filing Number:
8 2008-1051294-2

UCC FINANCING STATEMENT

FOLLOW INSTRUCTIONS (front and back) CAREFULLY

A. NAME & PHONE OF CONTACT AT FILER (optional)

CSC Diligenz, Inc. 1-800-858-5294

B. SEND ACKNOWLEDGMENT TO: (Name and Address)

35966052

CSC Diligenz, Inc.

6500 Harbour Heights Pkwy, Suite 400

Mukilteo, WA 98275

Filed In: Idaho (S.O.S.)

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

1a. ORGANIZATION'S NAME

DELUXE ICE CREAM COMPANY

OR

1b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

1c. MAILING ADDRESS

1860 STATE STREET

CITY

SALEM

STATE

OR

POSTAL CODE

97301

COUNTRY

USA

1d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR

1e. TYPE OF ORGANIZATION

Corp.

1f. JURISDICTION OF ORGANIZATION

ID

1g. ORGANIZATIONAL ID #, if any

767504-89

☐ NONE

2. ADDITIONAL DEBTOR'S EXACT FULL LEGAL NAME - insert only one debtor name (2a or 2b) - do not abbreviate or combine names

2a. ORGANIZATION'S NAME

OR

2b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

2c. MAILING ADDRESS

CITY

STATE

POSTAL CODE

COUNTRY

2d. SEE INSTRUCTIONS

ADD'L INFO RE
ORGANIZATION
DEBTOR

2e. TYPE OF ORGANIZATION

2f. JURISDICTION OF ORGANIZATION

2g. ORGANIZATIONAL ID #, if any

☐ NONE

3. SECURED PARTY'S NAME (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) - insert only one secured party name (3a or 3b)

3a. ORGANIZATION'S NAME

Norse Dairy Systems, LLC

OR

3b. INDIVIDUAL'S LAST NAME

FIRST NAME

MIDDLE NAME

SUFFIX

3c. MAILING ADDRESS

1740 Joyce Ave.

CITY

Columbus

STATE

OH

POSTAL CODE

43219

COUNTRY

USA

4. This FINANCING STATEMENT covers the following collateral:

One automatic self-contained machine known as the VL2-EPLC, Serial No. 1324-001 together with parts, attachments and devices now or hereafter attached thereto and also together with all proceeds, products and replacements thereof and insurance thereon.

5. ALTERNATIVE DESIGNATION (if applicable): ☒ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER ☐ AG. LIEN ☐ NON-UCC FILING
6. ☐ THIS FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable) 7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2
8. OPTIONAL FILER REFERENCE DATA

35966052

FILING OFFICE COPY — UCC FINANCING STATEMENT (FORM UCC1) (REV. 05/22/02)

SECURITY AGREEMENT COVERING FARM PRODUCTS AND FARM EQUIPMENT
(May Be Used For Motor Vehicles)

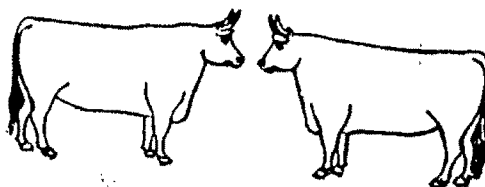
1. Heath Hertley (Name) 7-23-08 (Date)
26433 Riverview Rd (No. and Street) Wilder (City) Id. (State) 83676
(hereinafter called "Debtor") hereby grants to Golden Valley Organics Inc. (hereinafter called "Secured Party"),
DBA BioFlow NW Farm Tech successors and assigns, a security interest in the following goods (hereinafter called the "Collateral"):

A. CROPS—All of the summer fallow and all the following crops, including but not limited to:

planted or growing, or to be grown, within the next five years on the following described lands:
(Insert legal description)

or on the lands described on exhibits attached hereto. The name of the record owner is _____ County, Idaho
B. LIVESTOCK, POULTRY, ANIMALS, FEED, FARM PRODUCTS, EQUIPMENT AND SUPPLIES, including but not limited to:
(Include brands on livestock, year, make, model, Ident. number on equipment)

LEFT RIGHT



LEFT RIGHT



or as described on exhibits attached hereto.

C. All goods similar to those described above, which at any time may hereafter be planted or grown on the lands described above, or acquired by the Debtor, including but not limited to, additions and replacements and property of livestock, animals and poultry, all products of such property, and replacement equipment and supplies, accessories, parts, additions and accessions now or hereafter affixed or used in connection therewith.

D. The security interest shall also extend to all forest permits and grazing rights granted to Debtor by any governmental agency or other party, and shall include all incentive payments and agricultural subsidies or allowances granted by any governmental agency or other party, whether for the purpose of stimulating Debtor's production of livestock and crops or granted in lieu of raising livestock or planting crops.

E. All proceeds of the sale or other disposition of any of the goods described or referred to above.

2. The security interest granted hereby is to secure payment and performance of the liabilities and obligations of Debtor to Secured Party of every kind and description, direct or indirect, absolute or contingent, due or to become due, now existing or hereafter arising (all hereinafter called "obligations").

3. DEBTOR HEREBY WARRANTS AND COVENANTS:

3.01 TITLE. Debtor is competent to enter into the security agreement and is now or, by using the proceeds of loans by the Secured Party, will become the owner of the Collateral free from any adverse lien, security interest or encumbrance.

3.02 USE. The Debtor is engaged in raising, fattening, grazing or other farming operations. If checked here [], the Collateral is being acquired with the proceeds of loans by Secured Party to Debtor.

3.03 LOCATION OF COLLATERAL. The Collateral will be located in Malheur County, Id. Debtor will not remove the Collateral from said state without the written consent of Secured Party.

3.04 RESIDENCY. Debtor resides or maintains his chief place of business if not an individual in the county set forth above, unless some other county is indicated here:

Malheur County, Id.

3.05 PERFECTION OF SECURITY INTEREST. The Debtor agrees to execute and file financing statements and do whatever may be necessary under applicable law to perfect and continue the Secured Party's interest in the Collateral, all at Debtor's expense.

THE TERMS AND CONDITIONS APPEARING ON THE BACK HEREOF ARE PART OF THIS SECURITY AGREEMENT
Signed and delivered to Secured Party on the day and year first above written.

UCC FINANCING STATEMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: STEPHEN H. JOHANSON 916-567-1000 sjohanson@johanson-assoc.com 916-649-1373	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) JOHANSON & ASSOCIATES 2495 NATOMAS PARK DRIVE, SUITE 620 SACRAMENTO, CA 95833	

IDAHO SECRETARY OF STATE
05/06/2009 15:08
53.66
Filing Number:
B 2009-1063937-9

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

C. DEBTOR'S EXACT FULL LEGAL NAME: - Insert only one debtor name (1a or 1b) - do not abbreviate or combine names

OR	1a. ORGANIZATION'S NAME: DELUXE ICE CREAM COMPANY				
	1b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
1c. MAILING ADDRESS: 1860 STATE STREET		CITY: SALEM	STATE: OR	POSTAL CODE: 97301	COUNTRY: USA
1d. TAX ID #: SHORTEN	ADD INFO RE ORGANIZATION DEBTOR.	1e. TYPE OF ORG: CORPORATION	1f. JURISDICTION OF ORG: IDAHO	1g. ORGANIZATIONAL ID #: (if any) C134317	

3. SECURED PARTY'S NAME: (or NAME of TOTAL ASSIGNEE of ASSIGNOR S/P) -- Insert only one secured party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME: CC&B HOLDINGS INC.				
	3b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
3c. MAILING ADDRESS: 550 HOWE AVENUE, SUITE 110		CITY: SACRAMENTO	STATE: CA	POSTAL CODE: 95825	COUNTRY: USA

4. This FINANCING STATEMENT covers the following collateral:

ALL ACCOUNTS, GENERAL INTANGIBLES, INVENTORY, FURNITURE, FIXTURES, EQUIPMENT, INVESTMENT PROPERTY AND ALL BOOKS AND RECORDS PERTAINING TO THE FOREGOING AND ALL PROCEEDS THEREOF AND AS MORE FULLY DESCRIBED IN EXHIBIT A TO THE SECURITY AGREEMENT DATED MAY 6, 2009 BETWEEN DEBTOR AND SECURED PARTY.

5. ALTERNATIVE DESIGNATION (if applicable):

☐ LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAYLOR ☐ SELLER/BUYER

6. ☐ This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable):

7. Check to REQUEST SEARCH REPORT(S) on Debtor(s)

☐ ADDITIONAL FEE (optional) ☐ All Debtors ☐ Debtor 1 ☐ Debtor 2

8. OPTIONAL FILER REFERENCE DATA:

*Electronically generated from original XML Document

UCC FINANCING STATEMENT AMENDMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OR CONTACT AT FILER: KRIS ORMSETH (208) 389-9000, ext 4267 kjormseth@steel.com (208) 389-9040	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) STOEL RIVES LLP 101 S. CAPITOL BOULEVARD, SUITE 1900 BOISE, ID 83702	

IDaho SECRETARY OF STATE

05/22/2009 15:43

\$3.66

Filing Number:

B 6531813

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1a. INITIAL FINANCING STATEMENT FILE # B 200910639379	1b. This FINANCING STATEMENT AMENDMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. <input type="checkbox"/> <input type="checkbox"/>
--	---

2. <input checked="" type="checkbox"/> TERMINATION: Effectiveness of the Financing Statement identified above is terminated with respect to security interest(s) of the Secured Party authorizing this Termination Statement.	
3. <input type="checkbox"/> CONTINUATION: Effectiveness of the Financing Statement identified above with respect to security interest(s) of the Secured Party authorizing this Continuation Statement is continued for the additional period provided by applicable law.	
4. <input type="checkbox"/> ASSIGNMENT (whole or partial): Give name of assignee in item 7a or 7b and address of assignee in item 7c; and also give name of assignor in item 8.	
5. AMENDMENT (PARTY INFORMATION): This Amendment affects <input type="checkbox"/> Debtor or <input type="checkbox"/> Secured Party of record. Check only one of these two boxes. Also check one of the following three boxes and provide appropriate information in items 6 and/or 7. <input type="checkbox"/> CHANGE name and/or address: Give current record name in item 6a or 6b; also give new name (if name change) in item 7a or 7b and/or new address (if address change) in item 7c. <input type="checkbox"/> DELETE name: Give record name to be deleted in item 6a or 6b. <input type="checkbox"/> ADD name: Complete item 7a or 7b, and also item 7c; also complete items 7d - 7g (if applicable).	

6. CURRENT RECORD INFORMATION:				
6a. ORGANIZATION'S NAME:				
OR	6b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

8. AMENDMENT (COLLATERAL CHANGE): check only one box. Describe collateral: <input type="checkbox"/> deleted or <input type="checkbox"/> added, or give entire <input type="checkbox"/> restated collateral description, or describe collateral: <input type="checkbox"/> assigned.	
---	--

9. NAME OF SECURED PARTY OF RECORD AUTHORIZING THIS AMENDMENT (name of assignor if this is an Assignment); if this is an Amendment authorized by a Debtor which adds collateral, or adds the authorizing Debtor, or if this is a Termination authorized by a Debtor, check here <input type="checkbox"/> and enter name of DEBTOR authorizing this Amendment.				
9a. ORGANIZATION'S NAME: CC&B HOLDINGS, INC.				
OR	9b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:

10. OPTIONAL FILER REFERENCE DATA: 62216-2	
---	--

13. Use this space for additional information. LIEN TERMINATION	
--	--

*Electronically generated from original XML Document

UCC FINANCING STATEMENT

ELECTRONIC FILING*

A. NAME, PHONE, EMAIL, FAX OF CONTACT AT FILER: Corporation Service Company 800-858-5294 FilingDept@cscinfo.com 800-345-6059	
B. SEND ACKNOWLEDGMENT TO: (Name and Address) Diligenz 801 Adlai Stevenson Dr Springfield IL 62703	

IDAHO SECRETARY OF STATE
5/19/2010 14:41:11:80
\$3.00
Filing Number:
B 2010-1078992-0

THE ABOVE SPACE IS FOR FILING OFFICE USE ONLY

1. DEBTOR'S EXACT FULL LEGAL NAME: - insert only one debtor name (1a or 1b) - do not abbreviate or combine names

OR	1a. ORGANIZATION'S NAME: Deluxe Ice Cream Company				
	1b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
1c. MAILING ADDRESS: 1635 Village Center Circle #280		CITY: Las Vegas	STATE: NV	POSTAL CODE: 89134	COUNTRY: USA
1d. TAX ID #: SSN OR TIN	ADD'L INFO RE ORGANIZATION DEBTOR	1e. TYPE OF ORG: Corporation	1f. JURISDICTION OF ORG: ID	1g. ORGANIZATIONAL ID #: (if any) C134317	

3. SECURED PARTY'S NAME: (or **NAME of TOTAL ASSIGNEE of ASSIGNOR S/P**) - insert only one secured party name (3a or 3b)

OR	3a. ORGANIZATION'S NAME: Wells Fargo Bank, N.A.				
	3b. LAST NAME:	FIRST NAME:	MIDDLE NAME:	SUFFIX:	
3c. MAILING ADDRESS: 300 Tri-State International Ste 400		CITY: Lincolnshire	STATE: IL	POSTAL CODE: 60069	COUNTRY: USA

4. This FINANCING STATEMENT covers the following collateral:

The equipment described below and all equipment parts, accessories, substitutions, additions, accessions and replacements thereto and thereof, now or hereafter installed in, affixed to, or used in conjunction therewith and the proceeds thereof, together with all installment payments, insurance proceeds, other proceeds and payments due and to become due arising from or relating to said equipment.

This financing statement is filed for notice purposes only and the filing thereof shall not be deemed evidence of any intention to create a security interest under the Uniform Commercial Code.

4 - Clark Forklifts TMX15S S/N-s 3764-9597, 3765-9597, 3766-9597 7 3767-9597.

5. ALTERNATIVE DESIGNATION (if applicable):

☐ LESSEE/LESSOR ☐ CONSIGNEE/CONSIGNOR ☐ BAILEE/BAILOR ☐ SELLER/BUYER

6. This FINANCING STATEMENT is to be filed (for record) (or recorded) in the REAL ESTATE RECORDS. Attach Addendum (if applicable)	7. Check to REQUEST SEARCH REPORT(S) on Debtor(s) (ADDITIONAL FEE) (optional) <input type="checkbox"/> All Debtors <input type="checkbox"/> Debtor 1 <input type="checkbox"/> Debtor 2
--	--

8. OPTIONAL FILER REFERENCE DATA:

[50263794]

*Electronically generated from original XML Document

Matterhorn Group Inc.
Consolidated Monthly Balance Sheets
2010

	12/31/09	January	February	March	April	May	June	July	August	September	October	November	December	Annual Change
Assets														
Cash	(770,969)	(1,513,064)	(266,963)	(1,735,122)	(1,286,622)	(1,456,855)	(1,212,714)	-	-	-	-	-	-	(441,805)
Accounts Receivable	2,145,631	2,331,701	3,946,406	5,412,861	5,398,536	5,441,852	6,019,618	-	-	-	-	-	-	3,673,937
Inventory	5,726,529	6,993,337	7,726,504	9,421,198	10,165,866	9,176,674	8,161,761	-	-	-	-	-	-	2,425,222
Other Current Assets	859,091	764,943	752,671	830,403	1,025,374	1,021,524	1,357,053	-	-	-	-	-	-	497,962
Total Current Assets	7,990,342	8,577,117	12,160,598	13,929,300	15,292,154	14,183,894	14,315,709	-	-	-	-	-	-	6,355,567
PR&E - Cost	12,649,467	12,806,577	12,965,245	13,143,142	13,194,006	13,283,514	13,316,998	-	-	-	-	-	-	667,531
Accumulated Depn.	(10,181,227)	(10,219,847)	(10,256,463)	(10,267,079)	(10,335,695)	(10,374,311)	(10,416,686)	-	-	-	-	-	-	(235,462)
PR&E - Net	2,468,240	2,586,730	2,726,782	2,846,063	2,858,311	2,909,202	2,900,309	-	-	-	-	-	-	432,069
Goodwill & Intangible Asset	5,669,500	5,669,500	5,669,500	5,669,500	5,669,500	5,669,500	5,669,500	-	-	-	-	-	-	-
Transaction Costs	49,539	47,414	45,269	43,164	41,039	34,381	28,675	-	-	-	-	-	-	(20,864)
Other Assets	1,049,758	1,109,067	1,065,972	1,130,290	1,130,290	1,140,195	1,166,735	-	-	-	-	-	-	116,977
Accumulated Amortization	(787,821)	(808,164)	(830,507)	(851,550)	(873,193)	(884,536)	(915,879)	-	-	-	-	-	-	(128,056)
Total Assets	16,409,558	17,160,663	20,537,634	22,766,467	24,116,101	23,042,840	23,165,048	-	-	-	-	-	-	6,755,490
Liabilities														
Accounts Payable	1,251,020	923,296	3,405,774	4,319,388	6,621,219	4,913,108	3,102,756	-	-	-	-	-	-	1,851,736
Accrued Expenses & Other	1,587,811	2,033,025	1,503,267	1,581,048	994,681	1,383,838	1,683,574	-	-	-	-	-	-	125,765
Bank Revolver	6,763,595	6,350,674	6,235,866	6,946,786	6,607,384	6,801,470	9,461,792	-	-	-	-	-	-	3,716,197
Accounts Payable - Crystal	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Current Portion Senior Debt	-	742,999	742,999	742,999	742,999	742,999	742,999	-	-	-	-	-	-	742,999
Other Current Liabilities	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Current Liab.	8,572,426	10,249,994	13,887,926	15,590,221	16,966,283	15,941,516	15,011,121	-	-	-	-	-	-	6,436,696
Long - Term Portion Senior Debt	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Note Payable - PMF	1,739,598	936,122	876,331	814,223	753,059	691,316	629,491	-	-	-	-	-	-	(1,110,107)
Note Payable - SBA	-	-	-	-	-	-	265,000	-	-	-	-	-	-	-
Note Payable - OFC	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Note Payable - SICV	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Note Payable - CC&B Holdings	-	-	-	-	-	-	510,000	-	-	-	-	-	-	510,000
Other Notes Payable	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Long Term Liabilities	1,739,598	936,122	876,331	814,223	753,059	691,316	1,394,491	-	-	-	-	-	-	(345,107)
Deferred Income Taxes	20,000	10,000	10,000	10,000	10,000	10,000	10,000	-	-	-	-	-	-	(10,000)
Deferred Interest Expense	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Equity														
Equity	30,205,815	30,205,815	30,205,815	30,205,815	30,205,815	30,205,815	30,205,815	-	-	-	-	-	-	-
Retained Earnings	(24,128,281)	(24,221,268)	(24,141,439)	(23,853,793)	(23,817,056)	(23,705,608)	(23,456,379)	-	-	-	-	-	-	671,902
Total Shareholders' Equity	6,077,534	5,984,547	6,064,377	6,352,022	6,388,759	6,500,207	6,749,436	-	-	-	-	-	-	671,902
Total Liab. & Sh. Equity	16,409,558	17,160,663	20,537,634	22,766,466	24,116,101	23,042,840	23,165,048	-	-	-	-	-	-	6,755,490
LOC Borrowing Base														
LOC Excess/(Shortfall) to Borrowing Base	6,023,489	(527,185)	7,622,261	9,867,550	8,857,552	9,518,711	9,588,379	-	-	-	-	-	-	-
LOC Maximum Allowed - Cap	9,500,000	9,500,000	(613,625)	910,784	1,250,168	717,241	106,588	-	-	-	-	-	-	-
LOC Excess/(Shortfall) to Cap	2,949,326	1,264,114	20,537,634	9,500,000	8,500,000	8,500,000	9,500,000	-	-	-	-	-	-	-
Capital Expenditure Plan 2010	1,053,000	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Expenditure Actual 2010	667,531	-	-	-	-	-	-	-	-	-	-	-	-	-
Capital Expenditure Balance 2010	589,325	-	-	-	-	-	-	-	-	-	-	-	-	-

EXHIBIT "4"

000274